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Yinsheng Digifavor Company Limited **銀盛數惠數字有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3773)

INSIDE INFORMATION

CHANGE IN SHAREHOLDING OF A SUBSTANTIAL SHAREHOLDER

This announcement is made by Yinsheng Digifavor Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

On 17 April 2024, the board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Fun Charge Technology Limited (“**Fun Charge**”), a substantial shareholder (as defined under the Listing Rules) of the Company (the “**Shareholder(s)**”), that after the trading hours on 16 April 2024, Fun Charge entered into a sale and purchase agreement with an investor (the “**Purchaser**”) to sell 20,000,000 shares of the Company (the “**Shares**”) to the Purchaser, which represented approximately 4.82% of the total number of issued Shares of the Company as at the date of this announcement (the “**Transfer**”).

The issued share capital of Fun Charge is wholly and beneficially owned by Mr. Huang Junmou (“**Mr. Huang**”), an executive Director and honorary chairman of the Company. Therefore, by virtue of the SFO, Mr. Huang is deemed to be interested in the Shares held by Fun Charge.

To the best of knowledge, information and belief of the Directors having made all reasonable enquiries, the Purchaser is a third party independent of the Company and is not a connected person (as defined under the Listing Rules) of the Company.

Immediately following the completion of the Transfer, the total number of the Shares held by Mr. Huang through Fun Charge will decrease from 64,500,000 (representing approximately 15.54% of the total number of issued Shares as at the date of this announcement) to 44,500,000 (representing approximately 10.72% of the total number of issued Shares as at the date of this announcement) and he will remain a substantial Shareholder as defined under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Yinsheng Digifavor Company Limited
Dr. Zhou Jinhuang
Chairman and Executive Director

Hong Kong, 17 April 2024

As at the date of this announcement, Dr. Zhou Jinhuang, Mr. Guan Heng and Mr. Huang Junmou are the executive Directors; Mr. Fan Weiguo and Mr. Yu Zida are the non-executive Directors; and Mr. Zhang Mingqun, Ms. Zou Guoying and Dr. Li Yao are the independent non-executive Directors.