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*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 702)**

## **INSIDE INFORMATION**

### **WINDING UP PETITION HEARING ADJOURNED; AND UPDATE ON THE SANCTION HEARING OF THE CREDITORS' SCHEME**

This announcement is made by Sino Oil and Gas Holdings Limited (the “**Company**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and pursuant to Rule 13.09 and Rule 13.25 of the Listing Rules.

References are made to the announcements of the Company dated 22 August 2022, 26 October 2022, 23 November 2022, 30 November 2022, 19 December 2022, 27 February 2023, 8 May 2023, 22 August 2023, 31 August 2023, 4 September 2023, 16 November 2023, 8 December 2023, 4 January 2024, 6 March 2024, 13 March 2024, 14 March 2024 and 28 March 2024 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

#### **WINDING UP PETITION HEARING ADJOURNED**

The Company would like to update that at the hearing on 29 April 2024, the High Court approved the adjournment application by the Company and adjourned the hearing of the Petition to 3 June 2024.

Further announcement(s) will be published to keep the shareholders of the Company and investors informed of any significant developments in relation to the Petition as and when appropriate.

#### **UPDATE ON THE SANCTION HEARING OF THE CREDITORS' SCHEME**

As disclosed in the Company’s announcement dated 14 March 2024, the Company was awaiting the High Court to hand down its decision. On 24 April 2024, the Company received the decision of the High Court to dismiss the Company’s petition for sanction of the Creditors’ Scheme. The Company is currently in the course of obtaining legal advice in this regard and may consider appealing against the High Court’s decision and/or taking such other steps as may be necessary to address concerns raised by the Court. Further announcement(s) will be made by the Company as and when appropriate.

**Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Company's shares or other securities of the Company.**

By Order of the Board  
**Sino Oil and Gas Holdings Limited**  
**Dai Xiaobing**  
*Chairman*

Hong Kong, 29 April 2024

*As at the date of this announcement, the Board comprises two Executive Directors, namely, Dr. Dai Xiaobing and Mr. Wan Tze Fan Terence; four Non-executive Directors, namely, Mr. King Hap Lee, Mr. Huang Shaowu, Dr. Tsang Hing Bun and Ms. Wong Kai Ling; and three Independent Non-executive Directors, namely, Dr. Wang Yanbin, Dr. Dang Weihua and Mr. Wan Man Wah.*