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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Feishang Anthracite Resources Limited, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**FEISHANG****Feishang Anthracite Resources Limited**
飛尚無煙煤資源有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1738)

PROPOSALS FOR**(1) RE-ELECTION OF RETIRING DIRECTORS;****(2) ELECTION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR;****AND****(3) GENERAL MANDATES TO ISSUE SHARES AND
REPURCHASE SHARES;****AND****NOTICE OF ANNUAL GENERAL MEETING**

Capitalised terms used in this cover page shall have the same meanings as those defined in this circular.

A letter from the Board is set out on pages 3 to 7 of this circular. A notice convening the AGM to be held at Room 2205, Shun Tak Centre, 200 Connaught Road Central, Sheung Wan, Hong Kong on Tuesday, 18 June 2024 at 2:30 p.m. is set out on pages 22 to 25 of this circular.

Whether or not you intend to attend the AGM, please complete and sign the enclosed form of proxy for use at the AGM in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time fixed for the AGM (i.e. not later than 2:30 p.m. on Sunday, 16 June 2024) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM if you so wish.

This circular and the form of proxy are also published on the designated website of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the website of the Company (<http://www.fsanthracite.com>).

* *References to time and dates in this circular are to Hong Kong time and dates.*

26 April 2024

CONTENTS

	<i>Page</i>
Definitions	1
 Letter from the Board	
1. Introduction	3
2. Proposed Re-election of Retiring Directors	4
3. Proposed election of An Independent Non-executive Director	4
4. Proposed Granting of General Mandate to Issue Shares	4
5. Proposed Granting of General Mandate to Repurchase Shares	5
6. Annual General Meeting and Proxy Arrangement	5
7. Closure of Register of Members	6
8. Recommendation	6
9. Responsibility Statement	7
10. General	7
 Appendix I – Details of the Retiring Directors Proposed to be Re-elected And Candidate for Independent Non-executive Director to be Elected at the Annual General Meeting	
	8
 Appendix II – Explanatory Statement on the Share Repurchase Mandate	
	19
 Notice of Annual General Meeting	 22

This circular is available in printed form in both English and Chinese and is also published on the designated website of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the website of the Company (<http://www.fsanthracite.com>). The English version will prevail in case of any inconsistency between the English version and the Chinese version of this circular.

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“AGM”	Annual General Meeting, an annual general meeting of the Company to be held at Room 2205, Shun Tak Centre, 200 Connaught Road Central, Sheung Wan, Hong Kong on Tuesday, 18 June 2024 at 2:30 p.m.
“Articles of Association”	the articles of association of the Company as amended, supplemented or modified from time to time
“Board”	the board of Directors
“BVI”	the British Virgin Islands
“CHNR”	China Natural Resources, Inc., a company incorporated in BVI on 14 December 1993, the shares of which are listed on the Capital Market of NASDAQ in the State of New York, United States
“CNY”	Chinese Yuan, the lawful currency of the People’s Republic of China
“Company”	Feishang Anthracite Resources Limited, a company incorporated in BVI with limited liability, the issued shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the director(s) of the Company from time to time
“Group”	the Company and its subsidiaries from time to time
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuance Mandate”	as defined in paragraph 4 of the letter from the Board as set out on page 4 of this circular
“Last AGM”	the last annual general meeting of the Company held on 31 May 2023

DEFINITIONS

“Latest Practicable Date”	19 April 2024, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange as amended from time to time
“SFO”	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
“Share(s)”	the ordinary share(s) of HK\$0.001 each in the share capital of the Company
“Share Option Scheme”	the share option scheme adopted by the Company on 28 June 2022
“Share Repurchase Mandate”	as defined in paragraph 5 of the letter from the Board as set out on page 5 of this circular
“Shareholder(s)”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Code on Takeovers and Mergers issued by the Securities and Futures Commission as amended from time to time
“%”	per cent

LETTER FROM THE BOARD



FEISHANG

Feishang Anthracite Resources Limited

飛尚無煙煤資源有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1738)

Executive Directors:

Mr. WANG Xinhua (*Chairman*)

Mr. FU Jianguan

Mr. HE Jianhu

Mr. TAM Cheuk Ho

Mr. WONG Wah On Edward

Mr. YANG Guohua

Registered Office:

Maples Corporate Services (BVI) Limited

Kingston Chambers, P.O. Box 173

Road Town, Tortola

British Virgin Islands

Principal Place of Business

in Hong Kong:

Room 2205, Shun Tak Centre

200 Connaught Road Central

Sheung Wan

Hong Kong

Independent Non-executive Directors:

Mr. CHAN Him Alfred

Mr. LO Kin Cheung

Mr. WANG Xiufeng

26 April 2024

To the Shareholders

Dear Sir/Madam,

PROPOSALS FOR

(1) RE-ELECTION OF RETIRING DIRECTORS;

(2) ELECTION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR;

AND

**(3) GENERAL MANDATES TO ISSUE SHARES AND
REPURCHASE SHARES;**

AND

NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to provide the Shareholders with information in respect of the resolutions to be proposed at the AGM to be held on Tuesday, 18 June 2024, and to give Shareholders notice of the AGM.

