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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



遠東宏信有限公司
FAR EAST HORIZON LIMITED

FAR EAST HORIZON LIMITED

(the "Company")

(incorporated in Hong Kong with limited liability)

(Stock code: 3360)

Issue of US\$500,000,000 6.625 per cent. Notes due 2027

(Stock Code: 4571)

(the "Notes")

under the US\$4,000,000,000 Medium Term Note

and Perpetual Securities Programme

(the "Programme")

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BNP PARIBAS

DBS Bank Ltd.

**Far East Horizon
International**

**Guotai Junan
International**

MUFG

Standard Chartered Bank

UBS

Joint Bookrunners and Joint Lead Managers

**Bank of
Communications**

**China CITIC Bank
International**

**China Zheshang Bank
Co., Ltd. (Hong Kong
Branch)**

CITIC Securities

Crédit Agricole CIB

**Guosen Securities
(HK)**

**Industrial Bank
Co., Ltd. Hong Kong
Branch**

SMBC Nikko

Application has been made to the SEHK for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 24 July 2023 in relation to the Programme, and the supplemental offering circular and the pricing supplement, each dated 9 April 2024 in relation to the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Listing of, and permission to deal in, the Notes is expected to become effective on 17 April 2024.

By order of the Board
Far East Horizon Limited
KONG Fanxing
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 16 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing (Chairman), Mr. WANG Mingzhe and Mr. CAO Jian, the non-executive directors of the Company are Mr. CHEN Shumin, Ms. WEI Mengmeng, Mr. LIU Haifeng David, Mr. KUO Ming-Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. HAN Xiaojing, Mr. LIU Jialin, Mr. YIP Wai Ming and Mr. WONG Ka Fai Jimmy.