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環球戰略集團有限公司

## **GLOBAL STRATEGIC GROUP LIMITED**

**環球戰略集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8007)**

### **TERMINATION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

References are made to the announcements of Global Strategic Group Limited (the “**Company**”) on 5 March 2024 in relation to the placing of up to 91,172,000 Placing Shares and the announcements of the Company dated 26 March 2024 (the “**First Supplemental Announcement**”) in relation to the extension of the Long Stop Date and the adjustment of the Placing Price and the announcement of the Company dated 15 April 2024 and 16 April 2024 in relation to the further extension of the Long Stop Date (the “**Second Supplemental Announcement**”) (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **TERMINATION OF THE PLACING**

The Board announces that due to market conditions, on 22 April 2024 (after trading hours), the Company and the Placing Agent entered into a termination agreement and mutually agreed to terminate the Placing Agreement (as amended and supplemented by the First Supplemental Agreement and the Second Supplemental Agreement) with immediate effect. As a result, all rights and obligations of the Company and the Placing Agent under the Agreements have ceased to have effect from 22 April 2024.

The Directors believe that the termination of the Agreements and the Placing contemplated thereunder has no material adverse impact on the financial position and operations of the Company. The Company may consider engaging in further fund-raising activities taking into account the future development of the Group and the market conditions. The Company will keep the market informed by way of announcement in compliance with the requirements of the GEM Listing Rules as and when appropriate.

By order of the Board  
**Global Strategic Group Limited**  
**Wang Wenzhou**

*Executive Director and Chief Executive Officer*

Hong Kong, 22 April 2024

*As at the date of this announcement, the Executive Directors are Mr. Wang Wenzhou (Chief Executive Officer), Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Mr. Chen Long; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin, Dr. Chung Ling Cheong Dicky and Dr. Cheng Chak Ho.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and on the Company’s website at [www.globalstrategicgroup.com.hk](http://www.globalstrategicgroup.com.hk).*