



HENDERSON INVESTMENT LIMITED

恒基兆業發展有限公司

Incorporated in Hong Kong with limited liability

(Stock Code : 97)

25 April 2024

Dear Registered Shareholder,

(1) Publication of Annual Report 2023, Circular in relation to proposals for general mandates and re-election of retiring directors, and notice of annual general meeting, and Proxy Form (collectively, the “AR 2023 and Related Documents”)

Please be informed that the AR 2023 and Related Documents of Henderson Investment Limited (the “Company”) have now been published.

For shareholders who have yet to choose the means to receive Corporate Communications* and shareholders who have opted to receive printed version of Corporate Communications, please find enclosed printed copies of the AR 2023 and Related Documents for your reading.

For shareholders who have opted (or being deemed to have consented) to access Corporate Communications on the Company’s website, please click the link “Investor Information” on the home page of the Company’s website at www.hilhk.com or browse the HKEXnews website at www.hkxnews.hk to access the AR 2023 and Related Documents.

Please note that the annual general meeting of the Company will be held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong on Monday, 3 June 2024 at 11:00 a.m. The notice of the annual general meeting has also been published on the Company’s website and the HKEXnews website.

(2) Future Electronic Dissemination of Corporate Communications

In support of environmental protection, the Company continues to promote electronic dissemination of Corporate Communications and offers you the following options to receive future Corporate Communications:

- (a) to read all future Corporate Communications on the Company’s website at www.hilhk.com or the HKEXnews website at www.hkxnews.hk (the “Website Version”) instead of receiving printed copies and to receive a notification of publication of the relevant Website Version by email on the publication day; or
- (b) to receive printed copies of all future Corporate Communications, in English and/or Chinese version(s) (the “Printed Version”).

For shareholders who have yet to choose the means to receive Corporate Communications, the Company recommends you to select reading the Website Version and provide your email address by completing the enclosed Reply Form and returning it to the Company’s share registrar, Tricor Standard Limited (the “Company’s Registrar”).

For shareholders who have opted to read the Website Version but have not provided a valid email address, please provide us with your valid email address by completing the enclosed Reply Form and returning it to the Company’s Registrar.

For shareholders who have opted to receive the Printed Version, the Company strongly encourages you to select reading the Website Version to support environmental protection. Please provide your email address by completing the enclosed Reply Form and returning it to the Company’s Registrar. **If you wish to continue to receive the Printed Version**, you still have to complete and return the Reply Form. Your request for receiving the Printed Version will be valid until, whichever is earlier, such request is revoked in writing or the time when the Company publishes its next Annual Report in the following year.

If the Company does not receive the duly completed Reply Form or any response from you by 27 May 2024, you are deemed to have consented to read the Website Version only. A notification letter of publication of the relevant Website Version on the publication day will be sent by post to shareholders (i) who are deemed to have consented to read the Website Version; or (ii) who have opted to read Website Version but have not provided a valid email address.

You have the right at any time to change your choice of language or means of receipt of Corporate Communications by giving not less than seven days’ notice in writing to the Company’s Registrar. Even if you have opted to read the Website Version but for any reason have difficulty in gaining access to it, the Company will, promptly upon your request in writing to the Company’s Registrar, send the Printed Version to you free of charge.

The Reply Form or any request to be made to the Company’s Registrar (including the request for the Printed Version of the AR 2023 and Related Documents) as mentioned in this letter should be sent to Tricor Standard Limited either by post at the address below using the postage-prepaid mailing label provided or by email at the email address below.

Company’s Registrar contact details:

Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address : henderson97-ecom@hk.tricorglobal.com
Telephone : (852) 2980 1333 (during business hours (9:00 a.m. to 5:30 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Should you have any queries in relation to this letter, please call the enquiry hotline of the Company’s Registrar at (852) 2980 1333.

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

* Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company, and for the purposes stated above, exclude Actionable Corporate Communications which seek registered shareholders’ instructions on how they wish to exercise their rights or make an election as shareholders. The Company will send Actionable Corporate Communications to shareholders individually instead of just making them available on websites.

