

Hong Kong Technology Venture Company Limited 香港科技探索有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance) (根據公司條例於香港註冊成立之有限公司)

(根據公司條例於香港註冊成立之有限公司) (Stock Code 股份代號: 1137)

Dear registered shareholder(s),

30 April 2024

Notice of Publication of 2023 Annual Report, Circular and Proxy form for the Annual general meeting (the "Current Corporate Communication) and Arrangement of Electronic Dissemination of Corporate Communications

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at ir.hktv.com.hk. For the shareholders who have selected to receive the Company's corporate communications (the "Corporate Communications") in printed version, enclosed is the Current Corporate Communications in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, the Company will promptly upon your notice send the printed version of the Current Corporate Communications to you free of charge; please write to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to <a href="hktv.com/lkc.

Please be reminded that the Annual General Meeting of the Company will be held at Ground Floor, HKTV Multimedia and Ecommerce Centre, No. 1 Chun Cheong Street, Tseung Kwan O Industrial Estate, New Territories, Hong Kong on Tuesday, 18 June 2024 at 10:00 a.m..

Pursuant to Rule 2.07A and 2.07B of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Articles of Association of Hong Kong Technology Venture Company Limited (the "Company") and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications, which mean any downents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at $\underline{ir.hktv.com.hk}$ and the HKEX'swebsite at $\underline{www.hkexnews.hk}$ in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications*, the Company recommends you provide your email address by completing, signing and returning the enclosed reply form (the "Reply Form") to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you are a new registered shareholder, the Company would like to seek your consent of receiving the Company's Corporate Communications via electronic means. If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 28 May 2024, and until you inform the Share Registrar, you are deemed to have consented to receive Website Version of all future Corporate Communications, and a notification of the Publication of the Corporate Communications on the Company's website will be sent to you in the future via email or by post (only if the Company does not possess the functional email address of a Shareholder).

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications* in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) a notification letter for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Share Registrar for receiving the same.

If you want to receive the Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Share Registrar or send an email to hktv.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please send an email to <a href="https://

By order of the Board

Hong Kong Technology Venture Company Limited

Cheung Chi Kin, Paul

Chairman

* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

2023 年年報、股東週年大會通函及代表委任表格(「本次公司通訊」)之發佈通知及以電子方式發布公司通訊之安排

本公司的本次公司通訊備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站(<u>www.hkexnews.hk</u>)及本公司網站(<u>ir.hktv.com.hk</u>),歡迎瀏覽。若 閣 下已選擇收取本公司的公司通訊(「**公司通訊**」)之印刷本,則隨函附奉 閣下所選擇之語言版本的本次公司通訊印刷本。 閣下若因任何理由以致在收取或接收載於本公司網站 上的本次公司通訊出現困難,本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊的印刷本; 閣下可以書面方式通知香港中央證券登記有限公司(「**股份過 戶登記處**」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或電郵至 <u>hktv.ecom@computershare.com.hk</u>。

請注意 ,公司將於二零二四年六月十八日(星期二)上午十時正於香港新界將軍澳工業邨駿昌街 1 號香港電視多媒體及電子商貿中心地下召開股東週年大會。

根據香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條及第 2.07B 條已於 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下,香港科技探索有限公司(「**本公司**」)的組織章程細則以及公司條例(香港法例第 622 章),本公司謹此通知 閣下,本公司已採用以電子方式發布公司通訊之安排,該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事會報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告;(b) 中期報告及其中期報告摘要(如適用);(c) 會議通知;(d) 上市文件;(e) 通函和(f) 代表委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 <u>ir.hktv.com.hk</u> 和香港交易所網站 <u>www.hkexnews.hk</u> 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊及可供採取行動的公司通訊*,本公司建議 閣下透過填妥、簽署本函背頁之回條(「**回條**」)並交回本公司的股份過戶登記處香港中央證券登記 有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,以提供 閣下的電子郵件地址。

倘 閣下為本公司的新登記股東,本公司欲徵求 閣下的同意以電子方式接收本公司的公司通訊。倘若本公司於 2024 年 5 月 28 日之前尚未收到 閣下已填妥並簽署之回條或表示反對之任何書面回覆, 閣下將被視為已同意收取已發佈的所有日後公司通訊的網上版本,而本公司日後將透過電子郵件或郵寄方式(倘本公司並無擁有股東的有效電郵地址)向 閣下發送已在本公司網站登載的公司通訊之通知。

