

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Beauty Farm Medical and Health Industry Inc.
美麗田園醫療健康產業有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2373)

**SUPPLEMENTAL ANNOUNCEMENT ON
DISCLOSEABLE TRANSACTION
ACQUISITION OF EQUITY INTEREST
IN THE TARGET COMPANY**

References are made to the announcements of the Company dated March 26, 2024 (the “**March 26 Announcement**”) and April 17, 2024 (the “**April 17 Announcement**”) in relation to the acquisition of 70% equity interest in the Target Company. Unless stated otherwise, capitalized terms used herein shall have the same meanings as those defined in the March 26 Announcement and April 17 Announcement.

As disclosed in the April 17 Announcement, Huatai Financial Holdings (Hong Kong) Limited was appointed as the Financial Adviser and was satisfied that the profit forecast has been made after due and careful enquiry by the Board.

The Company wishes to supplement that the Financial Adviser has given and has not withdrawn its written consent to the issue of the April 17 Announcement, with inclusion of its name, statements and all references to its name (including its qualification) in the form and context in which they are included.

* *For identification purposes only*

This announcement is supplemental to and should be read in conjunction with the March 26 Announcement and April 17 Announcement. All other information and content set out in such announcements remain unchanged and shall continue to be valid for all purposes.

By Order of the Board
Beauty Farm Medical and Health Industry Inc.
LI Yang
Chairman and executive Director

Hong Kong, April 18, 2024

As at the date of this announcement, the Board comprises Mr. Li Yang as Chairman and executive Director, Mr. Lian Songyong as Vice-Chairman and executive Director, Mr. Zhai Feng, Mr. Geng Jiaqi and Ms. Li Fangyu as non-executive Directors and Mr. Fan Mingchao, Mr. Liu Teng and Mr. Jiang Hua as independent non-executive Directors.