

TOMSON GROUP LIMITED

湯臣集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 258)

NOTIFICATION LETTER 通知信函

26th April, 2024

Dear Registered Shareholder(s),

Tomson Group Limited (the "Company")

- Notice of publication of

Annual Report 2023, Circular dated 26th April, 2024 together with Notice of Annual General Meeting, and Form of Proxy (collectively "Current Corporate Communications") and Environmental, Social and Governance Report 2023

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.tomson.com.hk (the "Company's website") and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk (the "HKEXnews website") (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications. If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications are enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the Reply Form on the reverse side of this notification and return it to the Company's share registrar in Hong Kong (the "Share Registrar"), Tricor Secretaries Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by post by using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 258-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

The Company will disseminate its future Corporate Communications by electronic means. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the Reply Form on the reverse side of this notification and returning it to the Share Registrar at the above-mentioned address by post or by email to 258-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Share Registrar, the Company would only be able to send you any notices of publication of the Website Version of the Corporate Communications and any Actionable Corporate Communications 2 in printed form.

The Environmental, Social and Governance Report 2023 of the Company is published in electronic form only on the Company's website and is also available on the HKEXnews website.

Should you have any queries relating to this notification, please call the Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
TOMSON GROUP LIMITED
Lee Yuen Han
Company Secretary

Notes:

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing
 public, including but not limited to (a) the directors' report, the annual accounts together with a copy of the auditors' report and, where applicable, the summary financial
 report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g)
 Actionable Corporate Communications.
- 2. Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.

各位登記股東:

湯臣集團有限公司(「本公司」)

有關二零二三年度年報、日期為二零二四年四月二十六日之通函連同股東週年大會通告及代表委任表格(統稱「本次企業通訊」)以及二零二三年度環境、社會及管治報告的刊發通知

本公司的本次企業通訊之中、英文版本已登載於本公司網站(<u>www.tomson.com.hk</u>)(「**本公司網站**」)及香港交易及結算所有限公司之披露易網站(<u>www.hkexnews.hk</u>)(「**按露 易網站**」)(「網站版本」)。本公司強烈建議 閣下閱覽本次企業通訊及所有日後企業通訊¹的網站版本。如 閣下已選擇收取企業通訊的印刷本,隨函附上本次企業通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽企業通訊的網站版本及欲索取本次企業通訊及所有日後企業通訊的印刷本,請填妥及簽署本通知背面之回條,並以已提供 之預付郵費的郵寄標籤(如在香港投寄毋須貼上郵票)寄回本公司於香港之股份過戶登記處(「**股份過戶登記處**」)卓佳秘書商務有限公司(地址為香港夏愨道16號遠東金融 中心17樓),或通過電子郵件發送至 258-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求儘快寄發本次企業通訊的印刷本予 閣下,費用全免。

本公司將以電子通訊方式發佈其日後企業通訊。如 閣下尚未提供 閣下之電子郵箱地址予本公司,或需更新 閣下之電子郵箱地址,本公司建議 閣下填妥及簽署本通知背面之回條,並按上述地址以郵寄方式寄回股份過戶登記處或通過電子郵件發送至 258-ecom@hk.tricorglobal.com。如本公司沒有收到 閣下的有效電子郵箱地址,本公司只能向閣下寄發企業通訊的網站版本的刊發通知及可供採取行動的企業通訊²之印刷本,直至股份過戶登記處收到 閣下有效的電子郵箱地址為止。

本公司之二零二三年度環境、社會及管治報告僅以電子形式刊載於本公司網站,並登載於披露易網站。

倘 閣下對本通知有任何查詢,請於星期一至星期五(香港公眾假期除外)辦公時間上午九時正至下午六時正,致電股份過戶登記處熱線 (852) 2980 1333。

代表 **湯臣集團有限公司** *公司秘書* **李婉嫻** 謹啓

二零二四年四月二十六日

附註: 1. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事局報告、年度帳目連同核數師報告以及(如適 用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;(f)代表委任表格:及(g)可供採取行動的企業通訊。

2. 可供採取行動的企業通訊是指任何涉及要求本公司證券持有人指示其擬如何行使其有關本公司證券持有人權利或作出選擇的企業通訊。

NCELI FUNNI PIR	REPLY	FORM	回條
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Tomson Group Limited To:

(the "Company") (Stock Code: 258) c/o Tricor Secretaries Limited 17/F., Far East Finance Centre 16 Harcourt Road, Hong Kong

致: 湯臣集團有限公司

遠東金融中心17樓

(「本公司」) (股份代號:258) 經卓佳秘書商務有限公司 香港夏愨道16號

簽名:

(Please complete ONLY ONE of following Parts 請填妥以下其中一部)

