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華控康泰集團有限公司

Kontafarma China Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

RE-DESIGNATION OF A DIRECTOR AND REQUISITION FOR GENERAL MEETING TO APPOINT DIRECTORS AND RETIREMENT OF EXECUTIVE DIRECTORS AND INDEPENDENT NON-EXECUTIVE DIRECTORS

RE-DESIGNATION OF A DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”, each a “**Director**”) of Kontafarma China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Huang Yu (黃俞先生) (“**Mr. Huang**”) has been re-designated from an executive Director to a non-executive Director of the Company with effect from 19 April 2024 due to his other work commitments. He will concurrently cease to be the president of the Group and a member of each of the executive committee of the Board (the “**Executive Committee**”) and the share dealing committee of the Board (the “**Share Dealing Committee**”).

The biographical details of Mr. Huang are set out as follows:

Mr. Huang, aged 55, was appointed as an executive Director of the Company and the president of the Group on 15 March 2014 and 3 September 2020 respectively. He is also a director of certain subsidiaries of the Company. Mr. Huang served as the chairman of the Board of the Company from July 2014 to September 2020. He is currently an executive director and general manager of Shenzhen Aorongxin Investment Development Co., Ltd.* (深圳市奧融信投資發展有限公司), the chairman of the supervisory committee of Penghua Fund Management Co., Ltd* (鵬華基金管理有限公司) and a director of the GuoDu Securities Co., Ltd.* (國都證券股份有限公司), a company listed on National Equities Exchange and Quotations (stock code: 870488). Mr. Huang had also been a director and senior management of several listed companies, including the chairman of

the board and a non-executive director of Neo-Neon Holdings Limited (stock code: 1868), the issued shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), a non-executive director of Technovator International Limited (stock code: 1206), the issued shares of which are listed on the Main Board of the Stock Exchange, the vice chairman and president of Tsinghua Tongfang Co., Ltd.* (同方股份有限公司) (stock code: 600100), the issued shares of which are listed on the Shanghai Stock Exchange and the chairman of the board of directors of Shenzhen Huakong Seg Co., Ltd. (stock code: 000068), the issued shares of which are listed on the Shenzhen Stock Exchange. Mr. Huang obtained a master’s degree in Science from the University of Greenwich.

An appointment letter which forms the basis of emoluments has been entered into between the Company and Mr. Huang, pursuant to which he is entitled to receive a total service fee of HK\$960,000 per annum (including a Director’s fee of HK\$10,000 per annum which was determined by the Board and shall be subject to the approval by the Shareholders). The remuneration of Mr. Huang was determined with reference to the prevailing market conditions and the terms of the remuneration policy of the Company. There is no designated length of service under the appointment letter of Mr. Huang and the Company but he will be subject to retirement and re-election at the annual general meetings of the Company in accordance with the Articles of Association (the “**Articles of Association**”) or any other applicable laws from time to time whereby he shall vacate his office.

As at the date of this announcement, save as disclosed above, Mr. Huang (i) does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) (the “**SFO**”); (ii) does not hold any other positions with the Company and/or other members of the Group; (iii) does not have any relationship with any other Directors, senior management, substantial shareholders (as defined under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”)) or controlling shareholders (as defined under the Listing Rules) of the Company; and (iv) does not hold any other directorship in any listed public companies in Hong Kong or overseas in the three years prior to the date of this announcement.

Save as disclosed above, there are no other matters in connection with the re-designation of Mr. Huang that need to be brought to the attention of the Shareholders of the Company (the “**Shareholders**”) or any of the matters that need to be disclosed under Rule 13.51(2)(h) to (v) of the Listing Rules.

REQUISITION FOR GENERAL MEETING TO APPOINT DIRECTORS

The Board hereby announces that on 16 April 2024, the Company received a letter (the “**Requisition Notice**”) from Shenzhen Warranty Asset Management Co., Ltd.* (深圳市華融泰資產管理有限公司) (“**Shenzhen Warranty**”), requesting that a special general meeting of the Company be called and held pursuant to the Articles of the Association as soon as possible for considering and, if thought fit, passing the resolutions (the “**Requisition Resolutions**”) to (i) appoint Mr. Wang Feifei (王飛飛先生), Ms. Qiao Linna (喬琳娜女士), Ms. Guo Zixiu (郭姿秀女士) and Mr. Liu Jiankun (劉劍焜先生) as executive Directors; and (ii) appoint Dr. Tang Lai Wah (鄧麗華博士), Dr. Stan Ho Ho Ming (何昊洺博士) and Mr. Yao Xiaomin (姚小民先生) as independent non-executive Directors, with immediate effect following the passing of such ordinary resolutions (if passed).

