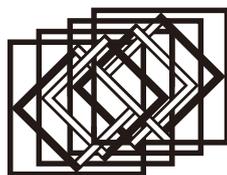


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## **PAK TAK INTERNATIONAL LIMITED**

**( 百德國際有限公司 ) \***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2668)**

### **MAJOR TRANSACTION ACQUISITION OF TARGET COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the (i) announcement dated 29 February 2024 of Pak Tak International Limited (the “**Company**”) in connection with the major transaction in relation to acquisition of the Target Company involving issue of Consideration Shares under the Specific Mandate (the “**Announcement**”) and the (ii) announcement (“**Delay Announcement**”) dated 21 March 2024 of the Company in connection with the delay in despatch of circular. Unless the context otherwise requires, terms and expressions as defined in the Announcement and the Delay Announcement shall carry the same meanings when used herein.

As stated in the Delay Announcement, the Circular containing, among other things, (i) further details of the Agreement and the transactions contemplated thereunder, including, among others, issue of the Consideration Shares under the Specific Mandate; (ii) the competent person’s report; (iii) the valuation report; (iv) a notice convening the SGM; and (v) other information as required to be disclosed under the Listing Rules was expected to be despatched to the Shareholders on or before 26 April 2024. As additional time is required to prepare and finalise the information to be included in and the documents to be incorporated into the Circular, the expected latest despatch date of the Circular has been postponed to 31 May 2024.

By Order of the Board  
**Pak Tak International Limited**  
**Liao Nangang**  
*Chairman*

Hong Kong, 26 April 2024

*As at the date of this announcement, the Board comprises Mr. Liao Nangang, Ms. Qian Pu, Mr. Wang Jian and Mr. Zhou Yijie as executive Directors; Mr. Liu Xiaowei as non-executive Director; and Ms. Chan Ching Yi, Mr. Chan Kin Sang and Mr. Zheng Suijun as independent non-executive Directors.*

\* *for identification purpose only*