如 閣下選擇接收日後公司通訊的網上版本, 閣下需要在回條中提供電郵地址,以便接收(i)當公司通訊登載於本公司網站時有關本公司網站發佈相關公司通訊的電郵通知,以 及(ii)本公司日後以電子形式發佈的所有可供採取行動的公司通訊*。若 閣下在回條中沒有提供有效且可用的電郵地址,或 閣下被視為已同意接收日後公司通訊的網上版本, 本公司將根據股份過戶登記處所存置的股東名冊上所示的地址透過郵寄方式向 閣下發送(i)在本公司網站上發佈公司通訊的通知函及(ii)所有日後可供採取行動的公司通訊的 印刷版本,直至 閣下向股份過戶登記處提供有效且可用的電郵地址以接收該等公司通訊。

若 閣下希望收取未來公司通訊之印刷版,請填妥回條並交回本股份過戶登記處或發送電子郵件至 hktv.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請發送電子郵件至 hktv.ecom@computershare.com.hk。

承董事會命 香港科技探索有限公司 主席 電子建

2024年4月30日

Personalized QR Code 專屬二維碼



REPLY	FORM	回條
-------	-------------	----

Computershare Hong Kong Investor Services Limited / To: Hong Kong Registrars Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

(請從以下選項中**只選擇其中一項**)

香港中央證券登記有限公司 /

香港證券登記有限公司(「股份過戶登記處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

選項1:

閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 掃瞄 發佈的未來公司通訊!

You are **NOT required** to return this Reply Form if you choose Option 1. 閣下無須交回本回條。 如選擇了選項 1.

