

港燈電力投資有限公司
HK Electric Investments Limited

(於開曼群島註冊成立的有限公司 Incorporated in the Cayman Islands with limited liability)
與港燈電力投資 and HK Electric Investments
(股份代號 Stock Code: 2638)

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NOTIFICATION LETTER TO NON-REGISTERED HOLDER OF SHARE STAPLED UNITS

19 April 2024

Dear Non-registered Holder(s) of Share Stapled Units **,

HK Electric Investments (the “Trust”, the trustee of which is HK Electric Investments Manager Limited (the “Trustee-Manager”)) and HK Electric Investments Limited (the “Company”)

1. Annual General Meeting of the Trust and the Company (the “AGM”)

The AGM will be held as a hybrid meeting at the Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong and online on Wednesday, 22 May 2024 at 11:45 a.m.

Attendance at the AGM

You, as a Non-registered Holder whose Share Stapled Units are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the “Intermediary”) have the option to attend, participate and vote at the AGM physically or through online access by visiting <https://web.lumiagm.com>. If you attend the AGM online, you will be able to view a live webcast of the AGM, cast your vote on the resolutions in real time and submit questions through the online platform to the Trustee-Manager and the Company. The online platform will be open for holders of Share Stapled Units to log in approximately 30 minutes prior to the commencement of the AGM (i.e. around 11:15 a.m. on 22 May 2024). Please refer to the circular of the Trust and the Company dated 19 April 2024 for details of the AGM arrangement.

Whether you choose to attend the AGM physically or online, please contact and instruct your Intermediary to appoint you as a proxy or corporate representative to attend the AGM. If you choose to attend the AGM online, you also need to provide your email address to your Intermediary before the time limit required by your Intermediary. Details regarding the AGM arrangements including the login details to access the AGM online platform will be sent by Computershare Hong Kong Investor Services Limited, the Share Stapled Units Registrar, to the email address provided by you. If you have provided an email address through your Intermediary for this purpose but have not received the login details by email by 12:00 noon on Tuesday, 21 May 2024, please reach out to the Share Stapled Units Registrar for assistance.

All votes and questions must be submitted through the Online Platform at the AGM regardless of whether the attendance is in person at the AGM venue or not. Accordingly, if you (including your respective proxies or corporate representatives) are attending the AGM in person, please be reminded to bring your smart phones, tablet devices or computers, as well as personalised login details sent by the Share Stapled Units Registrar, to the AGM venue. Please keep the login details in safe custody for use at the AGM and do not disclose them to anyone else.

2. Notice of Publication of (1) Annual Report 2023, (2) Circular dated 19 April 2024, (3) Notice of Annual General Meeting, and (4) Proxy Form (collectively “Current Corporate Communications”)

The Current Corporate Communications of the Trust, the Trustee-Manager and the Company are available on the Company’s website at www.hkei.hk and the HKEXnews website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking “Investor Information” on the home page of the Company’s website and selecting “Announcements & Circulars” or by searching on the HKEXnews website. If you have elected to receive the Trust’s, the Trustee-Manager’s and the Company’s Corporate Communications* in printed form, the printed copies of the Current Corporate Communications of your selected language(s) are enclosed.

If you wish to receive printed copies of the Current Corporate Communications of the Trust, the Trustee-Manager and the Company or if you have received the printed copy of only the English or Chinese version of the Current Corporate Communications and wish to receive a printed copy in the other language, you may make the request anytime by writing to the Share Stapled Unit Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, or by writing to the Company at 44 Kennedy Road, Hong Kong or by emailing to the Company at mail@hkei.hk. For any instructions to be applied to all future corporate communications of the Trust, the Trustee-Manager and the Company (which shall be valid for one year), please refer to the other letter titled “Arrangements for Dissemination of Corporate Communications”.

Should you have any queries relating to the above matters, please call the Share Stapled Units Registrar’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday (excluding public holidays) or send an email to mail@hkei.hk.

Yours faithfully,
Alex Ng
Company Secretary

* Corporate Communications include but are not limited to (a) directors’ report, annual accounts together with a copy of the auditor’s report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

** This letter is addressed to Non-registered Holders of Share Stapled Units (A “Non-registered Holder of Share Stapled Units” is such person or company whose Share Stapled Units are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Trust, the Trustee-Manager and the Company). If you have already sold or transferred all your Share Stapled Units, please disregard this letter.