LETTER FROM THE BOARD

2. PROPOSED RE-ELECTION OF RETIRING DIRECTORS

In accordance with Article 14.19 of the Articles of Association, Mr. CHAN Him Alfred, Mr. TAM Cheuk Ho and Mr. WANG Xiufeng shall retire by rotation from office at the AGM and, being eligible, have offered themselves for re-election. In addition, Mr. WANG Xinhua and Mr. FU Jianguan, who were appointed by the Board on 12 January 2024, shall hold office until the AGM and, being eligible, have offered themselves for re-election in accordance with Article 14.2 of the Articles of Association.

Mr. LO Kin Cheung, who shall also retire by rotation from office at the AGM, will not offer himself for re-election.

The biographical details of the retiring Directors standing for re-election at the AGM are set out in Appendix I to this circular.

3. PROPOSED ELECTION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board proposes that Ms. LIANG Ying be elected as an independent non-executive Director at the AGM. It is the present intention of the Board to appoint her as member of the audit committee, remuneration committee and nomination committee of the Company should she be elected as an independent non-executive Director by the Shareholders at the AGM.

Pursuant to Rule 13.74 of the Listing Rules, the biographical details of the director candidate standing for election at the AGM are set out in Appendix I to this circular.

4. PROPOSED GRANTING OF GENERAL MANDATE TO ISSUE SHARES

At the Last AGM, a general mandate was granted to the Directors to issue Shares. Such mandate will lapse at the conclusion of the AGM. In order to give the Company the flexibility to issue Shares if and when appropriate, a resolution of the Shareholders will be proposed at the AGM to approve the granting of a general and unconditional mandate to the Directors to allot, issue or deal with an additional number of Shares not exceeding 20% of the total number of issued Shares of the Company as at the date of the passing of the proposed resolution contained in item 4(A) of the notice of the AGM (i.e. a total of 276,109,160 Shares, assuming that the total number of issued Shares of the Company remains unchanged after the Latest Practicable Date and up to the date of the AGM) (the “**Issuance Mandate**”). Conditional upon the passing of the resolutions of the Shareholders to grant the Issuance Mandate and the Share Repurchase Mandate, a resolution to extend the Issuance Mandate by adding number of Shares repurchased by the Company pursuant to the Share Repurchase Mandate as set out in item 4(C) of the notice of the AGM will also be proposed at the AGM.

The Directors wish to state that they have no immediate plan to issue any new Shares pursuant to the Issuance Mandate.

LETTER FROM THE BOARD

5. PROPOSED GRANTING OF GENERAL MANDATE TO REPURCHASE SHARES

At the Last AGM, a general mandate was granted to the Directors to repurchase Shares. Such mandate will lapse at the conclusion of the AGM. In order to give the Company the flexibility to repurchase its Shares if and when appropriate, a resolution of the Shareholders will be proposed at the AGM to approve the granting of a general and unconditional mandate to the Directors to repurchase its Shares on the Stock Exchange not exceeding 10% of the total number of issued Shares of the Company as at the date of the passing of the proposed resolution contained in item 4(B) of the notice of the AGM (i.e. a total of 138,054,580 Shares, assuming that the issued share capital of the Company remains unchanged after the Latest Practicable Date and up to the date of the AGM) (the “**Share Repurchase Mandate**”). The Share Repurchase Mandate may continue in force during the period ending on the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the date by which the next annual general meeting of the Company is required to be held by law or by the Articles of Association; or (iii) the date upon which such authority is revoked or varied by an ordinary resolution of the Shareholders in a general meeting of the Company. The Directors wish to state that they have no immediate plan to repurchase any Shares pursuant to the Share Repurchase Mandate.

In accordance with Rule 10.06(1)(b) of the Listing Rules, an explanatory statement containing information reasonably necessary for the Shareholders to make an informed decision on whether to vote for or against the granting of the Share Repurchase Mandate is set out in Appendix II to this circular.

6. ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

Date: Tuesday, 18 June 2024
Time: 2:30 p.m.
Venue: Room 2205, Shun Tak Centre, 200 Connaught Road Central,
Sheung Wan, Hong Kong

The notice of the AGM is set out on pages 22 to 25 of this circular. At the AGM, resolutions of the Shareholders will be proposed to approve, among others: (i) the re-election of the retiring Directors and the election of an Independent Non-executive Director; and (ii) the granting of the Issuance Mandate and the Share Repurchase Mandate and the extension of the Issuance Mandate by adding thereto of any Shares repurchased under the Share Repurchase Mandate. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

LETTER FROM THE BOARD

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. An announcement on the poll results will be published by the Company after the AGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

A form of proxy for use at the AGM is enclosed with this circular and such form of proxy is also published on the designated website of the Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the website of the Company (<http://www.fsanthracite.com>). To be valid, the form of proxy must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time fixed for the AGM (i.e. not later than 2:30 p.m. on Sunday, 16 June 2024) or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting at the AGM.

7. CLOSURE OF REGISTER OF MEMBERS

For determining the eligibility to attend and vote at the AGM, the register of members of the Company will be closed from Thursday, 13 June 2024 to Tuesday, 18 June 2024, both dates inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the AGM, all transfers of Shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 12 June 2024.

