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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CSCIF Hong Kong Limited**

*(Incorporated with limited liability in the British Virgin Islands)*

**U.S.\$4,000,000,000**

**Medium Term Note Programme (the “Programme”)  
Unconditionally and Irrevocably Guaranteed by**



**CSC Financial Co., Ltd.**

**(中信建投証券股份有限公司)**

*(Incorporated with limited liability in the People’s Republic of China)*

*(Hong Kong Stock Exchange Stock Code: 6066; Shanghai Stock Exchange Stock Code: 601066)*

**or**

**Unconditionally and Irrevocably Guaranteed by**

**China Securities (International) Finance Holding Company Limited**

**中信建投(國際)金融控股有限公司**

*(Incorporated with limited liability in Hong Kong)*

**with the Benefit of a Keepwell Deed Provided by**



**CSC Financial Co., Ltd.**

**(中信建投証券股份有限公司)**

*(Incorporated with limited liability in the People’s Republic of China)*

*(Hong Kong Stock Exchange Stock Code: 6066; Shanghai Stock Exchange Stock Code: 601066)*

**Arrangers and Dealers**

**China Securities International**

**China CITIC Bank  
International**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 26 April 2024 whereby notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 26 April 2024. The listing of the Programme will become effective on 29 April 2024.

Beijing, PRC  
26 April 2024

*As at the date of this announcement, the sole director of CSCIF Hong Kong Limited is Ms. XUE Lan.*

*As at the date of this announcement, the executive Directors of CSC Financial Co., Ltd. are Mr. WANG Changqing and Mr. ZOU Yingguang; the non-executive Directors of CSC Financial Co., Ltd. are Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Ms. ZHU Jia, Mr. YANG Dong, Ms. WANG Hua; and the independent non-executive Directors of CSC Financial Co., Ltd. are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.*

*As at the date of this announcement, the directors of China Securities (International) Finance Holding Company Limited are Mr. JIANG Yueqin, Mr. XU Tao, Mr. WANG Guangxue, Mr. LIU Naisheng and Mr. HUANG Ling.*