



**China Modern Dairy Holdings Ltd.**  
**中國現代牧業控股有限公司**  
(於開曼群島註冊成立之有限公司)  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code 股份代號: 1117)

26 April 2024

Dear registered shareholder(s),

**China Modern Dairy Holdings Ltd. (the "Company")**  
**Notice of Publication of 2023 Annual Report, Circular of Annual General Meeting and Form of Proxy (the "Current Corporate Communication") and Arrangement of Electronic Dissemination of Corporate Communications**

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at [www.moderdairyir.com](http://www.moderdairyir.com) and the HKEXnews website at [www.hkxnews.hk](http://www.hkxnews.hk). You may access the Current Corporate Communication by clicking "Investor Relations" on the home page of the Company's website or browsing through the HKEXnews website.

For the registered shareholders who have selected to receive the Company's Corporate Communication (the "Corporate Communication"<sup>(Note 1)</sup>) in printed version, enclosed is the Current Corporate Communication in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the Company's website for any reason or wish to receive the Current Corporate Communication in printed form, the Company will promptly upon your request send the printed version of the Current Corporate Communication to you free of charge; please write to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to [info@moderdairyir.com](mailto:info@moderdairyir.com).

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at [www.moderdairyir.com](http://www.moderdairyir.com) or the HKEXnews website at [www.hkxnews.hk](http://www.hkxnews.hk), in place of printed copies.

We write to ascertain your preference in receiving all future Corporate Communications. If you wish to receive the printed version of future Corporate Communications, please complete the enclosed reply form (the "Reply Form") and return it to the Company's Share Registrar, by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or sending an email to [info@moderdairyir.com](mailto:info@moderdairyir.com) specifying your name, address for the request. The Reply Form may also be downloaded from the Company's website or the HKEXnews website. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction, or until the instructions have been revoked or superseded. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.**

**Collection of your electronic contact details**

To ensure timely receipt of the latest Corporate Communications the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Company's Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications<sup>(Note 2)</sup> in printed form in the future.

Should you have any queries in relation to this letter, please call the Company's Investors' Relations telephone hotline at (852) 2850 6252 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board  
China Modern Dairy Holdings Ltd.  
**Li Kwok Fat**  
Company Secretary

Note 1: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東：

**中國現代牧業控股有限公司（「本公司」）**  
**2023年年報、股東週年大會及代表委任表格（「本次公司通訊文件」）之發佈通知以及電子方式發佈公司通訊之安排**

本公司的本次公司通訊的中、英文版本已上載於本公司網站 [www.moderdairyir.com](http://www.moderdairyir.com) 及香港交易所披露易網站 [www.hkxnews.hk](http://www.hkxnews.hk)，歡迎瀏覽，請在本公司網站主頁按「投資者關係」項下或在香港交易所披露易網站瀏覽本次公司通訊。

若閣下已選擇收取本公司的公司通訊（「公司通訊」<sup>(註1)</sup>）之印刷版，則隨函附奉閣下所選擇之語言版本的本次公司通訊印刷本。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，本公司將於閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本；閣下可以書面方式通知本公司的香港股份過戶登記處（「股份過戶處」）香港中環證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 [info@moderdairyir.com](mailto:info@moderdairyir.com) 提出有關要求。

**以電子方式發佈公司通訊之安排**

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第2.07條，本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊。請注意，所有未來公司通訊的英文版和中文版將在本公司網站 [www.moderdairyir.com](http://www.moderdairyir.com) 和披露易網站 [www.hkxnews.hk](http://www.hkxnews.hk) 上提供，以代替印刷本。

現特來函以確定閣下對收取日後公司通訊的意向選擇。如閣下欲收取日後公司通訊文件之印刷本，請填妥在本函背頁之回條（「回條」），並使用隨附之郵寄標籤經股份過戶處寄回本公司（如在香港投寄，閣下無需支付郵費或貼上郵票；否則，請貼上適當的郵票）；或發送電子郵件至 [info@moderdairyir.com](mailto:info@moderdairyir.com)，並註明閣下的姓名、地址以提出要求。回條亦可於本公司網站或披露易網站內下載。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，或直至指令被撤銷或取代。即使閣下曾經收到本公司就收取某類公司通訊的方式提供選擇之函件並已作出選擇，仍請閣下再次作出選擇。請注意閣下以往所作出的選擇（如有）將失效。

**徵集閣下之電子聯絡資料**

為確保及時收到最新的公司通訊，公司建議閣下透過掃描本函背頁之回條上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回本公司的股份過戶處。

如果公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，閣下將(i)無法收到任何有關發佈公司通訊的通知；(ii)需要主動查看公司網站和披露易網站以留意公司通訊的發佈；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊<sup>(註2)</sup>。

閣下如有任何與本函內容有關的查詢，請致電本公司投資者關係電話熱線(852) 2850 6252，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正。

承董事會命  
中國現代牧業控股有限公司  
公司秘書  
**李國發**

2024年4月26日

附註1：公司通訊包括但不限於：(a) 董事報告、年度賬目及審計報告副本及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。  
附註2：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使有關證券持有人的權利或作出選擇的公司通訊。

