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APEX ACE
APEX ACE HOLDING LIMITED

光麗科技控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

VOLUNTARY ANNOUNCEMENT
SHARE PURCHASE PURSUANT TO
THE RESTRICTED SHARE AWARD SCHEME

This announcement is issued by Apex Ace Holding Limited (the “**Company**”) as a voluntary announcement to allow the public to understand the latest information on the Company.

Reference is made to the announcement of the Company dated 30 August 2019 (the “**Announcement**”) in relation to the adoption of the restricted share award scheme (the “**Scheme**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

On 12 April 2024 and 18 April 2024, the Custodian purchased a total of 1,950,000 Shares on the market for the purpose of the Scheme (the “**Share Purchase**”). Details of the Shares purchased and the latest information about the Shares held by the Custodian on trust for the benefit of the Selected Participants are as follows:

Trade dates:	12 April 2024 and 18 April 2024
Settlement dates:	16 April 2024 and 22 April 2024
Total number of Shares purchased under the Share Purchase:	1,950,000 Shares
Percentage of the Shares purchased under the Share Purchase to the total number of Shares in issue as at the date of this announcement:	Approximately 0.18%
Average consideration per Share purchased:	Approximately HK\$0.409

* *For identification purposes only*

Total consideration of the Shares purchased under the Share Purchase (excluding all related expenses, transaction levy, brokerage, tax, duties and levies):	Approximately HK\$797,000
Balance number of Shares held by the Custodian:	
– prior to the Share Purchase (Percentage to the total number of Shares in issue as at the date of this announcement)	19,155,000 Shares (approximately 1.78%)
– immediately after the Share Purchase (Percentage to the total number of Shares in issue as at the date of this announcement)	21,105,000 Shares (approximately 1.96%)

As disclosed in the announcement of the Company dated 23 July 2021, 9,550,000 Restricted Shares were granted to nine Selected Participants pursuant to the Scheme. As at the date of this announcement, an aggregate of 4,610,000 Restricted Shares have been granted to the Selected Participants pursuant to the Scheme since the Adoption Date.

The Board will from time to time determine at its absolute discretion such number of Restricted Shares to be granted to the Selected Participants under the Scheme with such vesting criteria and conditions as it may deem appropriate and in compliance with the Listing Rules.

By order of the Board
Apex Ace Holding Limited
Lee Bing Kwong
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 18 April 2024

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer), Mr. Lo Yuen Kin and Ms. Lo Yuen Lai; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.