8. RECOMMENDATION

The Directors consider that the proposed resolutions regarding: (i) re-election of retiring Directors and the election of an Independent Non-executive Director; and (ii) granting of the Issuance Mandate and the Share Repurchase Mandate and the extension of the Issuance Mandate by the addition thereto of any Shares repurchased under the Share Repurchase Mandate are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the proposed resolutions at the AGM.

LETTER FROM THE BOARD

9. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this circular misleading.

10. GENERAL

Your attention is drawn to the additional information set out in the appendices to this circular.

Yours faithfully,
For and on behalf of the Board
Feishang Anthracite Resources Limited
WANG Xinhua
Chairman

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

The following are details of the Directors who will retire and being eligible, offer themselves for re-election at the AGM.

(1) Mr. CHAN Him Alfred, aged 60, Independent Non-executive Director

Position and Experience

Mr. CHAN Him Alfred (“**Mr. Chan**”), aged 60, was appointed as an independent non-executive Director in May 2021. He is also the chairman of the nomination committee of the Company and a member of the audit committee and the remuneration committee of the Company.

Save as disclosed above, Mr. Chan does not hold any other position with the Company or any member of the Group.

Mr. Chan has accumulated over 30 years of experience in audit, finance and company secretarial work. Mr. Chan has been the chief financial officer and company secretary of HK Asia Holdings Limited (a company listed on the Main Board of the Stock Exchange) (stock code: 1723) since July 2017. He was the financial controller of Ruizi Energy Holdings Company Limited from January 2017 to April 2017. From November 2015 to February 2016, he worked as a consultant at Superb Talent Limited. He was the financial controller of York Star Co., Ltd. from March 2015 to July 2015. He worked as project chief financial officer of CGN New Energy Holdings Co., Ltd. (a company listed on the Main Board of the Stock Exchange) (stock code: 1811) from August 2011 to March 2015. He served as company secretary and financial controller of Amax International Holdings Limited (a company listed on the Main Board of the Stock Exchange) (stock code: 959) respectively from May 2010 to December 2010 and from June 2010 to October 2010. He was the project financial controller of Feishang Holdings Limited from May 2004 to April 2010. Mr. Chan was appointed as the company secretary and financial controller of Loulan Holdings Limited, a then listed company, in September 2001 and July 2002 respectively, and served there until his resignation in January 2004. Previously, he worked as the finance controller of The BigStore.com Asia Limited from October 1999 to August 2000. He was an audit manager at Moores Rowland from January 1998 to October 1998, and a financial controller at Richman Group Ltd from December 1996 to October 1997. He worked at Ernst & Young for nine years from July 1987 to June 1996, his last position being senior audit manager.

Mr. Chan graduated from the Hong Kong Polytechnic University in November 1987 with a Professional Diploma in Accountancy. He is a fellow member of both the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants in the United Kingdom.

Save as disclosed above, Mr. Chan did not hold any directorship in other listed public companies in the past three years.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

Mr. Chan has given his written independence to the Company and the nomination committee of the Company had assessed and reviewed it based on the independence criteria as set out in rule 3.13 of the Listing Rules. The Board is also not aware of any circumstance that might influence Mr. Chan in exercising independent judgment, and is satisfied that he has the required character, integrity, independence and experience to fulfill the role of an independent non-executive Director and he will be able to maintain an independent view of the Group's affairs. The Board considers him to be independent. The Board is of the view that Mr. Chan is beneficial to the Group with diversity of his comprehensive experience and knowledge in audit and finance that contributes to invaluable expertise, continuity and stability to the Board.

Length of service

The length of service of Mr. Chan as independent non-executive Director is approximately 2.9 years. Mr. Chan has entered into a service agreement with the Company, which can be terminated by either party with one-month notice, for a term of three years up to 30 May 2024. Mr. Chan is subject to retirement by rotation and re-election at annual general meetings of the Company pursuant to the Articles of Association.

Relationships

Mr. Chan does not have any relationship with any Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As at the Latest Practicable Date, Mr. Chan did not have any interest (within the meaning of Part XV of the SFO) in the Shares.

Director's emoluments

Mr. Chan is entitled under his service agreement to an annual director's fee of HK\$120,000.00 which is determined by the Board and the remuneration committee of the Company with reference to his duties and responsibilities within the Group and the current market situation.

Information that needs to be disclosed and matters that need to be brought to the attention of the Shareholders

Save for the information set out in this Appendix, there is no other matters that needs to be brought to the attention of the Shareholders or any information that should be disclosed under paragraph (h) to (v) of Rule 13.51(2) of the Listing Rules concerning Mr. Chan that need to be brought to the attention of the Shareholders.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

(2) Mr. TAM Cheuk Ho, aged 61, Executive Director

Position and Experience

Mr. TAM Cheuk Ho (“**Mr. Tam**”), aged 61, was appointed as an executive Director in February 2013. He is also a member of the nomination committee of the Company.

Mr. Tam had been with the CHNR group for more than 20 years. He resigned from the positions of executive vice president and executive director of CHNR in January 2014. Mr. Tam was re-appointed as a director of CHNR in April 2015.

