

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Mobvoi Inc.

出門問問有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2438)

EXEMPTION UNDER RULE 13.46(2) OF THE LISTING RULES REGARDING 2023 ANNUAL REPORT

This announcement is made by Mobvoi Inc. (the “**Company**”) pursuant to Note 4 to Rule 13.46(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Rule 13.46(2) of the Listing Rules requires an overseas issuer to prepare, publish and send an annual report or a summary financial report within four months after the end of the financial year to which the report relates (the “**Annual Report Requirement**”). Pursuant to Note 4 to Rule 13.46(2) of the Listing Rules, the Annual Report Requirement is not applicable to the Company in respect of the year ended December 31, 2023 as (i) the Company has included in the prospectus of the Company dated April 16, 2024 (the “**Prospectus**”) the financial information required under Appendix D2 to the Listing Rules in relation to the annual report in respect of the year ended December 31, 2023; (ii) the Company will not be in breach of its constitutional documents or laws and regulations of the Cayman Islands or other regulatory requirements regarding its obligations to publish and distribute annual reports and accounts; and (iii) the Company has complied with applicable code provisions in Part 2 of the Corporate Governance Code (“**CG Code**”) as set out in Appendix C1 to the Listing Rules (except for code provision C.2.1 of the CG Code) and the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules.

In view of the above, the Company hereby announces that it will not prepare or publish a separate annual report or summary financial report under Rule 13.46(2) of the Listing Rules for the year ended December 31, 2023. Shareholders of the Company and potential investors are reminded that the financial results for the year ended December 31, 2023 were included in the Prospectus, which is available for viewing on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.chumenwenwen.com.

By order of the Board
Mobvoi Inc.
Dr. Li Zhifei
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, Friday, April 26, 2024

As at the date of this announcement, the board of directors of the Company comprises Dr. Li Zhifei and Ms. Li Yuanyuan as executive directors; and Mr. Chen Yilyu, Prof. Lu Yuanzhu and Mr. Yang Zhe as independent non-executive directors.