The biographical details of the directors proposed to be appointed under the Requisition Resolutions are set out in Appendix to this announcement.

So far as the Company is aware after making all reasonable enquiries, Shenzhen Warranty is the controlling shareholder of the Company, holding approximately 56.77% of the entire issued share capital of the Company as at the date of the Requisition Notice. Shenzhen Warranty is ultimately controlled by Shanxi State-owned Capital Operation Co., Ltd.* (山西省國有資本運營有限公司) (formerly known as Shanxi State Capital Investment and Operation Co., Ltd.* (山西省國有資本投資運營有限公司)) following the completion of the transfer of the equity interest of Shenzhen Warranty in 2019.

Pursuant to article 64 of the Articles of Association, extraordinary general meetings shall be convened on the requisition of one or more Shareholders holding, at the date of deposit of the requisition, not less than one tenth voting rights, on a one vote per share basis, of the issued shares of the Company which as at that date carries the right to vote at general meetings; and such meeting shall be held within two (2) months after the deposit of such requisition. If within twenty-one (21) of such deposit the Board fails to proceed to convene such meeting, the requisitionist(s) himself (themselves) may do so in the same manner.

Having considered the details of the requisition as contained in the Requisition Notice, for cost and administrative efficiency, the Board has resolved to put forward the Requisition Resolutions at the annual general meeting of the Company to be held on 7 June 2024 (the “**AGM**”), for considering, among others, the Requisition Resolutions. The Board will despatch a circular containing, among other things, other details in respect of the Requisition Notice to the Shareholders in due course.

RETIREMENT OF EXECUTIVE DIRECTORS AND INDEPENDENT NON-EXECUTIVE DIRECTORS

The Board hereby announces that:

1. Mr. Bai Pingyan (白平彦先生) (“**Mr. Bai**”) has decided to retire from the position as the executive Director with effect from the conclusion of the AGM to devote more time to his other commitment. He will concurrently cease to be the chairman of the Board and the chairman of each of the Executive Committee, the nomination committee of the Board (the “**Nomination Committee**”), the Share Dealing Committee and the investment committee of the Board (the “**Investment Committee**”);
2. Mr. Chai Hongjie (柴宏杰先生) (“**Mr. Chai**”) has decided to retire from the position as the executive Director with effect from the conclusion of the AGM to devote more time to other business of the Shenzhen Warranty group. He will concurrently cease to be a member of each of the Executive Committee and the Share Dealing Committee;
3. Mr. Jiang Chaowen (蔣朝文先生) (“**Mr. Jiang**”) has decided to retire from the position as the executive Director with effect from the conclusion of the AGM to devote more time to his other commitment, but will continue to serve as the president and the chairman of Tongfang Pharmaceutical Group Co., Ltd* (同方藥業集團有限公司) and the chairman of Chongqing Kangle Pharmaceutical Co., Ltd.* (重慶康樂製藥有限公司), both being the subsidiaries of the Group, to oversee and manage the pharmaceutical business segment of the Group. He will concurrently cease to be the chief executive officer of the Group, as well as a member of each of the Executive Committee, the Share Dealing Committee, and the risks management committee of the Board (the “**Risks Management Committee**”);
4. Mr. Chan Sze Chung (陳思聰先生) (“**Mr. Chan**”) has notified the Board of his decision to retire as an independent non-executive Director by rotation at the AGM in accordance with the Articles of Association, and to not offer himself for re-election, after serving the Board for over 12 years, in order to devote more time to his other commitments. With effect from the conclusion of the AGM, Mr. Chan will also cease to be the chairman of the audit committee of the Board (the “**Audit Committee**”) and a member of each of the Nomination Committee, the Risks Management Committee, the Investment Committee and the remuneration committee of the Board (the “**Remuneration Committee**”);

5. Mr. Zhang Ruibin (張瑞彬先生) has notified the Board of his decision to retire as an independent non-executive Director by rotation at the AGM in accordance with the Articles of Association, and to not offer himself for re-election, after serving the Board for over 9 years, in order to devote more time to his other commitments. With effect from the conclusion of the AGM, Mr. Zhang Ruibin will also cease to be the chairman of the Remuneration Committee and a member of each of the Audit Committee, the Nomination Committee, the Risks Management Committee and the Investment Committee; and
6. Mr. Zhang Junxi Jack (張俊喜先生) has notified the Board of his decision to retire as an independent non-executive Director by rotation at the AGM in accordance with the Articles of Association, and to not offer himself for re-election, after serving the Board for over 8 years, in order to devote more time to his other commitments. With effect from the conclusion of the AGM, Mr. Zhang Junxi Jack will also cease to be the chairman of the Risks Management Committee and a member of each of the Audit Committee, the Remuneration Committee and the Nomination Committee.