Save as disclosed above, Mr. Tam does not hold any other position with the Company or any member of the Group.

During the period from May 2002 to April 2003, Mr. Tam was an executive director and the deputy chairman of a Hong Kong listed company engaged in property development and securities investment operations. He has been a partner of a certified public accountant firm in Hong Kong since July 1995. Mr. Tam was the finance director of a private investment company from October 1992 to December 1994. He was the financial controller of a Hong Kong listed company operating Chinese restaurants chain and engaging in property investments from February 1992 to September 2012, and was its company secretary from February 1992 to December 1992. From July 1984 to December 1991, Mr. Tam worked at an international certified public accountant firm and his last position at such firm was an audit manager.

Mr. Tam graduated from the Chinese University of Hong Kong with a bachelor of business administration degree in 1984. Mr. Tam is a fellow member of the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants. He was accredited as a certified public accountant (practising) by the Hong Kong Institute of Certified Public Accountants in July 1992.

Save as disclosed above, Mr. Tam did not hold any directorship in other listed public companies in the past three years.

Length of service

The length of service of Mr. Tam as executive Director is approximately 11.2 years. Mr. Tam has entered into a service agreement with the Company, which can be terminated by either party with one-month notice, for a term of three years up to 22 December 2025. Mr. Tam is subject to retirement by rotation and re-election at annual general meetings of the Company pursuant to the Articles of Association.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

Relationships

Mr. Tam does not have any relationship with any Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As at the Latest Practicable Date, Mr. Tam has personal interests in 14,096,300 Shares and interests in 7,500,000 Shares held through Anka Capital Limited (which is 50% owned by Mr. Tam) within the meaning of Part XV of the SFO.

Director's emoluments

Mr. Tam is entitled under his service agreement to an annual director's fee of HK\$1.00 and a discretionary bonus, which is determined by the Board and the remuneration committee of the Company with reference to his duties and responsibilities within the Group and the current market situation.

Information that needs to be disclosed and matters that need to be brought to the attention of the Shareholders

Save for the information set out in this Appendix, there is no other matters that needs to be brought to the attention of the Shareholders or any information that should be disclosed under paragraph (h) to (v) of Rule 13.51(2) of the Listing Rules concerning Mr. Tam that need to be brought to the attention of the Shareholders.

(3) Mr. WANG Xiufeng, aged 66, Independent Non-executive Director

Position and Experience

Mr. WANG Xiufeng (“**Mr. Wang**”), aged 66, was appointed as an independent non-executive Director in March 2019. He is also a member of the audit committee, the ESG committee and the nomination committee of the Company and the chairman of the remuneration committee of the Company.

Save as disclosed above, Mr. Wang does not hold any other position with the Company or any member of the Group.

Mr. Wang has over 40 years' experience in the coal industry. He has been appointed as an independent non-executive director of Perennial Energy Holdings Limited (a company listed on the Main Board of the Stock Exchange) (stock code: 2798) since September 2019. He has been appointed as director of Yunan An Run Chuang Zhan Science and Technology Company

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

(雲南安潤創展科技有限公司) since November 2015. He was the chairman of the board of directors of Guizhou Coal Mine Design and Geological Engineering Company (貴州煤設地質工程有限責任公司) from December 2013 to September 2018. From September 1986 to December 2017, he worked in Guizhou Coal Mine Design and Research Institute (貴州省煤礦設計研究院). He served in the coal mining department of that institute as its staff member and principal engineer from September 1986 to February 1997, as head of coal mining and processing department from February 1997 to March 2003 and as deputy head of institute primarily responsible for production management from March 2003 to December 2017 and was also in charge of discipline inspection and supervision from August 2009 to December 2017. From August 1982 to September 1986, he worked as a technician in the comprehensive mechanized mining team and mechanized driving team at Yaoqiao Mine (姚橋煤礦) and Zhangshuanglou Mine (張雙樓煤礦) of Jiangsu Datun Coal and Electricity Co., Ltd. (江蘇大屯煤電公司).

Mr. Wang graduated from Chongqing University (重慶大學) with a bachelor's degree in mining engineering in 1982. He was accredited as a senior engineer by the Professional Titles Reform Work Leading Group of State Administration of Coal Industry (國家煤炭工業局職稱改革工作領導小組) and the Senior Professional Technical Service and Appraisal Committee for Engineering Technology of Coal Industry Administration Bureau of Guizhou Province (貴州省煤炭工業管理局工程技術高級專業技術服務評審委員會) in April 1997 and a Registered Mining/Mineral Exploration & Design Engineer by the Ministry of Personnel of the PRC (中華人民共和國人事部) and the Ministry of Construction of the PRC (中華人民共和國建設部) in April 2008. He has received a number of awards in recognition of his contribution to the coal mining industry over the years.

Save as disclosed above, Mr. Wang did not hold any directorship in other listed public companies in the past three years.

