(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2171)

NOTIFICATION LETTER

Dear registered shareholder(s),

19 April 2024

CARsgen Therapeutics Holdings Limited (the "Company")

- Notice of Publication of Annual Report, Circular, Notice of Annual General Meeting and Proxy Form (the "Current Corporate Communications")

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at www.carsgen.com. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at carsgen.ecom@computershare.com.hk or by notice in writing to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications") (Note 1), to its shareholders (the "Shareholders") and will only send Corporate Communications in printed form to Shareholders upon request.

Actionable Corporate Communications^(Note 2)

The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a reply form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications (other than Actionable Corporate Communications)

The Company will make available electronically both the English and Chinese versions of all future Corporate Communications on the website of the Company at www.carsgen.com (the "Website Version") and the HKEXnews website at www.hkexnews.hk in place of printed copies.

However, until the Company has amended its articles of association, which is subject to Shareholders' approval and is expected to be considered at the annual general meeting proposed to be convened in May 2024, a notice of publication of the Website Version^(Note 3) of Corporate Communications, in both English and Chinese, will be sent by the Company to Shareholders by email or by post (if in the case the Company does not possess a functional^(Note 4) email address of a Shareholder) on the publication date of the Corporate Communications.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Share Registrar does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you, or the Share Registrar does not receive a functional email address in your reply, until you inform the Share Registrar by reasonable prior notice in writing at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, or by email to carsgen.ecom@computershare.com.hk, you are deemed to have consented to receive the Website Version of all future Corporate Communications, and a notification of the publication of the Corporate Communications (until the Company has amended its articles of association, which is subject to Shareholders' approval and is expected to be considered at the annual general meeting proposed to be convened in May 2024) or all Actionable Corporate Communications will be sent to you by post at your address as appearing on the register of members maintained by the Share Registrar or at any other address you have provided to us for such purpose.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to carsgen.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
By order of the Board
CARsgen Therapeutics Holdings Limited
Dr. Zonghai LI
Chairman

Notes:

- Corporate Communications include any documents issued or to be issued by the Company, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
- Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.
- 3. The version of Corporate Communications being published, in both English and Chinese, on the Company's website.
- 4. It is the responsibility of a shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Corporate Communications to the email address provided by a shareholder without receiving any "non-delivery message".

CARsgen Therapeutics Holdings Limited 科濟藥業控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號: 2171) 通 知 信 函

各位登記股東:

科濟藥業控股有限公司(「公司」)

-年報、通函、股東週年大會通告及委任表格(「本次公司通訊」)的刊發通知

本次公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站(<u>www.hkexnews.hk</u>)及公司網站(<u>www.carsgen.com</u>), 歡迎瀏覽。 閣下若因任何理由以致在收取或接收載於公司網站上的本次公司通訊文件出現困難, 閣下可將要求(註明 閣下的姓名、地址及 要求)以電郵方式發送至 <u>carsgen.ecom@computershare.com.hk</u> 或以書面方式郵寄至公司香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。公司將於收悉 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第 2.07A 條,公司謹此通知 閣下,公司已採用以電子方式向股東(「**股東**」)發布公司通訊(「**公司通訊**」) ## 2 安排,公司通訊印刷本僅於收到要求後向股東提供。

可供採取行動公司通訊^{附註2}

本公司會將電子格式的可供採取行動公司通訊個別電郵予股東。如本公司並無股東的電郵地址或獲提供的電郵地址無效,本公司會發出可供採取行動公司通訊印刷本以及索取股東有效電郵地址的回條,以助日後以電子方式發佈可供採取行動公司通訊。

2. 公司通訊(可供採取行動公司通訊除外)

本公司日後所有公司通訊的中英文版本將以電子方式刊載於本公司網站 <u>www.carsgen.com</u> (「**網站版本**」) 及披露易網站 www.hkexnews.hk 上以供閱覽,以代替印刷本。

然而,於本公司修訂其章程細則前,本公司將於公司通訊刊發日期以電郵或郵寄(如本公司並無股東有效^{滯達4}的電郵地址)方式,以中文及英文向股東寄發公司通訊網站版本^{滯達3}的刊發通知。修訂章程細則一事須待股東批准,預期在擬於 2024 年 5 月召開的股東週年大會上審理。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,公司建議 閣下透過掃描隨附回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處。

