



---

## NOTIFICATION LETTER TO NON-REGISTERED HOLDER

---

22 April 2024

Dear Non-registered Holder(s) \*\*,

**Power Assets Holdings Limited (the “Company”)**

**1. Annual General Meeting of the Company (the “AGM”)**

The AGM will be held as a hybrid meeting at the Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong and online on Wednesday, 22 May 2024 at 2:45 p.m.

**Attendance at the AGM**

You, as a Non-registered Holder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the “Intermediary”) have the option to attend, participate and vote at the AGM physically or through online access by visiting <https://web.lumiagm.com>. If you attend the AGM online, you will be able to view a live webcast of the AGM, cast your vote on the resolutions in real time and submit questions through the online platform to the Company. The online platform will be open for shareholders to log in approximately 30 minutes prior to the commencement of the AGM (i.e. around 2:15 p.m. on 22 May 2024). Please refer to the circular of the Company dated 22 April 2024 for details of the AGM arrangement.

Whether you choose to attend the AGM physically or online, please contact and instruct your Intermediary to appoint you as a proxy or corporate representative to attend the AGM. If you choose to attend the AGM online, you also need to provide your email address to your Intermediary before the time limit required by your Intermediary. Details regarding the AGM arrangements including the login details to access the AGM online platform will be sent by Computershare Hong Kong Investor Services Limited, the Company’s share registrar, to the email address provided by you. If you have provided an email address through your Intermediary for this purpose but have not received the login details by email by 12:00 noon on Tuesday, 21 May 2024, please reach out to the Company’s share registrar for assistance.

**All votes and questions must be submitted through the Online Platform at the AGM regardless of whether the attendance is in person at the AGM venue or not. Accordingly, if you (including your respective proxies or corporate representatives) are attending the AGM in person, please be reminded to bring your smart phones, tablet devices or computers, as well as personalised login details sent by the Company’s share registrar, to the AGM venue. Please keep the login details in safe custody for use at the AGM and do not disclose them to anyone else.**

**2. Notice of Publication of (1) Annual Report 2023, (2) Circular dated 22 April 2024, (3) Notice of Annual General Meeting, and (4) Proxy Form (collectively “Current Corporate Communications”)**

The Company’s Current Corporate Communications are available on the Company’s website at [www.powerassets.com](http://www.powerassets.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by clicking “Investor Information” on the home page of the Company’s website and selecting “Announcements & Circulars” or by searching on the HKEXnews website. If you have elected to receive the Company’s Corporate Communications\* in printed form, the printed copies of the Current Corporate Communications of your selected language(s) are enclosed.

If you wish to receive printed copies of the Current Corporate Communications or if you have received the printed copy of only the English or Chinese version of the Current Corporate Communications and wish to receive a printed copy in the other language, you may make the request anytime by writing to the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, or by writing to the Company at Unit 2005, 20th Floor, Cheung Kong Center, 2 Queen’s Road Central, Hong Kong or by emailing to the Company at [mail@powerassets.com](mailto:mail@powerassets.com). For any instructions to be applied to all future corporate communications of the Company (which shall be valid for one year), please refer to the other letter titled “Arrangements for Dissemination of Corporate Communications”.

Should you have any queries relating to the above matters, please call the telephone hotline of the Company’s share registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding public holidays) or send an email to [mail@powerassets.com](mailto:mail@powerassets.com).

Yours faithfully,

**Alex Ng**

Company Secretary

\* Corporate Communications include but are not limited to (a) directors’ report, annual accounts together with a copy of the auditor’s report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

\*\* This letter is addressed to Non-registered Holders (A “Non-registered Holder” is such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company). If you have already sold or transferred all your shares in the Company, please disregard this letter.