Mr. Wang has given his written independence to the Company and the nomination committee of the Company had assessed and reviewed it based on the independence criteria as set out in rule 3.13 of the Listing Rules. The Board is also not aware of any circumstance that might influence Mr. Wang in exercising independent judgment, and is satisfied that he has the required character, integrity, independence and experience to fulfill the role of an independent non-executive Director and he will be able to maintain an independent view of the Group's affairs. The Board considers him to be independent. The Board is of the view that Mr. Wang is beneficial to the Group with diversity of his comprehensive experience and knowledge in the coal industry that contributes to invaluable expertise, continuity and stability to the Board.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

Length of service

The length of service of Mr. Wang as independent non-executive Director is approximately 5.1 years. Mr. Wang has entered into a service agreement with the Company, which can be terminated by either party with one-month notice, for a term of three years up to 28 March 2025. Mr. Wang is subject to retirement by rotation and re-election at annual general meetings of the Company pursuant to the Articles of Association.

Relationships

Mr. Wang does not have any relationship with any Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As at the Latest Practicable Date, Mr. Wang did not have any interest (within the meaning of Part XV of the SFO) in the Shares.

Director's emoluments

Mr. Wang is entitled under his service agreement to an annual director's fee of HK\$120,000.00 which is determined by the Board and the remuneration committee of the Company with reference to his duties and responsibilities within the Group and the current market situation.

Information that needs to be disclosed and matters that need to be brought to the attention of the Shareholders

Save for the information set out in this Appendix, there is no other matters that needs to be brought to the attention of the Shareholders or any information that should be disclosed under paragraph (h) to (v) of Rule 13.51(2) of the Listing Rules concerning Mr. Wang that need to be brought to the attention of the Shareholders.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

(4) Mr. WANG Xinhua, aged 62, Executive Director

Position and Experience

Mr. WANG Xinhua (“**Mr. Wang XH**”), aged 62, was appointed as an executive Director and the chairman of the Board in January 2024. He is also a member of the ESG committee and the remuneration committee of the Company.

Mr. Wang XH has approximately 40 years of experience in the coal industry. He was vice-chairman of Guizhou Yongfu Mining Co., Ltd.* (貴州永福礦業有限公司) (“**Guizhou Yongfu**”) from March 2021 to January 2024, primarily responsible for overseeing the production safety and operation and management of Yongsheng Coal Mine. He was senior adviser of Guizhou Puxin Energy Co., Ltd.* (貴州浦鑫能源有限公司) (“**Guizhou Puxin**”) from March 2019 to December 2020, responsible for the management of investment legal affairs and mineral rights management. He was assistant general manager of Guizhou Puxin from March 2014 to February 2019, assisting the general manager in the management of mine operations in the Jinsha region. He served as general manager of Guizhou Yongfu from January 2011 to February 2014 and was responsible for the mine management of Yongsheng Coal Mine.

Mr. Wang XH has not held any directorship in any publicly-listed companies in the past three years.

Mr. Wang XH graduated from Huainan Mining Institute* (淮南礦業學院) in July 1983 with a professional certificate in coal mining engineering. He was certified as a senior engineer by the Zhejiang Provincial Department of Personnel* (浙江省人事廳) in December 1995.

Length of service

The length of service of Mr. Wang XH as executive Director is approximately 0.3 years. Mr. Wang XH has entered into a service agreement with the Company, which can be terminated by either party with one-month notice, for a term of three years up to 11 January 2027. Mr. Wang XH is subject to retirement by rotation and re-election at annual general meetings of the Company pursuant to the Articles of Association.

Relationships

Mr. Wang XH does not have any relationship with any Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As at the Latest Practicable Date, Mr. Wang XH did not have any interest (within the meaning of Part XV of the SFO) in the Shares.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

Director's emoluments

Mr. Wang XH is entitled under his service agreement to an annual director's fee of HK\$1.00 and an annual salary of CNY600,000.00 together with a discretionary bonus, which is determined by the Board and the remuneration committee of the Company with reference to his duties and responsibilities within the Group and the current market situation.

Information that needs to be disclosed and matters that need to be brought to the attention of the Shareholders

Save for the information set out in this Appendix, there is no other matters that needs to be brought to the attention of the Shareholders or any information that should be disclosed under paragraph (h) to (v) of Rule 13.51(2) of the Listing Rules concerning Mr. Wang XH that need to be brought to the attention of the Shareholders.

(5) Mr. FU Jiangen, aged 54, Executive Director

Position and Experience

Mr. FU Jiangen (“**Mr. Fu**”), aged 54, was appointed as an executive Director in January 2024.

Mr. Fu has over 30 years' experience in auditing and financial management. He has been the financial controller of Guizhou Puxin since September 2023, responsible for financial and accounting matter. From October 2020 to September 2023, Mr. Fu was financial controller of Shanghai Onway Environmental Development Co., Ltd.* (上海昂未環保發展有限公司), responsible for financial and accounting matter. He was deputy general manager of the strategic management department of Feishang Enterprise Group Co., Ltd.* (飛尚實業集團有限公司) (“**Feishang Enterprise**”) from June 2018 to September 2020, responsible for operation management. From June 2017 to May 2018, he served as financial controller of Guangyao Ecological Construction Group Co., Ltd.* (廣堯生態建設集團有限公司), responsible for financial and accounting matter. From August 2014 to May 2017, he served as financial controller of Mingzhe Group Co., Ltd.* (明喆集團股份有限公司), responsible for financial and accounting matter. He served as deputy general manager of the audit department and operation management centre of Feishang Enterprise from June 2006 to July 2014, responsible for internal audit and operation management. Mr. Fu was chairman of the supervisors of Anhui Xinke New Materials Co., Ltd.* (安徽鑫科新材料股份有限公司), a company listed on the Shanghai Stock Exchange with stock code 600255, from December 2010 to June 2011. He was also a supervisor of Sundiro Holding Co., Ltd. (新大洲控股股份有限公司), a company listed on the Shenzhen Stock Exchange with stock code 000571, from April 2007 to June 2011.

