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## **Hyfusin Group Holdings Limited**

### **凱富善集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8512)**

## **COMPLETION OF OFF-MARKET SHARE BUY-BACK UNDER THE SHARE BUY-BACKS CODE AND CONNECTED TRANSACTION**

Reference is made to the circular (the “**Circular**”) dated 5 April 2024 of Hyfusin Group Holdings Limited (the “**Company**”) and the announcement of the Company dated 23 April 2024 in relation to, among other things, the Share Buy-back. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that Completion took place on 24 April 2024, and the Company has cancelled the 181,500,000 Buy-back Shares following Completion.

The following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion and upon cancellation of the Buy-back Shares:

	<b>Immediately before Completion</b>		<b>Immediately after Completion and upon cancellation of the Buy-back Shares</b>	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
<i>AVW (Note 1)</i>	643,500,000	58.50	643,500,000	70.06
<i>The Vendor (Note 2)</i>	181,500,000	16.50	–	–
Public Shareholders	275,000,000	25.00	275,000,000	29.94
<b>Total</b>	<b>1,100,000,000</b>	<b>100.0</b>	<b>918,500,000</b>	<b>100.0</b>

Notes:

1. AVW is beneficially owned as to 50% by Mr. Andrew Wong and 50% by Mr. Vincent Wong, both are executive Directors, and brothers of each other.
2. The Vendor is wholly-owned by Vibes HK, which is ultimately beneficially owned as to 50% by Ms. Li Yin Ping and 50% by Ms. Zheng Xiaochun.

By order of the Board  
**Hyfusin Group Holdings Limited**  
**WONG Wai Chit**  
*Chairman*

Hong Kong, 24 April 2024

*As at the date of this announcement, the Directors are:*

**EXECUTIVE DIRECTORS**

Mr. Wong Wai Chit  
Mr. Wong Man Chit

**INDEPENDENT NON-EXECUTIVE DIRECTORS**

Mr. Chan Cheong Tat  
Mr. Ho Chi Wai  
Mr. Chu Kin Wang, Peleus

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its posting and will also be published on the Company’s website at [www.hyfusingroup.com](http://www.hyfusingroup.com).*