



上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

Form of proxy for use at the H shareholders' class meeting to be held at 2:30 p.m. on Friday, 14 June 2024 (or any adjournment thereof)

I/We ⁽¹⁾ _____
of _____
being the registered holder(s) of ⁽²⁾ _____
H Shares of RMB1 each in the share capital of Shanghai Realway Capital Assets Management Co., Ltd. (the "Company"), HEREBY
APPOINT ⁽³⁾ _____
of _____
or the Chairman of the Meeting as my/our proxy(ies) at the H shareholders' class meeting (the "H Shareholders' Class Meeting") of the
Company to be held at Unit 706-707, 7th Floor, Century Link Tower 1, No. 1198 Century Avenue, Pudong New District, Shanghai, the
PRC at 2:30 p.m. on Friday, 14 June 2024 (or at any adjournment thereof) for the purpose of considering and, if thought fit, passing the
following resolution as set out in the Company's notice of the H Shareholders' Class Meeting dated 29 April 2024, and vote for me/us in
respect of the resolution as indicated below, or if no such indication is given, as my/our proxy(ies) thinks fit.

	Special resolution ⁽⁴⁾	For ⁽⁵⁾	Against ⁽⁵⁾	Abstain ⁽⁵⁾
1.	To consider and approve the proposed amendments to the articles of association of the Company set out in Appendix III to the circular of the Company dated 29 April 2024 subject to the passing of a special resolution with the same terms as the resolution set out in this resolution at the annual general meeting of the Company and the domestic shareholders' class meeting of the Company.			

Dated this _____ day of _____ 2024 Signature ⁽⁶⁾: _____

Notes:

- Please insert your full name and address in **BLOCK CAPITAL LETTERS** in the space provided.
- Please insert the number of H shares to which this proxy form relates in the space provided. If none, this proxy form will be deemed to relate to all such shares registered in your name (whether alone or jointly with others).
- If any proxy other than the Chairman of the Meeting is preferred, please insert the name and address of the proxy desired in **BLOCK CAPITAL LETTERS** in the space provided. If no name is inserted, the Chairman of the Meeting will act as your proxy. The proxy need not be a shareholder of the Company but must attend the H Shareholders' Class Meeting in person to represent you. If a proxy is attending the H Shareholders' Class Meeting on your behalf, such proxy shall produce his/her own identity paper. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed.
- The full text of this resolution appears in the notice of the H Shareholders' Class Meeting dated 29 April 2024.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK THE APPROPRIATE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING ON A RESOLUTION, TICK THE APPROPRIATE BOX MARKED "ABSTAIN".** Any abstain vote at the H Shareholders' Class Meeting shall be disregarded as voting rights for the purpose of calculating the result of that resolution, but will be counted in the total number of voting shares. Failure to tick any box will entitle your proxy to cast his/her vote at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the H Shareholders' Class Meeting other than those referred to in the notice convening the H Shareholders' Class Meeting.
- Corporations must execute this proxy form under its seal or under the hand of an officer, attorney or other person authorized to sign the same. If a legal representative is appointed to attend the H Shareholders' Class Meeting, such legal representative shall produce his/her own identity paper and a certified true copy of the resolution of the Board or other governing body of the corporation appointing the legal representative. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
- In order to be valid, this proxy form together with any power of attorney or other authority under which it is signed or a certified copy of such power of attorney must be lodged with the Company's H share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the H Shareholders' Class Meeting (or, if the H Shareholders' Class Meeting is adjourned, not less than 24 hours before the time appointed for the holding of the adjourned Meeting).
- Completion and return of this proxy form shall not preclude you from attending and voting in person at the H Shareholders' Class Meeting should you so wish. If you attend and vote at the H Shareholders' Class Meeting, the authority of your proxy will be deemed to be revoked.
- In the case of joint holders of a share, if more than one of such joint holders are present at the H Shareholders' Class Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of joint holding.
- The Company has absolute discretion to deal with any proxy forms including rejecting any form of proxy which is incomplete, improperly completed, illegible, or where it is difficult to ascertain from it the intention of the shareholder making the appointment or where its contents contradict another form of proxy submitted by or on behalf of the same shareholder.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy's (or proxies') name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the H Shareholders' Class Meeting of the Company (the "Purposes"). We may transfer your and your proxy's (or proxies') name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Tricor Investor Services Limited at the above address.