Save as disclosed above, Mr. Fu has not held any directorship in other publicly-listed companies in the past three years.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

Mr. Fu graduated from Shanghai Institute of Building Materials Industry* (上海建築材料工業學院) in July 1991 with a professional certificate in financial accounting, and from Hong Kong Baptist University in November 2013 with a master's degree in business administration. He obtained the Chinese Certified Public Accountant qualification in April 1997 and the international internal auditor qualification from the China Institute of Internal Auditors in November 2005.

Length of service

The length of service of Mr. Fu as executive Director is approximately 0.3 years. Mr. Fu has entered into a service agreement with the Company, which can be terminated by either party with one-month notice, for a term of three years up to 11 January 2027. Mr. Fu is subject to retirement by rotation and re-election at annual general meetings of the Company pursuant to the Articles of Association.

Relationships

Mr. Fu does not have any relationship with any Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As at the Latest Practicable Date, Mr. Fu did not have any interest (within the meaning of Part XV of the SFO) in the Shares.

Director's emoluments

Mr. Fu is entitled under his service agreement to an annual director's fee of HK\$1.00 and an annual salary of CNY515,000.00 together with a discretionary bonus, which is determined by the Board and the remuneration committee of the Company with reference to his duties and responsibilities within the Group and the current market situation.

Information that needs to be disclosed and matters that need to be brought to the attention of the Shareholders

Save for the information set out in this Appendix, there is no other matters that needs to be brought to the attention of the Shareholders or any information that should be disclosed under paragraph (h) to (v) of Rule 13.51(2) of the Listing Rules concerning Mr. Fu that need to be brought to the attention of the Shareholders.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

The following are details of Ms. LIANG Ying, candidate for election at the AGM as an independent non-executive Director.

(1) Ms. LIANG Ying, aged 34, candidate for election as Independent Non-executive Director

Position and Experience

Ms. LIANG Ying (“**Ms. Liang**”), aged 34, has accumulated around 10 years of experience in finance and investment.

Ms. Liang has been working at Shanghai Kangzheng Investment Management Co., Ltd.* (上海康正投資管理有限公司) since October 2015, where she served as an accountant from October 2015 to May 2017, as a financial manager from May 2017 to March 2019, and as an investment director since March 2019. She is responsible for the selection of the company’s investment projects and the formulation and implementation of investment plans and has accumulated rich investment experience. From October 2013 to October 2015, she was engaged in treasury management in Feishang Enterprise.

Ms. Liang has not held any directorship in any publicly-listed companies in the past three years.

Ms. Liang graduated from Guangdong University of Finance* (廣東金融學院) in June 2013, majoring in accounting.

Ms. Liang has given her written independence to the Company and the nomination committee of the Company had assessed and reviewed it based on the independence criteria as set out in rule 3.13 of the Listing Rules. The Board is also not aware of any circumstance that might influence Ms. Liang in exercising independent judgment, and is satisfied that she has the required character, integrity, independence and experience to fulfill the role of an independent non-executive Director and she will be able to maintain an independent view of the Group’s affairs. The Board considers her to be independent. The Board is of the view that Ms. Liang is beneficial to the Group with diversity of her comprehensive experience and knowledge in finance and investment that contributes to invaluable expertise, continuity and stability to the Board.

Length of service

Ms. Liang will enter into a service agreement with the Company, which can be terminated by either party with one-month notice, for a term of three years commencing from the election at the AGM up to 17 June 2027. Ms. Liang is subject to retirement by rotation and re-election at annual general meetings of the Company pursuant to the Articles of Association.

**APPENDIX I DETAILS OF THE RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED
AND CANDIDATE FOR INDEPENDENT NON-EXECUTIVE DIRECTOR
TO BE ELECTED AT THE ANNUAL GENERAL MEETING**

Relationships

Ms. Liang does not have any relationship with any Directors, senior management, substantial Shareholders (as defined in the Listing Rules), or controlling Shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As at the Latest Practicable Date, Ms. Liang did not have any interest (within the meaning of Part XV of the SFO) in the Shares.

Director's emoluments

After being appointed, Ms. Liang will be entitled to an annual Director's fee of HK\$120,000.00 which is determined by the Board and the remuneration committee of the Company with reference to his duties and responsibilities within the Group and the current market situation.

