



Tibet Water Resources Ltd.
西藏水資源有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 1115)

16 April 2024

Dear Non-registered Shareholder ^(Note),

Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), Tibet Water Resources Ltd. (the “**Company**”) will make available the corporate communications of the Company, which means any documents issued or to be issued by the Company for the information or action of its shareholders, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (collectively “**Corporate Communications**”), to its shareholders by electronic means and as a Non-registered Shareholder of the Company, you may elect either:

- (1) to receive an email notice of availability of the Corporate Communications on the Company’s website at www.twr1115.net and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively the “**Websites**”) (the “**Email Option**”); or
- (2) to receive a printed notice of availability of the Corporate Communications on the Websites.

In future, when the Company publishes any Corporate Communication on the Websites, it will only send you a notice of availability that the Corporate Communication has been made available on the Websites. The notice of availability will be sent to you by email (if you have provided a functional email address via Hong Kong Securities Clearing Company Limited (“HKSCC”)) or by post (if you have not provided an email address via HKSCC or the email address provided is non-functional) at your address as provided by HKSCC.

The Company is making these arrangements with a view to increasing efficiency, cost-effectiveness and protecting the environment and accordingly recommends you to elect for the Email Option and provide a functional email address to the Company via HKSCC (*No action is required if you have received this notification by email*).

To make your election, please contact your broker, custodian, nominee or other relevant person for the necessary arrangement and provide a functional email address (if applicable) to them, and the information will be provided to the Company via HKSCC.

If the Company does not receive your functional email address via HKSCC, you will be deemed, until you inform the Company via HKSCC otherwise by reasonable notice in writing to the Company’s Hong Kong share registrar (“Hong Kong Share Registrar”) or by email to 1115-corpcomm@unionregistrars.com.hk, to have elected to receive printed notices of availability of the Corporate Communications.

It is the responsibility of the Non-registered Shareholders to provide email address via HKSCC that is functional. If the Company does not possess the email address of a Non-registered Shareholder or the email address provided is not functional, the Company will act according to the above arrangements regarding the service of Corporate Communications and notices of availability. Notices of availability sent to the email address provided by a Non-registered Shareholder will be deemed to be duly sent if the Company does not receive any “non-delivery message”.

You may at any time by reasonable notice send your request in writing to the Company (c/o its Hong Kong Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by email to 1115-corpcomm@unionregistrars.com.hk) to request for printed copies of Corporate Communications. The Company will upon request send the Corporate Communications to you in printed form free of charge. Please note that a Non-registered Shareholder’s request for receiving Corporate Communications in printed form will be valid unless being revoked or superseded or until expired after one year from the date of receipt of request (whichever is earlier). Further request in writing will be required if a Non-registered Shareholder prefers to continue receiving printed copy of future Corporate Communications.

Please note that the English and Chinese versions of all future Corporate Communications will be available on the Websites. Should you have any queries in relation to this letter, please call the Company’s Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Tibet Water Resources Ltd.
Dr. Zhang Chunlong
Chairman and Independent Non-executive Director

Note:

This letter is addressed to Non-registered Shareholders (“Non-registered Shareholder” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through HKSCC to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter.