

天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointèd) (For Restructuring Purposes) (已委任臨時清盤人)(以重組為目的) (Incorporated in Bermuda with limited liability)

(Stock Code 股份代號: 00059 and 及 Bonds Stock Code 債券股份代號: 5310, 5311,5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

17 April 2024

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Skyfame Realty (Holdings) Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications/Nore) (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website at www.skyfame.com.cn and the HKEXnews website at www.skyfame.com.cn and the world we show the same and the world website at www.skyfame.com.cn and the world website at www.skyfame.cn and the world website at www.skyfame.

The Company will not send a notice of publication of Corporate Communications on the Company's website and HKEXnews website to its Shareholders. Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the website version of Corporate Communications by themselves.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you signing and returning the Reply Form to the Company's branch share registrar in Hong Kong (the "Branch Share Registrar"), Tricor Abacus Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong.

The Company will send the Actionable Corporate Communications (Note) to its Shareholders individually in electronic form (by email). If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communication in printed form together with a request form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Branch Share Registrar or send an email to skyfame-ecom@hk.tricorglobal.com specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully, By order of the Board **Skyfame Realty (Holdings) Limited** (Provisional Liquidators Appointed) (For Restructuring Purposes) **YU Pan** *Chairman*

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發布公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第2.07條, 天譽置業(控股)有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發布公司通訊*(附註)*(「**公司通訊**」)之安排,該公司通訊是指公司為 向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及(如適用) 財務摘要報告; (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函;及 (f) 委任表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.skyfame.com.cn 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

本公司不會向股東發出在公司網站及披露易網站刊登公司通訊的登載通知。本公司鼓勵股東主動留意網站上所有日後的企業通訊的登載情況,並自行瀏覽企業通訊的網站版本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,公司建議 閣下透過簽署回條並交回公司於香港的股份過戶登記分處(「**股份過戶分處**」)卓佳雅柏勤有限公司,地址 為香港夏慤道 16 號遠東金融中心 17 樓。

本公司將以電子通訊方式(通過電子郵件)向股東個別地發送可供採取行動的公司通訊。如果本公司沒有獲取股東的電子郵箱地址或其提供的電子郵箱地 址無效 ,本公司將以印刷本形式向其發送可供採取行動的公司通訊,連同一份索取股東有效電子郵箱地址的表格,以便將來以電子通訊方式發送可供採 取行動的公司通訊 (WHE)。

若 閣下希望收取未來公司通訊之印刷本,請填妥回條並交回公司之股份過戶分處或發送電子郵件至 skyfame-ecom@hk.tricorglobal.com, 並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午5時正(香港時間)期間致電股份過戶分處 (852) 2980 1333 查詢。

承董事會命 天譽置業(控股)有限公司 (已委任臨時清盤人) (以重組為目的) 余斌 <u>主席</u> 謹啟

2024年4月17日

附註:公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;及(g)代表委任表格。

REPLY FORM 回條

To: Skyfame Realty (Holdings) Limited (the "Company") 致:天譽置業(控股)有限公司(「本公司」) (Provisional Liquidators Appointed) (For Restructuring Purposes) (已委任臨時清盤人)(以重組為目的) (Stock Code: 00059) (股份代號:00059) c/o Tricor Abacus Limited (the "Branch Share Registrar") 經卓佳雅柏勤有限公司(「股份過戶分處」) 17/F., Far East Finance Centre 香港夏慤道16號遠東金融中心17樓 16 Harcourt Road, Hong Kong (電郵: skyfame-ecom@hk.tricorglobal.com) (Email: skyfame-ecom@hk.tricorglobal.com) (Please mark (√) in ONLY ONE of the following boxes. 請從下列選擇中,僅在**其中一個**空格內劃上「√」號) I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications of the Company via electronic dissemination: OR 本人/吾等現以書面提供本人/吾等之的電子郵件地址,以確保收到公司通過電子方式發佈的未來可供採取行動的公司通訊;或 Email Address (Notes 3) 電郵地址(附註3) I/we hereby request for receipt of Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) Name(s): (English) (Chinese) 姓名: (英文) (中文) (Please use BLOCK CAPITALS) (請用正楷填寫) Address: 地址: Contact telephone Signature(s): (Notes 1) Date : number: 簽名:^(附註 1)

Notes 附註:

- 。 Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閣下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。
- Any Reply Form with no signature or otherwise incorrectly completed will be void.
- 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢
- If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Actionable Corporate Communications. 如公司沒有收到 閻下的有效電子郵件地址, 閻下將無法收到有關發布可供採取行動的公司通訊的通知。
- If you provide more than one email address by email, reply form and/or other means, only the latest email address provided will be registered. 如 閣下通過電郵、回條及/或其他方式提供多於一個的電子郵件地址,只有 閣下最後提供的電子郵件地址將會被用於登記。

聯絡電話號碼:

- If you request Corporate Communications* in printed form, no email address will be registered. 如 閣下要求收取公司通訊*的印刷版·將不會有電子郵件地址被登記。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑,在本回條上的任何額外指示,公司將不予處理。
- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
 除非另有註明,公司通訊乃指公司已發出或將予發出以供其任何證券的持有人参照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關 證券持有人的權利的公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料(私隱)條例》(「《私隱條例》」))中「個人資料」的涵義相同
- Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications's and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form. 图下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊*及就 图下持有的公司證券有關的其他事宜上與 图下聯絡。 图下是自願 向本公司提供個人資料。若 图下未能提供足夠資料,本公司可能無法處理 图下在本回條上所述的指示及/或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情况下,將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體,並將在適當期間保留 該等個人資料作核實及紀錄用途
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Data Privacy Officer of the Branch Share Registrar at 17/F., Far East Finance Centre,16 Harcourt Road, Hong Kong or by email at skfame-ecom@hk.tricorglobal.com.

 IN The Registrar at 17/F., Far East Finance Centre,16 Harcourt Road, Hong Kong or by email at skfame-ecom@hk.tricorglobal.com.

 IN The Registrar at 17/F., Far East Finance Centre,16 Harcourt Road, Hong Kong or by email at skfame-ecom@hk.tricorglobal.com.

MAILING LABEL 郵寄標籤

日期:

Tricor Abacus Limited 卓佳雅柏勤有限公司 Freepost No. 簡便回郵號碼 10 GPO Hong Kong 香港

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong. 閣下寄回本回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。