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RIVERINE CHINA HOLDINGS LIMITED

浦江中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1417)

PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION

This announcement is made by Riverine China Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company proposes to seek the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the forthcoming 2024 annual general meeting (the “**2024 AGM**”) on 11 June 2024 to amend (“**Proposed Amendments**”) the existing articles of association of the Company (the “**Existing Articles**”) and to adopt the third amended and restated articles of association of the Company (the “**New Articles**”).

The Proposed Amendments are for the purposes of conforming to the amendments to The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) effective from 31 December 2023, pursuant to the consultation conclusions of the “Consultation Paper on Proposals to Expand the Paperless Listing Regime and Other Rule Amendments” published by The Stock Exchange of Hong Kong Limited in June 2023, specifically to (i) mandate that listed issuers must disseminate corporate communications to their securities holders electronically to the extent permitted under their applicable laws and regulations and their constitutional documents; (ii) remove, from the Listing Rules, the provisions on the arrangements a listed issuer must make to avail itself of the current consent mechanism for disseminating corporate communications electronically; and (iii) mandate a listed issuer to send “actionable corporate communications” (as defined in the Listing Rules) to securities holders individually and in electronic form if functional electronic contact details have been provided to the issuer.

A circular containing, among others, particulars relating to the Proposed Amendments to the Existing Articles brought about by the adoption of the New Articles together with a notice convening the 2024 AGM will be despatched to the Shareholders in due course.

By order of the Board
Riverine China Holdings Limited
Mr. Xiao Xingtao
Chairman

Hong Kong, 17 April 2024

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xiao Xingtao (Chairman), Mr. Fu Qichang, Mr. Xiao Yuqiao and Ms. Wang Hui; one non-executive director, namely Mr. Zhang Yongjun; and three independent non-executive Directors, namely Mr. Cheng Dong, Mr. Weng Guoqiang and Mr. Shu Wa Tung Laurence.