

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere.*



# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 01052)**

### **VOLUNTARY ANNOUNCEMENT COMPLETION OF THE PUBLIC ISSUE OF MEDIUM TERM NOTES IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”).

References are made to the announcements of the Company dated 26 October 2022, 10 January 2023, 21 April 2023, 8 August 2023, 12 October 2023, 23 October 2023, 18 December 2023 and 22 January 2024 in relation to, among other things, the application by the Company to National Association of Financial Market Institutional Investors for the unified registration of multiple types of debt financing instruments with an amount of RMB12,000,000,000, the obtaining of the approval, the issue of the 2023 Second Tranche Super Short-term Commercial Paper, the 2023 Phase I Medium Term Notes, the 2023 Third Tranche Super Short-term Commercial Paper, the 2023 Fourth Tranche Super Short-term Commercial Paper, the 2023 Fifth Tranche Super Short-term Commercial Paper and the 2024 First Tranche Super Short-term Commercial Paper.

The board of directors (the “**Board**”) of the Company is pleased to announce that the public issue of the 2024 First Tranche Medium Term Notes in the PRC was completed on 16 April 2024. The final total principal amount of the 2024 First Tranche Medium Term Notes actually issued is RMB1,000,000,000 with a term of 10 years and a coupon rate of 2.84%.

Each of the Company and the 2024 First Tranche Medium Term Notes has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司).

The Company considers that the issuance of the 2024 First Tranche Medium Term Notes was conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The funds raised will be used to repay existing bonds of the Company.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 18 April 2024

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*                      *LIU Yan (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang*

*Independent Non-executive Directors:*                      *FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*