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河南金源氢化化工股份有限公司
HENAN JINYUAN HYDROGENATED CHEMICALS CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2502)

NOTICE OF 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting of Henan Jinyuan Hydrogenated Chemicals Co., Ltd.* (the “**Company**”) for the year ended 31 December 2023 (the “**AGM**”) will be held at 9:30 a.m. on Wednesday, 22 May 2024 at Room 2801, 88 Hing Fat Street, Causeway Bay, Hong Kong for the purposes of considering and, if thought fit, approving the matters set out below.

The Company reminds all shareholders of the Company (the “**Shareholders**”) that physical attendance in person at the AGM is not necessary for the purpose of exercising voting rights. As an alternative, by using proxy forms with voting instructions inserted, Shareholders may appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM instead of attending the AGM in person.

ORDINARY RESOLUTIONS

1. To consider and approve the report of the board of directors of the Company for the year ended 31 December 2023.
2. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2023.
3. To consider and receive the audited consolidated financial statements of the Company and the auditors’ report for the year ended 31 December 2023.
4. To consider and approve the annual report of the Company for the year ended 31 December 2023.

5. To consider and approve the profit distribution of the Company for the year ended 31 December 2023, which comprises the payment of a final dividend of RMB0.02 per share.
6. To consider and approve the appointment of Deloitte Touche Tohmatsu as the auditors of the Company for the period from the conclusion of the AGM to the conclusion of the annual general meeting of the Company for the year ending 31 December 2024, and to authorise the board of directors of the Company to determine its remuneration.

By Order of the Board
Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 29 April 2024

Notes:

- (A) The Company will not process registration of transfers of the H shares of the Company (the “**H Shares**”) from Friday, 17 May 2024 to Wednesday, 22 May 2024 (both days inclusive). Holders of H Shares whose names appear on the register of H Shares kept at the Company’s H-share Registrar and Transfer Office, Computershare Hong Kong Investor Services Limited (the “**Company’s H-Share Registrar**”) on Wednesday, 22 May 2024 are entitled to attend and vote at the AGM following completion of the registration procedures.

To qualify for attendance and voting at the AGM, documents on transfers of H Shares, accompanied by the relevant share certificates, must be lodged with the Company’s H-Share Registrar, not later than 4:30 p.m. on Thursday, 16 May 2024. The address of the Company’s H-Share Registrar is as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-16, 17th Floor, Hopewell Centre
183 Queen’s Road East
Wanchai
Hong Kong

Holders of unlisted shares should contact the secretary to the board of Directors (the “**Secretary to the Board**”) for details concerning registration of transfers of unlisted shares.

The contact details of the Secretary to the Board are as follows:

West First Ring Road South
Jiyuan
Henan Province
The People’s Republic of China
Telephone No.: 86 391-5570688
Facsimile No.: 86 391-6038222

- (B) Each holder of H Shares entitled to attend and vote at the AGM may, by completing the proxy form of the Company, appoint one or more proxies to attend and vote at the AGM on his behalf. A proxy need not be a shareholder of the Company (the “**Shareholder**”). With respect to any Shareholder who has appointed more than one proxy, the proxy holders may only vote on a poll.
- (C) Holders of H Shares must use the proxy form of the Company for appointing a proxy and the appointment must be in writing. The proxy form must be signed by the relevant Shareholder or by a person duly authorised by the relevant Shareholder in writing (a “**power of attorney**”). If the proxy form is signed by the person authorised by the relevant Shareholder as aforesaid, the relevant power of attorney and other relevant documents of authorisation (if any) must be notarised. If a corporate Shareholder appoints a person other than its legal representative to attend the AGM on its behalf, the relevant proxy form must be affixed with the company seal/chop of the corporate Shareholder or duly signed by its director or any other person duly authorised by that corporate shareholder as required by the articles of association of the Company.
- (D) To be valid, the proxy form and the relevant notarised power of attorney (if any) and other relevant documents of authorisation (if any) as mentioned in note (C) above must be delivered to the Company’s H-Share Registrar, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong), such that the same shall be received by the Company’s H-Share Registrar not less than 24 hours before the time appointed for the AGM.
- (E) Each holder of Unlisted Shares who is entitled to attend and vote at the AGM may also, by completing the proxy form of the Company, appoint one or more proxies to attend and vote at the AGM on his behalf. A proxy need not be a Shareholder. Notes (C) and (D) above also apply to the holders of Unlisted Shares, except that, to be valid, the proxy form and the relevant power of attorney (if any) and other relevant documents of authorisation (if any) must be delivered to the Secretary to the Board by personal delivery or by post, such that the same shall be received by the Secretary to the Board of the Company not less than 24 hours before the time appointed for the AGM. The address of the Secretary to the Board is stated in note (A) above.

- (F) A Shareholder or his/her proxy should produce proof of identity when attending the AGM. If a corporate Shareholder's legal representative or any other person authorised by the board of directors or other governing body of such corporate Shareholder attends the AGM, such legal representative or other person shall produce his/her proof of identity, and proof of designation as legal representative and the valid resolution or authorisation document of the board of directors or other governing body of such corporate Shareholder (as the case may be) to prove the identity and authorisation of that legal representative or other person.
- (G) The AGM is expected to last for not more than half a day. Shareholders who attend the AGM shall bear their own travelling and accommodation expenses.

As at the date of this announcement, the executive directors of the Company are Mr. WANG Zengguang and Mr. QIAO Erwei; the non-executive directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Kaibao and Mr. WANG Lijie; and the independent non-executive directors of the Company are Ms. WONG Yan Ki Angel, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie.

* *For identification purposes only*