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華潤建材科技控股有限公司

China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

INSIDE INFORMATION
COMPLETION OF ISSUANCE OF 2024 FIRST TRANCHE MEDIUM-TERM NOTES

This announcement is made by China Resources Building Materials Technology Holdings Limited (the “**Company**”) pursuant to Rule 13.09 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement dated 10 July 2023 in relation to the application for registration with the NAFMII on the issuance of medium-term note in the PRC, the announcement dated 28 September 2023 in relation to the acceptance for registration of medium-term notes of the Company with the NAFMII, and the announcement dated 16 April 2024 in relation to the proposed issuance of 2024 First Tranche Medium-Term Notes of the Company (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

The Board is pleased to announce that, on 22 April 2024, the Company has completed the issuance of the 2024 First Tranche Medium-Term Notes to qualified investors in China. The 2024 First Tranche Medium-Term Notes have been issued in a principal amount of RMB1 billion for a term of three years at a coupon rate of 2.44% per annum.

The proceeds raised from the issuance of the 2024 First Tranche Medium-Term Notes will be used for the repayment of domestic bank loans of the Company and its subsidiaries.

Announcements in relation to the issuance and allocation of the 2024 First Tranche Medium-Term Notes have been published on the website of China Money (<https://www.chinamoney.com.cn>) and the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>).

Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
**CHINA RESOURCES BUILDING MATERIALS
TECHNOLOGY HOLDINGS LIMITED**

JI Youhong
Chairman

Hong Kong, 22 April 2024

As at the date of this announcement, the executive Directors are Mr. JI Youhong and Mr. JING Shiqing; the non-executive Directors are Mr. ZHU Ping, Mr. YU Shutian, Mr. ZHOU Bo and Mr. YANG Changyi; and the independent non-executive Directors are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Mr. NG Kam Wah Webster and Madam YAN Bilan.