				$\overline{}$
Option 2: I/we her	reby provide my/our email address in writing fo	or receipt of future Corporate Comn	nunications* of the following listed company (the	
"Compa	ny") via electronic dissemination			
選項 2: 本人/吾等	序現以書面提供本人/吾等之的 電 子郵件地址,	以確保收到以下上市公司(「公司	」)通過電子方式發佈的未來公司通訊	
Name of Securities h	older(s) 證券持有人姓名 :	Name of the listed company 上市	公司名稱 :	
		Hong Kong Technolo 香港科技探索有限公	ogy Venture Company Limited 소급	
Email address 電郵均	1址: (Notes 3 / 附註 3)			
Option 3: I/we he	reby request for receipt of Corporate Commun	nications* in printed form (Please ma	ark "✓" in the below box if applicable)	
			**	
選項3: 本人/吾等	萨現要求收取公司通訊[*]印刷版 (如適用,請在	至以下方格內劃上「✓」號)	••	
receive future C		d that this instruction is valid only for one	e year starting from the receipt date of instruction. (Notes 5)	
receive future C 收取未來公司道	orporate Communications* in printed copy and notec 重訊"的印刷本,並已知悉本指示由收取指示日期起	d that this instruction is valid only for one 起計一年內有效。 ^(<i>附註 5</i>)		
receive future C 收取未來公司道 Signature(s): (Notes 1)	orporate Communications* in printed copy and notec 重訊*的印刷本,並已知悉本指示由收取指示日期起	d that this instruction is valid only for on 显計一年內有效。 ^(附註 5) Contact number:	Date:	
receive future C 收取未來公司道	orporate Communications* in printed copy and notec 重訊*的印刷本,並已知悉本指示由收取指示日期起	d that this instruction is valid only for one 起計一年內有效。 ^(<i>附註 5</i>)		
receive future C 收取未來公司道 收取未來公司道 Signature(s): (Notes 1) 養名: (附註 1)	orporate Communications* in printed copy and notec 重訊*的印刷本,並已知悉本指示由收取指示日期起 (d that this instruction is valid only for on 记計一年內有效。 ^(附註 5) Contact number: 聯絡電話號碼:	Date: 日期:	
receive future C 收取未來公司近 收取未來公司近 Signature (s): (Notes 1) 簽名 : (MÉ 1) Notes 附註: 1. Please complete all your 請清差填妥 關下之所:	orporate Communications* in printed copy and notectal and the state of the state o	d that this instruction is valid only for one 起計一年內有效。(<i>附註 5</i>) Contact number: 聯絡電話號碼: joint shareholders should jointly sign this Reply F	Date: 日期:	
receive future C 收取未來公司近 收取未來公司近 簽名: (Notes 1) 簽名: (Notes I) 簽名: (Notes 附註: 1. Please complete all your 請清楚填妥 關下之所: 在項回機若未有養理解表表	orporate Communications* in printed copy and notectall. 直訊*的印刷本,並已知悉本指示由收取指示日期直通。 details clearly. If your shares are held in joint names, all of the 身質料,如圖際名股東,則本回條須由所有聯名股東聯合簽署,與和四條須有所有聯名股東聯合簽署,與和四條第分所有聯名股東聯合簽署,與和四條第分所有聯名股東聯合簽署,其他方面轉為不正確,則本回條第分所有等	d that this instruction is valid only for one 記計一年內有效。 (<i>附註 5</i>) Contact number: 聯絡電話號碼: joint shareholders should jointly sign this Reply F 方為有效。	Date: 日期:	
receive future C 收取未來公司近 收取未來公司近 簽名: (<i>M</i> & 1) Notes 附註: 1. Please complete all your 請清楚增妥 關下之所。 任何回榜若未有務理。 3. If the Company does not r 如公司沒有做到 關下	orporate Communications* in printed copy and notectall. 直訊*的印刷本,並已知悉本指示由收取指示日期直域etails clearly. If your shares are held in joint names, all of the 身質群,如屬聯名股東聯合簽署,則本回條須由所有聯名股東聯合簽署,實地方面資訊不正確,則本回條須自由。 其他方面資訊不正確,則本回條須由所有聯名股東聯合簽署, 其他方面資訊不正確,則本回條須自所有聯名股東聯合簽署, 定定ive a functional email address in your reply, you will be unabl 协方政策子等性地址, 图下榜無法收到有關發佈公司通訊。	d that this instruction is valid only for one 記計一年內有效。 (<i>附註 5</i>) Contact number: 聯絡電話號碼: joint shareholders should jointly sign this Reply F 方為有效。	Date: 日期: Form in order to be valid. on of Corporate Communications*.	
receive future C 收取未來公司近 下eceive future C 收取未來公司近 簽名: (<i>M</i> 姓 1) Notes 附註: 1. Please complete all your 請清楚增妥 關下之所: 在何回榜若未有簽書或名 3. If the Company does not r 如公司沒有被到 關下 4. If you provide more than 如 關 房 不過過一雜碼:	orporate Communications* in printed copy and notectall. a. The property of t	d that this instruction is valid only for one 记計一年內有效。 (<i>附註 5</i>) Contact number: 聯絡電話號碼: joint shareholders should jointly sign this Reply F 方為有效。 let to receive notifications regarding the publication shams, only the latest one email address provided wiif 「爾下最後提供的電子郵件地址將會被用於整	Date: 日期: Form in order to be valid. on of Corporate Communications*. Il be registered. 紀	
receive future C 收取未來公司近 w取未來公司近 簽名 : (<i>附註</i> 1) Notes 附註: 1. Please complete all your 請清楚塊安 關下之所: 2. Any Reply Form with no s 任何回樣若未有簽書或在 3. If the Company does not r 如公司沒有被到 關下。 4. If you provide more than 如 關下通過二種碼: 5. If you mark "" in the b 如 關下在邊項 3 方格	orporate Communications* in printed copy and notectall. and the property of	d that this instruction is valid only for one delth of the contact number: 聯絡電話號碼: joint shareholders should jointly sign this Reply F 方為有效。 let or receive notifications regarding the publication shims, ans, only the latest one email address provided with 所以 the contact of 關下 國下最後提供的電子郵件地址將會被用於整约的可由 Communications* in printed form will be re	Date: 日期: Form in order to be valid. on of Corporate Communications*. Il be registered. 紀	
Receive future C 收取未來公司近	orporate Communications* in printed copy and notece 面訊 的印刷本,並已知悉本指示由收取指示日期起 details clearly. If your shares are held in joint names, all of the 身質幹 如屬聲名股東,則本回條須由所有聽名股東聯合簽署, gnature or otherwise incorrectly completed will be void. 實地方面廣寫不正確,則本回條約會作變。 現他方面廣寫不正確,即本回條約會作變。 使它ve a functional end address in your reply, you will be unably 的有效電子郵件地址, 屬下縣法於到有關發稀公面過訊。 中的有效電子郵件地址, 房面 医侧面 人名伊朗 form and/or other mee email address by QR code, enail, reply form and/or other mee email address by QR code, enail, reply form and/or other mee email address by QR code, enail, reply form and/or other mee email address by QR code, enail, reply form and/or other mee email address by QR code, enail, reply form and/or other mee estate of the code of the	d that this instruction is valid only for one delth of the contact number: 聯絡電話號碼: joint shareholders should jointly sign this Reply F 方為有效。 let or receive notifications regarding the publication shims, ans, only the latest one email address provided with 所以 the contact of 關下 國下最後提供的電子郵件地址將會被用於整约的可由 Communications* in printed form will be re	Date: 日期: Form in order to be valid. on of Corporate Communications*. Il be registered. 紀	

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明,公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 任提出,或發送電郵至 PrivacyOfficer@comp

Mailing Label 郵客標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閉下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。