Each of Mr. Bai, Mr. Chai, Mr. Jiang, Mr. Chan, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack has confirmed that each of them has no disagreement with the Board and there are no matters that need to be brought to the attention of the Shareholders. The Board would take this opportunity to express its gratitude to each of Mr. Bai, Mr. Chai, Mr. Jiang, Mr. Chan, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack for their contribution to the Company during their tenure of office.

Shareholders of the Company and/or potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Kontafarma China Holdings Limited
Bai Pingyan
Chairman

Hong Kong, 19 April 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Bai Pingyan (Chairman), Mr. Chai Hongjie and Mr. Jiang Chaowen (Chief Executive Officer); one non-executive Director, namely Mr. Huang Yu; and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.

* *For identification purposes only*

APPENDIX

Particulars of the individuals proposed to be appointed as Directors as provided by the requisitionist are set out below. Such particulars have been reproduced from and are solely based upon the information provided by the requisitionist and have not been verified by the Board.

PROPOSED DIRECTORS

Mr. Wang Feifei (王飛飛先生) (“**Mr. Wang**”), aged 37, has extensive experience in refined financial management, investment management, budget management and risk control management. He is currently the Communist Party Committee member of Shenzhen Warranty. Prior to joining the Group, Mr. Wang had been the deputy chief clerk of the financial assets department of Shanxi Fourth Construction Group Co., Ltd.* (山西四建集團有限公司) and Shanxi Construction Investment Group Co., Ltd.* (山西建設投資集團有限公司). He also served as assistant to the general manager and chief accountant of Shanxi Jiantou Group Decoration Co., Ltd.* (山西建投集團裝飾有限公司). Mr. Wang was qualified as a Certified Management Accountant of the United States of America in June 2016 and a senior accountant of the PRC in November 2021. Mr. Wang obtained a bachelor’s degree from Jilin University of Finance and Economics.

Save as disclosed above, as at the date of this announcement, Mr. Wang (i) did not hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) did not have any relationship with any Directors, senior management, substantial nor controlling shareholders (having the meaning ascribed to them in the Listing Rules) of the Company; (iii) did not hold any position with the Company nor other members of the Group; and (iv) did not have any interest in nor was deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information which is discloseable pursuant to any requirements set out in Rules 13.51(2) (h) to (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders.

Ms. Qiao Linna (喬琳娜女士) (“**Ms. Qiao**”), aged 33. Ms. Qiao worked at Shanxi Construction and Development Co., Ltd.* (山西建設發展有限公司) under Jiantou Group* (建投集團), assisting in the preparation for the issuance of corporate private corporate bonds, and participating in the establishment of Beijing Jinfa Asset Management Co., Ltd.* (北京晉發資產管理有限公司) and due diligence work for its listing on the NEEQ. She also successively served as the deputy director of the general office, the director of the enterprise management department, the director of the party committee work department and the vice chairman of the labour union of Shanxi Park Construction and Development Group Co., Ltd.* (山西園區建設發展集團有限公司) (formerly known as Shanxi Construction and Development Co., Ltd.) under Jiantou Group* (建投集團), mainly responsible for the company’s organisational construction,

human resources management, internal control system and management system construction. During the term of office, she concurrently served as an external director of Shanxi Jiantou Zhiao International Exhibition Co., Ltd.* (山西建投智奧國際會展有限公司) and Loulou County Jianfa Infrastructure Investment Co., Ltd.* (婁煩縣建發基礎設施投資有限公司), participating in the decision-making of major operation and management matters involving conference and exhibition services and PPP infrastructure investment, construction and operation. Ms. Qiao obtained a bachelor's degree in economics and mathematics and a master's degree in international business administration (IMBA) from the University of British Columbia.

Save as disclosed above, as at the date of this announcement, Ms. Qiao (i) did not hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) did not have any relationship with any Directors, senior management, substantial nor controlling shareholders (having the meaning ascribed to them in the Listing Rules) of the Company; (iii) did not hold any position with the Company nor other members of the Group; and (iv) did not have any interest in nor was deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information which is discloseable pursuant to any requirements set out in Rules 13.51(2) (h) to (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders.

