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國美金融科技有限公司
Gome Finance Technology Co., Ltd.
(Incorporated in Bermuda with limited liability)
(Stock Code: 628)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
MAJOR AND CONNECTED TRANSACTION INVOLVING
ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

References are made to (i) the announcement of Gome Finance Technology Co., Ltd. (the “**Company**”) dated 16 October 2023 in relation to, among other things, the Proposed Acquisitions; and (ii) the announcements of the Company dated 15 December 2023, 31 January 2024 and 28 February 2024 in relation to the delay in despatch of the circular in respect of the Proposed Acquisitions. Unless otherwise defined, all capitalised terms used herein have the same meanings as defined in the aforesaid announcements.

As disclosed in the Company’s announcement dated 28 February 2024, a circular (the “**Circular**”) containing, among other things, (i) details of the Agreements and the transactions contemplated thereunder; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Proposed Acquisitions; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Proposed Acquisitions; (iv) other information as required under the Listing Rules; and (v) a notice convening the SGM, will be despatched to the Shareholders on or before 30 April 2024.

As additional time is required for the Company to prepare and finalise the contents of the Circular, including the financial information relating to CashBox Group Technology, the Company expects that the despatch date of the Circular will be further postponed to a date falling on or before 31 May 2024.

By order of the Board
Gome Finance Technology Co., Ltd.
Zhou Yafei
Executive Director

Hong Kong, 30 April 2024

As at the date of this announcement, the executive Directors are Mr. Zhou Yafei and Mr. Song Chenxi; the non-executive Director is Ms. Wei Ting; and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Mak Yau Kee Adrian, Professor Japhet Sebastian Law and Mr. Huang Song.