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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shanghai Fudan Microelectronics Group Company Limited* (上海復旦微電子集團股份有限公司) (the “Company”) dated 22 March 2024 (the “**Announcement**”) in respect of the continuing connected transactions in relation to the revision of 2024 Annual Cap and the New Cooperation Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) in respect of the continuing connected transactions in relation to the revision of 2024 Annual Cap and the New Cooperation Agreement was expected to be despatched to the Shareholders on or before 25 April 2024 in accordance with the Listing Rules. As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date no later than 6 May 2024.

Further announcement will be made by the Company as and when appropriate in accordance with the Listing Rules.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 25 April 2024

As at the date of this announcement, the Company's executive Directors are Mr. Jiang Guoxing, Mr. Shi Lei and Mr. Yu Jun; non-executive Directors are Ms. Zhang Qianling and Mr. Sun Zheng, and independent non-executive Directors are Mr. Cao Zhongyong, Mr. Cai Minyong, Mr. Wang Pin and Ms. Zou Fuwen.

** For identification purposes only*