Ms. Guo Zixiu (郭姿秀女士) (“**Ms. Guo**”), aged 35, has extensive experience in investment, auditing and finance. Ms. Guo worked in various financial and quasi-financial institutions, including Shanxi Financial Leasing Co., Ltd.* (山西金融租賃有限公司) and Jinshang Credit Investment Co., Ltd.* (晉商信用增進投資股份有限公司). She was also the head of the legal and audit department of Shenzhen Warranty Asset Management Co., Ltd.* (深圳市華融泰資產管理有限公司). Ms. Guo obtained a master's degree in accounting from Shanxi University of Finance and Economics in June 2014. She was qualified as an intermediate accountant in September 2015, a certified public accountant in the PRC in May 2017 and a chartered financial analyst in May 2021.

Save as disclosed above, as at the date of this announcement, Ms. Guo (i) did not hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) did not have any relationship with any Directors, senior management, substantial nor controlling shareholders (having the meaning ascribed to them in the Listing Rules) of the Company; (iii) did not hold any position with the Company nor other members of the Group; and (iv) did not have any interest in nor was deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information which is discloseable pursuant to any requirements set out in Rules 13.51(2) (h) to (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders.

Mr. Liu Jiankun (劉劍焜先生) (“**Mr. Liu**”), aged 31, is currently the head of the strategic investment department, the vice chairman of the labour union and the deputy director of the general office (concurrent) of Shenzhen Warranty Asset Management Co., Ltd.* (深圳市華融泰資產管理有限公司), a director of Tongfang Pharmaceutical Group Co., Ltd.* (同方藥業集團有限公司), a director of Chongqing Kangle Pharmaceutical Co., Ltd.* (重慶康樂製藥有限公司) and a director of SPF (Beijing) Biotechnology Co., Ltd.. Mr. Liu was the assistant to the board secretary and the deputy director of the general office of Shenzhen Warranty Asset Management Co., Ltd.* (深圳市華融泰資產管理有限公司). Mr. Liu holds a master’s degree in mechanical engineering from Auburn University in the United States.

Save as disclosed above, as at the date of this announcement, Mr. Liu (i) did not hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) did not have any relationship with any Directors, senior management, substantial nor controlling shareholders (having the meaning ascribed to them in the Listing Rules) of the Company; (iii) did not hold any position with the Company nor other members of the Group; and (iv) did not have any interest in nor is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information which is discloseable pursuant to any requirements set out in Rules 13.51(2) (h) to (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders.

Dr. Tang Lai Wah (鄧麗華女士) (“**Dr. Tang**”), aged 66, holds a degree of Bachelor of Arts with honors in Accountancy, degree of Master of Business Administration (Executive) and degree of Doctor of Business Administration from the City University of Hong Kong. She also received a Distinguished Alumni Award from the College of Business of the City University of Hong Kong.

Dr. Tang is a fellow member of the Association of Chartered Certified Accountants (“**ACCA**”) as well as the Hong Kong Institute of Certified Public Accountants, a life member of the Hong Kong Independent Non-Executive Director Association as well as the Shenzhen Hong Kong Macau Women Directors Alliance.

Dr. Tang has been appointed as an independent non-executive director and a member of the audit committee and the salary review committee of Glory Sun Land Group Limited (listed on the main board of the Stock Exchange, stock code: 0299) since May 2016.

Dr. Tang has been appointed as an independent non-executive director and a member of the audit committee, the remuneration committee, the nomination committee and the risk committee of Binhai Investment Company Limited (listed on the main board of the Stock Exchange, stock code: 2886) since May 2023.

Dr. Tang has over 30 years of extensive experience in the telecommunication, media and information technology industries in the areas of accounting, financial management, corporate finance, merger and acquisition activities, initial public offering on the main board of the Stock Exchange, management of Hong Kong listed companies and corporate compliance with the Listing Rules.

From 1990 to 2001, she served as the group financial controller of a number of listed companies on the main board of the Stock Exchange. During the time, she participated in the listing of Star Telecom Holding on the main board of the Stock Exchange and the large-scale acquisition and merger of Tricom Holdings Limited. In the past twenty years (from 2002 to 2022), Dr. Tang has been the chief financial officer and company secretary of Excel Technology International (Hong Kong) Limited.

Dr. Tang is the vice president of Hong Kong Business Accountants Association, a committee member of the departmental advisory committee for the Department of Accountancy of the City University of Hong Kong and a committee member of Professional Accounting Committee of Guangdong's Association for Promotion of Cooperation between Guangdong, Hong Kong & Macau. She was also elected as a council member of ACCA Hong Kong Branch (from 2015 to 2021) and a Financial Expert by the Hong Kong Council for Accreditation of Academic & Vocational Qualifications.

