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WEIMOB INC.

微盟集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2013)

COMPLETION OF THE REPURCHASE OF US\$300 MILLION ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2026

References are made to the announcements of Weimob Inc. (the “**Company**”) dated April 18, 2024 and April 19, 2024 (the “**Announcements**”) in relation to, among others, the proposed Repurchase. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the conditions to the Repurchase as set out in the Dealer Manager Agreement have been satisfied and that the Repurchase has been completed on April 29, 2024. In addition to the commitments from Eligible Bondholders to sell approximately US\$182.83 million in aggregate principal amount of the Existing Convertible Bonds as disclosed in the announcement dated April 19, 2024, the Company has received further invites to repurchase the Remaining Convertible Bonds after the Announcements. The principal amount of approximately US\$195.82 million of the Existing Convertible Bonds have been repurchased (the “**Repurchased Bonds**”) and together with the Company’s previous repurchase of the Existing Convertible Bonds on the market, as at the date of this announcement, approximately US\$294.61 million or 98.2 per cent. of the initial principal amount of the Existing Convertible Bonds have been repurchased. The Dealer Manager will procure the trustee of the Existing Convertible Bonds to cancel the Repurchased Bonds. Following such cancellation, the remaining outstanding principal amount of the Existing Convertible Bonds is approximately US\$5.39 million representing approximately 1.8 per cent. of the initial principal amount of the Existing Convertible Bonds.

The Company may continue to purchase the remaining principal amount of the Existing Convertible Bonds from time to time in the open market or otherwise pursuant to the terms and conditions of the Existing Convertible Bonds.

The New Bonds were also issued on April 29, 2024 which were subscribed by non-connected person of the Company including strategic shareholder of the Company. The New Bonds are to be listed on the Official List of the Singapore Exchange Securities Trading Limited on or around April 30, 2024.

By Order of the Board
Weimob Inc.
SUN Taoyong
Chairman of the Board and Chief Executive Officer

Shanghai, the PRC
April 29, 2024

As at the date of this announcement, the Board comprises Mr. SUN Taoyong, Mr. FANG Tongshu, Mr. YOU Fengchun and Mr. GUO Junxian as executive Directors; and Mr. LI Xufu, Mr. TANG Wei and Ms. XU Xiao'ou as independent non-executive Directors.

* *For identification purposes only*