



港燈電力投資
HK Electric Investments

(As constituted pursuant to a deed of trust on 1 January 2014 under the laws of Hong Kong,
the trustee of which is HK Electric Investments Manager Limited.)

and

港燈電力投資有限公司
HK Electric Investments Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 2638)

19 April 2024

Dear Non-registered Holder(s) of Share Stapled Units **,

Arrangements for Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), HK Electric Investments Manager Limited (the “Trustee-Manager”, in its capacity as the trustee-manager of HK Electric Investments (the “Trust”) and HK Electric Investments Limited (the “Company”) are making available to you certain options for receipt of future corporate communications of the Trust, the Trustee-Manager and the Company (the “Corporate Communications”), which means any document(s) to be issued by the Trust, the Trustee-Manager and the Company for the information or action of their securities’ holders, including but not limited to (a) directors’ reports, annual accounts together with copies of the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms:

- Option 1: to access all future Corporate Communications (which are available in both English and Chinese) through the Company’s website at www.hkei.hk and the website of Hong Kong Exchanges and Clearing Limited (the “HKEXnews website”) at www.hkexnews.hk instead of receiving printed copies by mail; or
- Option 2: to receive by mail the printed version of all future Corporate Communications (either the English version, the Chinese version or both the English and Chinese versions).

As a non-registered Holder of Share Stapled Units, if you wish to receive Corporate Communications pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Share Stapled Units are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries. Please note that your previous instructions (if any) to receive Corporate Communications in printed form will no longer apply.

If the Trustee-Manager and the Company do not receive your valid and functional email address from the Intermediaries, until such time that the valid and functional email address is provided by the Intermediaries, you will be unable to receive any email notifications regarding the publication of Corporate Communications, and a notification letter informing you of the posting of the Corporate Communications on the Company’s website and the HKEXnews website will be sent to you in the future.

If you wish to receive printed copies of future Corporate Communications, please complete the Reply Form enclosed with this letter and sign and return it to the Company’s email address at mail@hkei.hk or by post to the Share Stapled Units Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction or until it has been revoked in writing by you or superseded by a subsequent written request by you, whichever is the earlier. Please note that you must submit a fresh request in writing if you wish to continue to receive Corporate Communications in printed form after the expiry of the original request.

Should you have any queries in relation to this letter, please call the Share Stapled Units Registrar’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding public holidays) or send an email to mail@hkei.hk.

Yours faithfully,
Alex Ng
Company Secretary

** This letter is addressed to Non-registered Holders of Share Stapled Units (A “Non-registered Holder of Share Stapled Units” is such person or company whose Share Stapled Units are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Trust, the Trustee-Manager and the Company). If you have already sold or transferred all your Share Stapled Units, please disregard this letter and the enclosed Reply Form.