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國泰君安證券股份有限公司
GUOTAI JUNAN SECURITIES CO., LTD.

(A joint-stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02611)

NOTICE OF 2024 SECOND H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN that a H Share class meeting (the “**H Share Class Meeting**”) of Guotai Junan Securities Co., Ltd. (the “**Company**”) will be held on Tuesday, 21 May 2024 at Room 405, 768 Nanjing West Road, Jingan District, Shanghai, PRC, at 3:00 p.m. or immediately after the conclusion of the Annual General Meeting of the Company and the 2024 second A share class meeting (or any adjournment thereof) (whichever is later) to consider and, if thought fit, pass the following matter:

SPECIAL RESOLUTION

1. To consider and approve the resolution on the proposed amendments to the Articles of Association.

By Order of the Board
Guotai Junan Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, PRC
29 April 2024

As at the date of this notice, the executive directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. SUN Minghui, Mr. ZHANG Manhua, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. WANG Guogang, Mr. YIM, Chi Hung Henry and Mr. PU Yonghao.

Notes:

(1) In order to determine H Shareholders' entitlement to attend the H Share Class Meeting, the H Share register of members of the Company will be closed from Thursday, 16 May 2024 to Tuesday, 21 May 2024 (both days inclusive), during which period no share transfer will be registered. In order for H Shareholders to be qualified for attending the H Share Class Meeting, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Tel: (852) 2862 8555), at or before 4:30 p.m. on Tuesday, 14 May 2024. H Shareholders who are registered with Computershare Hong Kong Investor Services Limited at 4:30 p.m. on Tuesday, 14 May 2024 are entitled to attend the H Share Class Meeting.

(2) Shareholders of H Shares who are entitled to attend and vote at the H Share Class Meeting may designate one or more proxies to attend and vote at the H Share Class Meeting on their behalf. A proxy need not be a shareholder of the Company.

To be valid, the proxy form together with the power of attorney (if any) and other relevant authorization document(s) (if any) which have been notarized shall be deposited at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, not less than 24 hours before the time designated for the H Share Class Meeting (i.e., by 3:00 p.m. on Monday, 20 May 2024). Completion and return of the proxy form will not preclude the shareholders of H Shares from attending and voting at the H Share Class Meeting in person should they so wish.

The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Fax: (852) 2865 0990).

(3) Any voting on any resolution at the H Share Class Meeting shall be taken by poll.

(4) In case of joint Shareholders, if more than one of them are presented at the meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the joint shareholding.

(5) The H Share Class Meeting is expected to last for half a day. Shareholders attending (in person or by proxy) the H Share Class Meeting shall be responsible for their own travel and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the H Share Class Meeting.

(6) Please refer to the circular of the Company dated 29 April 2024 for details of the above resolution to be proposed at the H Share Class Meeting for consideration and approval.