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China Boton Group Company Limited

中國波頓集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3318)

VOLUNTARY ANNOUNCEMENT LAND RESUMPTION

This announcement is a voluntary announcement issued by the board of directors (the “**Board**”) of China Boton Group Company Limited (the “**Company**”).

Shenzhen Boton Flavors and Fragrances Co., Ltd. (“**Shenzhen Boton**”), a wholly-owned subsidiary of the Company, received a letter from the government authority of Nanshan District of Shenzhen* (深圳南山區) (the “**Relevant Authority**”) in relation to the proposed resumption of a plot of land in Shenzhen owned by Shenzhen Boton. The relevant plot was proposed to be resumed for public interest for the purpose of constructing high speed railway hub and related works (the “**Project**”). The Relevant Authority provided a compensation proposal setting out the proposed calculation of compensation but no exact compensation amount was stated (the “**Compensation Proposal**”).

Shenzhen Boton has been discussing with the Relevant Authority in relation to the Compensation Proposal but detailed information on the Project, including but not limited to a statutory layout plan* (法定圖則), has not been provided despite the repeated requests of Shenzhen Boton. Based on the preliminary discussion with the Relevant Authority, the statutory layout plan* (法定圖則) would only include the land owned by Shenzhen Boton which will be developed by Shenzhen Boton at a later stage. The land resumption, if materialise, would not have material impact on the operation of Shenzhen Boton. As at the date of this announcement, the Board is unable to appraise and accept the Compensation Proposal. Shenzhen Boton shall continue to discuss and negotiate with the Relevant Authority. Further announcements will be made to update the shareholders of the Company as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

** For identification purposes only*

On behalf of the Board
China Boton Group Company Limited
WANG Ming Fan
Chairman

Hong Kong, 17 April 2024

As at the date of this announcement, the executive directors are Mr. Wang Ming Fan, Mr. Li Qing Long and Mr. Yang Ying Chun. The non-executive director is Ms. Wan Shuk Ching, Candy. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Leung Wai Man, Roger, Mr. Zhou Xiao Xiong and Mr. Yau How Boa.