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華潤醫藥集團有限公司

China Resources Pharmaceutical Group Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3320)

INSIDE INFORMATION

REGISTRATION AND COMPLETION OF THE PUBLIC ISSUANCE OF THE 2024 FIRST TRANCHE CORPORATE BONDS IN THE PRC

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of China Resources Pharmaceutical Group Limited (the “**Company**”) is pleased to announce that China Resources Pharmaceutical Commercial Group Company Limited (華潤醫藥商業集團有限公司) (“**CR Pharmaceutical Commercial**”), a non-wholly-owned subsidiary of the Company, has received an Approval with respect to the Registration for the Public Issuance of Corporate Bonds by CR Pharmaceutical Commercial to Qualified Investors (《關於同意華潤醫藥商業集團有限公司向專業投資者公開發行公司債券註冊的批覆》) (Zheng Jian Xu Ke [2023] No. 1992) (the “**Approval**”) from the China Securities Regulatory Commission, approving the proposed public issuance of corporate bonds by CR Pharmaceutical Commercial to qualified investors in the People’s Republic of China (the “**PRC**”) in an aggregate principal amount of not more than RMB3 billion (the “**Corporate Bonds**”). The Approval shall be effective for a period of 24 months from the date of registration, during which CR Pharmaceutical Commercial may issue the Corporate Bonds in tranches.

The Board is pleased to announce that CR Pharmaceutical Commercial has issued the 2024 first tranche of Corporate Bonds in the PRC. The issuance size is RMB3 billion. Two varieties of Corporate Bonds have been issued, where variety one has a term of three years with a coupon rate of 2.45% per annum; and variety two has a term of five years with a coupon rate of 2.63% per annum. The net proceeds raised from the issuance of the first tranche of the Corporate Bonds will be used for the repayment of interest-bearing debt.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Resources Pharmaceutical Group Limited
Han Yuewei
Chairman

Beijing, 17 April 2024

As at the date of this announcement, the Board comprises Mr. Han Yuewei as chairman and non-executive Director, Mr. Bai Xiaosong, Mr. Tao Ran and Mdm. Deng Rong as executive Directors, Mdm. Guo Wei, Mr. Sun Yongqiang, Mr. Hou Bo and Mdm. Jiao Ruifang as non-executive Directors and Mdm. Shing Mo Han Yvonne, Mr. Kwok Kin Fun, Mr. Fu Tingmei and Mr. Zhang Kejian as independent non-executive Directors.