



大新銀行集團有限公司 DAH SING BANKING GROUP LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(根據公司條例於香港註冊成立之有限公司)
The holding company of Dah Sing Bank, Limited
大新銀行有限公司之控股公司
(Stock Code 股份代號: 2356)

26 April 2024

Dear registered shareholder(s),

Dah Sing Banking Group Limited (the "Company")

- (1) Notice of Publication of 2023 Annual Report, Circular containing Notice of 2024 Annual General Meeting and Proxy Form ("Current Corporate Communications") and 2023 Environmental, Social and Governance Report ("2023 ESG Report"); and (2) Arrangement of Electronic Dissemination of Corporate Communications

The Annual General Meeting of the Company will be held at Meeting Room S426-427 (Harbour Road Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wan Chai, Hong Kong on Friday, 31 May 2024 at 5:00 p.m.

The English and Chinese versions of the Current Corporate Communications of the Company are available on the website of Dah Sing Bank at www.dahsing.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "About Us" on the home page of the website of Dah Sing Bank, then selecting "Financial Information" for the 2023 Annual Report and "Dah Sing Banking Group Limited" under "Corporate Announcements / Publications" for the other Current Corporate Communications, or browsing through HKEX's website. If you have selected to receive the Company's Corporate Communications^(Note 1) in printed form, the printed form of the Current Corporate Communications is enclosed. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the website of the Company for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communications to you free of charge. Please write to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to dahsingbanking.ecom@computershare.com.hk. You may at any time to change your choice of language and means of receipt of all future Corporate Communications by giving reasonable notice in writing by post at the above address or sending email to dahsingbanking.ecom@computershare.com.hk.

The 2023 ESG Report, published in electronic form only, is also available on the websites of Dah Sing Bank and HKEX. Please click "About Us" on the home page of the website of Dah Sing Bank, then select "ESG Report & Achievement" under "Environmental, Social and Governance (ESG)", or browse through HKEX's website.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of Dah Sing Bank at www.dahsing.com and the website of HKEX at www.hkexnews.hk in place of printed copies.

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications^(Note 2), the Company recommends you provide your email address by completing, signing and returning the enclosed reply form (the "Reply Form") to the Hong Kong Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 24 May 2024, and until you inform the Hong Kong Share Registrar, you are deemed to have consented to read all future Corporate Communications published on the website of Dah Sing Bank at www.dahsing.com (the "Website Version"), and a notification of the publication of the Corporate Communications on the website of Dah Sing Bank will be sent to you in the future.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of Dah Sing Bank as and when Corporate Communications are published on the website of Dah Sing Bank and (ii) all future Actionable Corporate Communications in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Hong Kong Share Registrar, (i) a notification letter for the publication of Corporate Communications on the website of Dah Sing Bank and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Hong Kong Share Registrar for receiving the same.

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Hong Kong Share Registrar or send an email to dahsingbanking.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Even if you have previously received a letter from the Company seeking your election regarding the language and means of receipt of Corporate Communications and have made an election, or you have been taken to receive a printed version, you are hereby requested to make an election again. Please note that your previous election will be disregarded.

Should you have any queries in relation to this letter, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board
Dah Sing Banking Group Limited
Richard Tsung-Yung Li
Company Secretary

Note 1: Corporate Communications include but not limited to (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

