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Litian Pictures Holdings Limited

力天影業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9958)

PROPOSED AMENDMENTS TO THE EXISTING ARTICLES AND ADOPTION OF THE NEW ARTICLES

This announcement is made by Litian Pictures Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the existing amended and restated articles of association of Company (the “**Existing Articles**”).

The board of directors of the Company (the “**Board**”) proposes to amend the Existing Articles for the purposes of, among others, (i) bringing the Existing Articles in line with various amendments to the Listing Rules that have already taken effect from 31 December 2023 to implement the proposals under the “Consultation Conclusions on Proposals to Expand the Paperless Listing Regime and Other Rule Amendments”; and (ii) incorporating certain housekeeping amendments (collectively, the “**Proposed Amendments**”). For the purposes of the Proposed Amendments, the Board proposes to adopt the amended and restated articles of association which consolidates the Proposed Amendments in substitution for, and to the exclusion of the Existing Articles in their entirety (the “**New Articles**”).

The Proposed Amendments and adoption of the New Articles shall be subject to the passing of special resolutions by the shareholders of the Company at the forthcoming annual general meeting of the Company to be held on 31 May 2024 (the “**AGM**”), and the New Articles shall become effective upon the passing of such special resolutions at the AGM. A circular containing, among others, details of the Proposed Amendments and adoption of the New Articles and the notice of the AGM will be issued by the Company in due course.

By Order of the Board
Litian Pictures Holdings Limited
Yuan Li
Chairman

Hong Kong, 26 April 2024

As at the date of this announcement, the Board comprises Mr. Yuan Li, Ms. Tian Tian and Ms. Fu Jieyun as executive directors, and Mr. Teng Bing Sheng, Mr. Liu Hanlin and Mr. Gan Weimin as independent non-executive directors.