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(A company continued under the laws of British Columbia, Canada with limited liability)
(Hong Kong Stock Code: 1878)
(TSX Venture Exchange Stock Code: SGQ)

DATE OF ANNUAL AND SPECIAL MEETING; AND THE RECORD DATE

SouthGobi Resources Ltd. (the “**Company**”) announces that the annual general meeting and extraordinary general meeting of the Company (the “**Annual and Special Meeting**”) will convene on Thursday, June 27, 2024, in Vancouver, British Columbia, Canada (i.e. Friday, June 28, 2024, in Hong Kong). The record date for the determination of the shareholders of the Company (the “**Shareholders**”) who are entitled to receive the notice of, and to attend and vote at, the Annual and Special Meeting or any postponement(s) or adjournment(s) thereof, will be on Wednesday, May 8, 2024, Vancouver and Hong Kong (the “**Record Date**”). Shareholders whose names appear on the register of members of the Company at the close of business on the Record Date will be entitled to attend the Annual and Special Meeting and cast votes if his or her shares carry voting rights.

In order to be valid, a form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, must be deposited with TSX Trust Company or Computershare Hong Kong Investor Services Limited, as soon as possible and in any event received by no later than 6:00 p.m. (Vancouver time) on Tuesday, June 25, 2024 (which is 9:00 a.m. on Wednesday, June 26, 2024, Hong Kong time), or 48 hours (excluding Saturdays, Sundays and statutory holidays in the City of Vancouver, British Columbia, Canada and public holidays in Hong Kong, China) before the Annual and Special Meeting or any postponement(s) or adjournment(s) thereof.

A notice of the Annual and Special Meeting which contains, amongst other things, the time, venue and the detailed agenda of the Annual and Special Meeting, along with a management circular

* For identification purposes only

concerning certain matters to be considered at the Annual and Special Meeting, will be dispatched to Shareholders in due course and filed under the Company's profile on SEDAR+ at www.sedarplus.ca.

By order of the Board
SouthGobi Resources Ltd.
Mao Sun
Lead Director

Vancouver, April 22, 2024

Hong Kong, April 22, 2024

As at the date of this announcement, the executive directors of the Company are Mr. Ruibin Xu, Ms. Chonglin Zhu and Mr. Chen Shen; the independent non-executive directors of the Company are Mr. Yingbin Ian He, Mr. Mao Sun and Ms. Jin Lan Quan; and the non-executive directors of the Company are Mr. Zhu Gao and Mr. Zaixiang Wen.