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中信銀行
CHINA CITIC BANK
中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

NOTICE OF THE SECOND H SHAREHOLDERS CLASS MEETING OF 2024

Notice is hereby given that the Second H Shareholders Class Meeting of 2024 (the “**2024 Second H Shareholders Class Meeting**”) of the China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Thursday, 20 June 2024 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolution:

BY SPECIAL RESOLUTION

1. Proposal regarding the Extension of the Effective Period of the Resolutions in relation to the Rights Issue

By Order of the Board of Directors
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
2 May 2024

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2024 SECOND H SHAREHOLDERS CLASS MEETING

Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 21 May 2024 to Thursday, 20 June 2024 (both days inclusive) during which period no H share transfer will be registered. All H shareholders appearing on the register of members of the Bank on Thursday, 20 June 2024 are entitled to attend and vote at the 2024 Second H Shareholders Class Meeting. Holders of H shares of the Bank who intend to attend the 2024 Second H Shareholders Class Meeting but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 20 May 2024.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2024 Second H Shareholders Class Meeting is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2024 Second H Shareholders Class Meeting or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Wednesday, 19 June 2024). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2024 Second H Shareholders Class Meeting.

3. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy the 2024 Second H Shareholders Class Meeting shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 31 May 2024.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing
Postal Code: 100020
Contact persons: DENG Zhihan, ZHAO Yuan
Tel.: (8610) 6663 8188
Fax: (8610) 6555 9255

5. PROCEDURE OF VOTING AT THE 2024 SECOND H SHAREHOLDERS CLASS MEETING

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2024 Second H Shareholders Class Meeting must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2024 Second H Shareholders Class Meeting in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2024 Second H Shareholders Class Meeting shall provide their identity documents.

7. DATES AND TIME

Reference to dates and time in this notice are to Hong Kong dates and time.