如股份過戶處並無收到已填妥及簽署的回條或任何表明 閣下作出反對的書面回應,或股份過戶處於 閣下的回覆中並無獲得 閣下的有效電郵地址,以及 閣下以郵寄(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)或電郵(電郵地址為 carsgen.ecom@computershare.com.hk)向股份過戶處發出合理事先書面通知知會本公司前, 閣下將被視為已同意收取所有日後公司通訊的網站版本,而公司通訊的刊發通知(直至本公司修訂其章程細則。修訂章程細則一事須待股東批准,預期在擬於 2024 年 5 月召開的股東週年大會上審理)或所有可供採取行動公司通訊將郵寄至存置於股份過戶處的股東名冊所示的 閣下地址,或就有關目的而向我們提供的任何其他地址。

若 閣下希望收取日後公司通訊之印刷版,請填妥回條或發送電子郵件至 <u>carsgen.ecom@computershare.com.hk</u>, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意,收取日後公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

承董事會命 科**濟藥業控股有限公司** 李宗海博士 主席 謹啟

2024年4月19日

附註:

- 1: 公司通訊包括本公司已或將發佈的任何文件,包括但不限於: (a)董事會報告、其年度賬目連同核數師報告副本,以及其財務報告概要(如適用): (b)中期報告以及 其中期報告概要(如適用): (c)會議通告: (d)上市文件: (e)通函: 及(f)代表委任表格。
- 2: 可供採取行動公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關發行人證券持有人的權利的公司通訊。
- 3: 於本公司網站刊發的公司通訊的中英文版本。
- 4: 股東有責任提供有效的電郵地址。如本公司將公司通訊發送至股東提供的電郵地址,而無收到「無法寄送訊息」,則會視本公司已遵守上市規則。

REPLY FORM 回條

Computershare Hong Kong Investor Services Limited / Hong Kong Registrars Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

(請<u>從以下選項中**只選擇其中一項**)</u>

香港中央證券登記有限公司 /

香港證券登記有限公司 (「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

選項1:

掃描 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發布的未來公司通訊*

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1 , 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination		
選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址·以確保收到以下上市公司(「公司」)通過電子方式發布的未來公司通訊 [®]		
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: CARsgen Therapeutics Holdings Limited 科濟藥業控股有限公司		
Email address 電郵地址: (Notes 3 / 附註 3)		
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適用・請在以下方格內劃上「✓」號) receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) 收取未來公司通訊*的印刷本・並已知悉本指示由收取指示日期起計一年內有效。(例註5)		
Signature(s): ^(Notes 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:
Notes 附許:		

- Notes 別註.

 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 諸清楚填受 閣下之所有資料。如屬聯名股東・則本回條須由所有聯名股東聯合簽署・方為有效。

 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未利養養殖在其他方面與各不上極,則本回條須由所有聯名股東等級。

 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications®. 如公司没有效到 關下的有效養子學件地址。關下將無法收到有關發充公司通訊等的通知。

 4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 關下通過二維碼。電影、回條及/或其他方式提供多於一個的電子郵件地址、只有 關下最後提供的電子郵件地址將會被用於登記。

 5. If you mark *** in the box in Option 3, no email address will be registered and only Corporate Communications® in printed form will be received. 如 關下在通過了方格內劃上 ** 」號、將不會海電子學件地級登記、只會收取公司通訊"約日刷版。

 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 海兔存發,在本回線上的任何翻外指示、公司將不予處理。

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, Interim report, notice of meeting, circular and proxy form. 除非另有註明·公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件·其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 個人資料聲明

 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的「個人資料」與香港法例第 486章(個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵養相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a volunty basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 图下於本DeeK所提供的個人資料等用於(包括但不限於)有關公司以電子方式發布公司通訊*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自顧向本公司提供個人資料。若 閣下未能提供足夠資料。本公司可能無法處理 閣下在本回條上所述的指示及/可要求。

 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司可就任何所說明的用途或在法例規定的情况下,將 閣下的個人資料擬電或轉移給公司的附屬公司、股份過戶處。及/或其他公司或團體・並將在適當期間保留該等個人資料核實及紀錄用途。

 You have the right to request access to and/or correction of your Personal Data in an accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mall to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer®computershate.com.hik.

 图下有槽根镜像 《肠藤像例》的條文直倒及或修改 简下的個人資料。任何該等直閱及或修改图人实的是现在,我们就会可以提供的。

 "如果你可以我们就会
- (iii)

Mailing Label 郵客標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上 如在本港投寄· 閣下無需支付郵費或貼上郵票。