Part A 甲部	I/We would like to receive the Current Corporate Communications and all future Corporate Communications of the Company in printed form in the manner as indicated below ³ : 本人/吾等欲以下列方式收取本公司本次企業通訊及所有日後企業通訊之印刷本 ³ :
(Please r	nark "√" in ONLY ONE of the following boxes 請 僅 在下列其中 一個 方格內劃上「✓」號) ⁴
	/We would like to receive a printed copy in the English language only ; OR 本人/吾等欲收取一份 英文 印刷本; 或 /We would like to receive a printed copy in the Chinese language only ; OR 本人/吾等欲收取一份 中文 印刷本; 或 I/We would like to receive a printed copy in both the English language and the Chinese language . 本人/吾等欲收取一份 英文和中文 印刷本。
Part B	I/We would like to receive all future Corporate Communications (including Actionable Corporate Communications) of the Company in electronic form via the email
乙部	address below: 本人/吾等欲以電子通訊方式(透過以下電子郵箱地址)收取本公司所有日後企業通訊(包括可供採取行動的企業通訊):
	个人/ 百寸的外电1 他的灯光(这地外)电1 到相心社)状状平台引用为自夜正常地的(它由引於体状门到的正常地的)。
-	(Please provide the email address in English Capital Letters 請以英文大楷填寫電子郵箱地址)
Name(s)	of Shareholder(s): Signature:

地址:

Address:

股東姓名:

(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number: Date: 日期: 聯絡電話號碼:

Notes 附註:

(Please use BLOCK LETTERS 請用正楷填寫)

- Please complete and sign this reply form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's share registrar in Hong Kong, Tricor Secretaries Limited (the "Share Registrar") or via email to 258-ecom@hk.tricorglobal.com. 請填妥及簽署本回條,並剪下應附已預付郵費的郵寄標紙貼於信封上,寄回本公司於香港之股份過戶登記處卓佳秘書商務有限公司(「**股份過戶登記處**」),或通過電子郵件發送至 258-ecom@hk.tricorglobal.com。
 Please complete this reply form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this reply form in order to be valid.
 請清楚填妥本回條。回條上若未有作出選擇、沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條須按本公司股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有效。
- 爾用克里埃克辛巴爾於 回線上看不有作口起煙水 交对被否规交对正哪吧块物。为哪無效。如哪鄉一位成來,判哪一回鄉就在全公司成果在面上聯合行行之取用了一片 由来处看为那言担印版來蒙看。为高有效。

 The above instruction for Part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Share Registrar or until expired on the last day of the following financial year of the Company (whichever is earlier). Further request in writing will be required if you prefer to continue receiving printed copies of future Corporate Communications (including Actionable Corporate Communications).

 上途甲部指示適用於本公司的 閣下發出之所有日後企業通訊,直至 閣下外書的元**發送台理通知**至股份過戶登記處更**沒有關指示或直至本公司下一個財政年度的最後一天到期(以較早者為準**)。如果 閣下希望繼續收到所有日後企業通訊(包括可供採取行動的企業通訊)的印刷本,則與專再作出書面請求。

 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to you in case of requesting for a printed form of any
- version(s) of the Corporate Communications. 在Stooms of the Corporate Communications.
 若企業通訊的英文版本及中文版本合併為一份文件,而 閣下要求索取任一版本企業通訊印刷本,則企業通訊的中英文版本的印刷本將寄給 閣下
- 在工業通過中天人版中及下入版本的計分(以入下)間(新工業本業税上)版中正業通過中等人工業業通過中不及企業通過中不及企業通過中等人工業業通過中等人工業業通過中等人工業業通過中等人工業業通過中等人工業業通過中等人工業。 For Part B, please provide email address tas is functional. If the Company does not possess your email address so the email address provided is not functional, you will be deemed, until such time when you have provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.
 在乙部,請提供有效的電子郵箱地址。倘若本公司並無 閣下的電子郵箱地址或所提供的電子郵箱地址無效,則 閣下將被視為已選擇以郵寄方式收取企業通訊的刊發通知,直至 閣下向股份過戶登記處提供有效且可用的電子郵箱地址為
- 正 For the avoidance of doubt, we do not accept any special instructions written on this reply form. 為免産生疑問,在本回條作出的任何額外手寫指示,本公司將子受理。 Corporate Communications include any document(s) issued of to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, the annual accounts together with a copy of the auditors' report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications. 全業週間包括本公司發佈或將子發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於 (a) 董事局報告、年度帳目建同核數師報告以及 (如週用)財務摘要報告; (b) 中期報告及 (如週用)中期摘要報告; (c) 會議通告; (d)上市文件; (e)通過; (f) 代表委任表格 及 (g) 可供採取行動的企業通訊。 Actionable Corporate Communications serve to any Corporate Communications serve instructions from the Company's securities holders on how they with to exercise their rights or make alections as the Company's securities holders.
- Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders. 可供採取行動的企業通訊是指任何涉及要求本公司證券持有人指示其擬如何行使其有關本公司證券持有人權利或作出選擇的企業通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料變明
"Personal Data" in this statement has the same meaning as "personal data" defined in the Hong Kong Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.
Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes

Data Privacy Officer Tricor Secretaries Limited 17/F., Far East Finance Centre 16 Harcourt Road, Hong Kong is-enquiries@hk.tricorglobal.com

香港夏愨道16號 遠東金融中心17樓 卓佳秘書商務有限公司 經電郵: is-enquiries@hk.tricorglobal.com

By email to:

Mailing Label 郵寄標籤

to return this Reply Form to us. No postage is necessary if posted in Hong Kong. 閣下寄回本回條時,請將郵寄標籤剪貼於信封上。

Please cut the mailing label and stick it on an envelope

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Tricor Secretaries Limited 卓佳秘書商務有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港