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读书郎

Readboy Education Holding Company Limited

讀書郎教育控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2385)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Readboy Education Holding Company Limited (the “**Company**”) pursuant to Rule 13.51(1) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company proposed to amend the existing memorandum and articles of association of the Company (the “**Existing M&A**”) to (i) facilitate electronic dissemination of corporate communications in accordance with the amended Listing Rules in relation to the expanded paperless listing regime which took effect on 31 December 2023; and (ii) better align the amendments of the Existing M&A for housekeeping purposes with the provisions of the Listing Rules and the applicable laws of the Cayman Islands (collectively, the “**Proposed Amendments**”). For the purpose of the Proposed Amendments, the Board proposed to adopt the second amended and restated memorandum and articles of association of the Company (the “**New M&A**”) in substitution for, and to exclusion of, the Existing M&A.

The Proposed Amendments and the proposed adoption of the New M&A are subject to the approval by the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company for the year ended 31 December 2023 which will be held on Thursday, 30 May 2024 (the “**AGM**”).

A circular of the AGM containing, among other things, particulars relating to the Proposed Amendments and the proposed adoption of the New M&A, together with a notice convening the AGM will be despatched to the shareholders of the Company in due course.

By order of the Board

Readboy Education Holding Company Limited

Qin Shuguang

Chairman and Chief Executive Officer

Hong Kong, 19 April 2024

As at the date of this announcement, the Board comprises Mr. Qin Shuguang, Ms. Liu Zhilan and Mr. Deng Denghui as executive directors; Mr. Chen Zhiyong and Mr. Shen Jianfei as non-executive directors; and Mr. Li Xinshou, Ms. Kong Fanhua and Prof. Li Renfa as independent non-executive directors.