Save as disclosed above, as at the date of this announcement, Dr. Tang (i) did not hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) did not have any relationship with any Directors, senior management, substantial nor controlling shareholders (having the meaning ascribed to them in the Listing Rules) of the Company; (iii) did not hold any position with the Company nor other members of the Group; and (iv) did not have any interest in nor was deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information which is discloseable pursuant to any requirements set out in Rules 13.51(2) (h) to (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders.

Dr. Stan Ho Ho Ming (何昊洛博士) (“**Dr. Ho**”), aged 51, is a seasoned investment banking and credit rating expert, having held senior management positions at global and China credit rating agencies with solid experience in China credit rating and capital market transactions, green finance and ESG rating, including CS First Boston, Merrill Lynch, Bear Stearns, Fitch Ratings and Lianhe Ratings Global. Dr. Ho is the Representative in Hong Kong of Syntao Green Finance International Ltd., and the Green Finance Certification Scheme Technical Committee Member of Hong Kong Quality Assurance Agency (HKQAA). He is also EFFAS Certified ESG Analyst (CESGA[®]) Examiner and the Senior Academic Advisor for Sustainable Finance Research Hub (SFRH) set up by EFFAS to promote EFFAS qualifications in the Asia Pacific Region.

Dr. Ho is the Adjunct Professor of the Business School at the University of Hong Kong (HKU), the Adjunct Professor (EMBA) of the College of Business at City University of Hong Kong (CityU), the Adjunct Professor of the School of Business at Hong Kong Baptist University (HKBU), and the Adjunct Professor of the Faculty of Business and the Professor of Practice (MIBF) of the Department of Economics at Lingnan University (LU).

Dr. Ho graduated with BBA in Information Systems from HKUST, MBA from University of Cambridge, and DBA from CityU. He is awarded the Distinguished Alumni Award by CityU College of Business in 2022. Dr. Ho is EFFAS Certified ESG Analyst (CESGA[®]) and SGS ESG Reporting Analyst.

Save as disclosed above, as at the date of this announcement, Dr. Ho (i) did not hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) did not have any relationship with any Directors, senior management, substantial nor controlling shareholders (having the meaning ascribed to them in the Listing Rules) of the Company; (iii) did not hold any position with the Company nor other members of the Group; and (iv) did not have any interest in nor was deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information which is discloseable pursuant to any requirements set out in Rules 13.51(2) (h) to (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders.

Mr. Yao Xiaomin (姚小民先生) (“**Mr. Yao**”), aged 60, has extensive experience in corporate financial management. Mr. Yao was a professor at Shanxi University of Finance and Economics. He also served as the deputy dean of the Vocational and Technical College of Shanxi University of Finance and Economics, the deputy director of the Finance Department of Shanxi University of Finance and Economics, the dean of the School of Continuing Education of Shanxi University of Finance and Economics, and the dean of the MBA School of Education of Shanxi University of Finance and Economics. Prior to joining the Group, Mr. Yao served as an independent director of several listed companies, including Shanxi Road & Bridge Co., Ltd. (the issued shares of which are listed on the Shenzhen Stock Exchange, stock code: 000755), Tongbao Energy Co., Ltd. (the issued shares of which are listed on the Shanghai Stock Exchange (“SSE”), stock code: 600780), Taiyuan Heavy Industry Co., Ltd. (the issued shares of which are listed on the SSE, stock code: 600169), Jinxi Axle Company Limited (the issued shares of which are listed on the SSE, stock code: 600495), and Shanxi Sunshine Coking Group Holding Co., Ltd.* (山西陽光焦化集團股份有限公司) and Shanxi Jiaokou Rural Commercial Bank Co., Ltd.* (山西交口農村商業銀行股份有限公司). Mr. Yao obtained a bachelor’s degree in economics from the Department of Accounting of Shanxi Finance and Economic Institute (currently known as Shanxi University of Finance and Economics) specialising in accounting in June 1983 and a master’s degree in economics from the Department of Accounting of Zhongnan University of Finance and Economics (currently known as Zhongnan University of Economics and Law) specialising in accounting in June 1995.

Save as disclosed above, as at the date of this announcement, Mr. Yao (i) did not hold any other major appointment and professional qualification nor directorships in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) did not have any relationship with any Directors, senior management, substantial nor controlling shareholders (having the meaning ascribed to them in the Listing Rules) of the Company; (iii) did not hold any position with the Company nor other members of the Group; and (iv) did not have any interest in nor was deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information which is discloseable pursuant to any requirements set out in Rules 13.51(2) (h) to (v) of the Listing Rules, and there are no other matters that need to be brought to the attention of the Shareholders.

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