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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1005)

- (1) DELAY IN PUBLICATION OF 2023 ANNUAL RESULTS;
(2) POSSIBLE DELAY IN DESPATCH OF 2023 ANNUAL REPORT;
(3) POSTPONEMENT OF BOARD MEETING;
AND
(4) CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Matrix Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement of the Company dated 28 March 2024 (the “**Announcement**”) in relation to, among other things, (i) the date of the Board meeting (the “**Board Meeting**”) for the purpose of considering and approving the audited annual results of the Group for the year ended 31 December 2023 (the “**2023 Annual Results**”) and its publication, and recommendation of a final dividend, if any; and , the (ii) suspension of trading in the Company’s shares on the Stock Exchange. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN PUBLICATION OF 2023 ANNUAL RESULTS

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the 2023 Annual Results no later than three (3) months after the end of the financial year of the Company (i.e. on or before 31 March 2024).

The Board wishes to inform shareholders (the “**Shareholders**”) of the Company that as the auditors of the Company (the “**Auditors**”) require more time to complete their audit procedures and collect all the necessary supporting documents, therefore, the Company is not able to publish the 2023 Annual Results on or before 31 March 2024, as required by the Listing Rules. The delay in the publication of the 2023 Annual Results constitutes non-compliance with Rule 13.49(1) of the Listing Rules.

** For identification purpose only*

The Board has been using its best endeavours to provide all the documents and information required by the Auditors and working closely with the Auditors for completing the audit procedures as soon as possible. The 2023 Annual Results is expected to be published on or before 30 June 2024.

Pursuant to Rule 13.49(3) of the Listing Rules, where an issuer is unable to publish annual results in accordance with Rule 13.49(1) of the Listing Rules, it must announce its results based on the financial results which have yet to be agreed with the Auditors (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2023 at this stage as such management accounts may not accurately reflect the financial performance and position of the Group and the publication of such management accounts may cause confusion and may be misleading to the Shareholders and potential investors of the Company.

POSSIBLE DELAY IN DESPATCH OF 2023 ANNUAL REPORT

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to dispatch the Annual Report for the financial year ended 31 December 2023 (the “**2023 Annual Report**”) to the Shareholders not more than four (4) months after the end of the financial year of the Company (i.e. on or before 30 April 2024). Due to the delay in the publication of the 2023 Annual Results, it is expected that there will be delay in the despatch of the 2023 Annual Report.

The delay in despatch of the 2023 Annual Report will constitute non-compliance with Rule 13.46(2) of the Listing Rules. It is expected that the 2023 Annual Report will be published shortly after the publication of the 2023 Annual Results.

POSTPONEMENT OF BOARD MEETING

Due to the aforementioned delay in publication of 2023 Annual Result, the Board Meeting will be further postponed. The Company will make further announcement(s) as and when appropriate to inform the Shareholders and potential investors of (i) the date of the Board Meeting; (ii) the date of the publication of the 2023 Annual Results; and (iii) the date of despatch of the 2023 Annual Report.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and will remain suspended until the release of the 2023 Annual Results and further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 22 April 2024

As at the date of this announcement, the Board consists of Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Ms. Yip Hiu Har and Ms. Shirley Marie Price as executive directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Heng Victor Ja Wei and Mr. Chui Ka Hing as independent non-executive directors.