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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

VOLUNTARY ANNOUNCEMENT

POLL RESULTS OF THE SHAREHOLDERS' MEETINGS REGARDING THE CONDITIONAL CASH OFFER MADE BY THE CONTROLLING SUBSIDIARY CIMC VEHICLES FOR THE REPURCHASE OF H SHARES AND THE VOLUNTARY DELISTING OF H SHARES

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**") on a voluntary basis.

Reference is made to the announcement of the Company dated 11 March 2024 (the "**Announcement**") in relation to the announcement made by CIMC Vehicles pursuant to Rule 3.5 of the Code on Takeovers and Mergers issued by the Securities and Futures Commissions of Hong Kong regarding the Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The resolutions in relation to the Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles have been considered and approved at the 2024 second extraordinary general meeting, the 2024 first A shareholders class meeting and the 2024 first H shareholders class meeting held by CIMC Vehicles on 18 April 2024.

There are uncertainties as the Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles are still subject to certain conditions. Further details about the Offered Repurchase of H Shares of CIMC Vehicles and the Voluntary Delisting of CIMC Vehicles, please refer to the relevant announcements disclosed by CIMC Vehicles on the HKEX website of Hong Kong Stock Exchange (<http://www.hkexnews.hk>) and the Cninfo's website (www.cninfo.com.cn). The Company will fulfill its information disclosure obligations in a timely manner in accordance with the relevant regulations. Investors are advised to invest rationally and be mindful of the investment risks.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 18 April 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.