Information that needs to be disclosed and matters that need to be brought to the attention of the Shareholders

Save for the information set out in this Appendix, there is no other matters that needs to be brought to the attention of the Shareholders or any information that should be disclosed under paragraph (h) to (v) of Rule 13.51(2) of the Listing Rules concerning Ms. Liang that need to be brought to the attention of the Shareholders.

The following is an explanatory statement required by the Listing Rules to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the resolution to be proposed at the AGM in relation to the granting of the Share Repurchase Mandate.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this explanatory statement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this explanatory statement.

1. SHARE CAPITAL

As at the Latest Practicable Date, there were a total of 1,380,545,800 Shares in issue.

Subject to the passing of the resolution set out in item 4(B) of the notice of the AGM in respect of the granting of the Share Repurchase Mandate and assuming that the total number of issued Shares of the Company remains unchanged after the Latest Practicable Date and up to the date of the AGM, i.e. being 1,380,545,800 Shares, the Directors would be authorised under the Share Repurchase Mandate to repurchase, during the period in which the Share Repurchase Mandate remains in force, a total of 138,054,580 Shares, representing 10% of the total number of Shares in issue as at the date of the AGM.

2. REASONS FOR SHARE REPURCHASE

Repurchases of Shares may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share. Repurchases of Shares will only be made when the Directors believe that such a repurchase will benefit the Company and the Shareholders as a whole.

3. FUNDING OF REPURCHASE

Repurchases made pursuant to the Share Repurchase Mandate will be financed entirely from the available cash flow or working capital facilities of the Company which shall be legally available for such purpose in accordance with its Articles of Association, the laws of BVI and/or any other applicable laws, as the case may be. The Company may not repurchase its own Shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with Listing Rules from time to time.

4. IMPACT OF REPURCHASE

There might be a material adverse impact on the working capital or gearing positions of the Company (as compared with the position disclosed in the audited accounts contained in the annual report of the Company for the year ended 31 December 2023) in the event that the Share Repurchase Mandate is exercised in full. However, the Directors do not intend to exercise the Share Repurchase Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

5. MARKET PRICES OF SHARES

The highest and lowest prices at which the Shares were traded on the Stock Exchange during each of the previous 12 months up to and including the Latest Practicable Date were as follows:

Month	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
April 2023	0.800	0.530
May 2023	0.680	0.550
June 2023	0.750	0.500
July 2023	2.020	0.520
August 2023	1.730	1.300
September 2023	1.750	0.250
October 2023	0.295	0.199
November 2023	0.275	0.238
December 2023	0.255	0.210
January 2024	0.265	0.202
February 2024	0.203	0.159
March 2024	0.178	0.149
April 2024 (<i>up to the Latest Practicable Date</i>)	0.169	0.150

6. GENERAL

As at the Latest Practicable Date, to the best of their knowledge and having made all reasonable enquiries, none of the Directors nor any of their respective close associates (as defined in the Listing Rules) have any present intention to sell any Shares to the Company in the event that the granting of the Share Repurchase Mandate is approved and exercised.

The Company has not been notified by any core connected persons (as defined in the Listing Rules) of the Company that they have a present intention to sell any Shares to the Company, or that they have undertaken not to sell any Shares held by them to the Company in the event that the granting of the Share Repurchase Mandate is approved and exercised.

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the power of the Company to make repurchase pursuant to the Share Repurchase Mandate in the proposed resolution in accordance with the Listing Rules, the memorandum of association of the Company, the Articles of Association and the applicable laws of BVI.

7. TAKEOVERS CODE CONSEQUENCES

If, as a result of a repurchase of Shares pursuant to the Share Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert (within the meaning under the Takeovers Code), depending on the level of increase in the Shareholder's interest, could obtain or consolidate control of the Company and thereby become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

To the best knowledge of the Company, as at the Latest Practicable Date, Mr. LI Feilie, the controlling Shareholder (as defined in the Listing Rules), was interested and deemed to be interested in an aggregate of 714,029,650 Shares representing approximately 51.72% of the total issued Shares. Such 714,029,650 Shares comprised of 15,000,000 Shares (representing approximately 1.09% of the total issued Shares) held by himself directly as beneficial owner, and 699,029,650 Shares (representing approximately 50.63% of the total issued Shares) held by Feishang Group Limited. Mr. LI Zongyang, the son of Mr. LI Feilie, is deemed to be interested in 133,000,000 Shares (representing approximately 9.63% of the total issued Shares) held by Feishang Heyuan Investment Limited, which is indirectly owned as to 99% by Mr. LI Zongyang. Mr. LI Zongyang is deemed to be a party acting in concert with Mr. LI Feilie.

In the event that the Directors exercise the proposed Share Repurchase Mandate in full, the aggregate shareholding of Mr. LI Feilie and his party acting in concert would be increased to approximately 68.17% of the issued share capital of the Company.

The Directors are not aware of any Shareholder or a group of Shareholders acting in concert, who will become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code as a result of the repurchase of Shares.

The Directors have no present intention of exercising the Share Repurchase Mandate to such an extent as would result in a mandatory offer or the number of Shares held by the public will fall below the relevant minimum percentage as determined by the Stock Exchange.

8. REPURCHASE OF SHARES MADE BY THE COMPANY

During the six months prior to the Latest Practicable Date, the Company had not repurchased any of the Shares (whether on the Stock Exchange or otherwise).

NOTICE OF ANNUAL GENERAL MEETING



FEISHANG

Feishang Anthracite Resources Limited

飛尚無煙煤資源有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1738)

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the “**Shareholders**”) of Feishang Anthracite Resources Limited (the “**Company**”) will be held at Room 2205, Shun Tak Centre, 200 Connaught Road Central, Sheung Wan, Hong Kong on Tuesday, 18 June 2024 at 2:30 p.m. (the “**Annual General Meeting**”) for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Company and the reports of the directors and auditors for the year ended 31 December 2023.
2. (A) To re-elect Mr. CHAN Him Alfred as an independent non-executive director;
(B) To re-elect Mr. TAM Cheuk Ho as an executive director;
(C) To re-elect Mr. WANG Xiufeng as an independent non-executive director;
(D) To re-elect Mr. WANG Xinhua as an executive director;
(E) To re-elect Mr. FU Jianguan as an executive director;
(F) To elect Ms. LIANG Ying as an independent non-executive director;
(G) To authorise the board of directors of the Company (the “**Board**”) to fix the respective directors’ remuneration.
3. To re-appoint Ernst & Young as the Company’s independent auditors and to authorise the Board to fix their remuneration.

NOTICE OF ANNUAL GENERAL MEETING

4. As special business, to consider and, if thought fit, to pass with or without amendments, the following resolutions as ordinary resolutions of the Shareholders:

ORDINARY RESOLUTIONS

(A) **“THAT:**

(a) subject to paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the Directors to allot, issue and deal with additional shares in the capital of the Company and to make or grant offers, agreements and options which might require the exercise of such powers during or after the end of the Relevant Period (as defined below) in accordance with all applicable laws, rules and regulations;

(b) the aggregate number of shares allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to the mandate in paragraph (a) above, otherwise than pursuant to:

(i) a Rights Issue (as defined below);

(ii) the exercise of any options under all share option schemes of the Company adopted from time to time;

(iii) any scrip dividend scheme or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with the articles of association of the Company; and

(iv) any issue of shares upon the exercise of rights of subscription or conversion under the terms of any warrants of the Company or any securities which are convertible into shares of the Company,

shall not exceed 20% of the total number of issued shares of the Company as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution); and

(c) for the purposes of this resolution:

“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

NOTICE OF ANNUAL GENERAL MEETING

- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; and
- (iii) the date on which the authority given under this resolution is revoked or varied by a resolution of the Shareholders in general meeting.

“**Rights Issue**” means an offer of shares open for a period fixed by the Directors to holders of shares of the Company or any class thereof on the register on a fixed record date in proportion to their then holdings of such shares or class thereof (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction or the requirements of any recognized regulatory body or any stock exchange outside Hong Kong).”

(B) “**THAT:**

- (a) subject to paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the Directors to exercise during the Relevant Period (as defined below) all the powers of the Company to repurchase its shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or on any other stock exchange on which the securities of the Company may be listed and recognised by the Securities and Futures Commission and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws and requirements of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) or of any other stock exchange on which the securities of the Company may be listed as amended from time to time;
- (b) the total number of shares of the Company to be repurchased pursuant to the mandate in paragraph (a) above shall not exceed 10% of the total number of issued shares of the Company as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution); and
- (c) for the purposes of this resolution:

“**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;

NOTICE OF ANNUAL GENERAL MEETING

- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; and
 - (iii) the date on which the authority set out in this resolution is revoked or varied by a resolution of the Shareholders in general meeting.”
- (C) “**THAT** conditional upon the passing of the resolutions set out in items 4(A) and 4(B) of the notice convening this meeting (the “**Notice**”), the general mandate referred to in the resolution set out in item 4(A) of the Notice be and is hereby extended by the addition to the aggregate number of shares which may be allotted and issued or agreed conditionally or unconditionally to be allotted and issued by the Directors pursuant to such general mandate of the amount representing the aggregate number of shares repurchased by the Company pursuant to the mandate referred to in resolution set out in item 4(B) of the Notice, provided that such amount shall not exceed 10% of the total number of issued shares of the Company as at the date of passing of this resolution (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution).”

By Order of the Board
Feishang Anthracite Resources Limited
WANG Xinhua
Chairman

Hong Kong, 26 April 2024

Notes:

1. A Shareholder entitled to attend and vote at the above meeting is entitled to appoint one or more proxy to attend and vote instead of him. A proxy need not be a Shareholder. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every Shareholder present in person or by proxy shall be entitled to one vote for each share held by him.
2. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time fixed for the holding of the meeting (i.e. not later than 2:30 p.m. on Sunday, 16 June 2024) or any adjournment thereof (as the case may be). Completion and return of the form of proxy shall not preclude a Shareholder from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked if the Shareholder votes in person at the AGM.
3. For determining the eligibility to attend and vote at the above meeting, the Register of Members of the Company will be closed from Thursday, 13 June 2024 to Tuesday, 18 June 2024, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the AGM, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 12 June 2024.
4. References to time and dates in this notice are to Hong Kong time and dates.