



Tibet Water Resources Ltd.

西藏水資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1115)

16 April 2024

Dear Shareholder,

Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), Tibet Water Resources Ltd. (the “**Company**”) will make available the corporate communications of the Company, which means any documents issued or to be issued by the Company for the information or action of its shareholders (the “**Shareholders**”), including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (collectively “**Corporate Communications**”), to the Shareholders by electronic means and you may elect either:

- (1) to receive an email notice of availability of the Corporate Communications on the Company’s website at www.twr1115.net and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively the “**Websites**”) (the “**Email Option**”); or
- (2) to receive a printed notice of availability of the Corporate Communications on the Websites.

In future, when the Company publishes any Corporate Communication on the Websites, it will only send you a notice of availability that the Corporate Communication has been made available on the Websites. The notice of availability will be sent to you by email (if you have provided a functional email address) or by post (if you have not provided an email address or the email address provided is non-functional) at your address as it appears in the Company’s register of members maintained by the Company’s Hong Kong share registrar (the “Hong Kong Share Registrar**”).**

The Company is making these arrangements with a view to increasing efficiency, cost-effectiveness and protecting the environment and accordingly recommends you to elect for the Email Option and provide a functional email address to the Company.

To make your election, please mark (√) in the appropriate box on the enclosed Reply Form, and fill in the necessary information and then sign and return it by email to 1115-corpcomm@unionregistrars.com.hk or by post or by hand to the Company c/o the Hong Kong Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed Reply Form from you (or another response from you indicating that you object to the Email Option) by 25 April 2024, you will be deemed, until you inform the Company otherwise by reasonable notice in writing to the Hong Kong Share Registrar at the above address or by email to 1115-corpcomm@unionregistrars.com.hk, to have elected to receive printed notices of availability of the Corporate Communications.

Actionable Corporate Communications ^(Note) will be sent to you individually and in electronic form if functional email address has been provided to the Company. If no functional email address has been provided, an Actionable Corporate Communication will be sent to you in hard copy form together with a request form for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. Please be reminded to provide functional email addresses to the Hong Kong Share Registrar to receive Actionable Corporate Communications in a timely and sustainable manner.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the above arrangements regarding the service of Corporate Communications, notices of availability and Actionable Corporate Communications. Notices of availability and Actionable Corporate Communications sent to the email address provided by a Shareholder will be deemed to be duly sent if the Company does not receive any "non-delivery message".

You may at any time by reasonable notice send your request in writing to the Company (c/o its Hong Kong Share Registrar at the above address or by email to 1115-corpcomm@unionregistrars.com.hk) to request for printed copies of Corporate Communications and Actionable Corporate Communications. The Company will upon request send the Corporate Communications and Actionable Corporate Communications to you in printed form free of charge. Please note that a Shareholder’s request for receiving Corporate Communications and Actionable Corporate Communications in printed form will be valid unless being revoked or superseded or until expired after one year from the date of receipt of request (whichever is earlier). Further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications. If the Company does not receive the aforementioned written request, Shareholders will be considered to have agreed that the publication or receipt of the Corporate Communications, Actionable Corporate Communications and notice of availability in the manner described above fulfills the Company’s obligation to send the Corporate Communications, Actionable Corporate Communications and notice of availability to the Shareholders.

Please note that the English and Chinese versions of all future Corporate Communications and Actionable Corporate Communications will be available on the Websites. Should you have any queries in relation to this letter, please call the Company’s Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Tibet Water Resources Ltd.
Dr. Zhang Chunlong

Chairman and Independent Non-executive Director

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders.

Reply Form 回條

To: Tibet Water Resources Ltd. (the "Company")
(Stock Code: 1115)
c/o Union Registrars Limited
Suites 3301-04, 33/F., Two Chinachem Exchange Square
338 King's Road, North Point, Hong Kong

致：西藏水資源有限公司（「本公司」）
（股份代號：1115）
經聯合證券登記有限公司
香港北角英皇道338號華懋交易廣場2期33樓3301-04室

I/We would like to receive the notices of availability of corporate communications of the Company ("Corporate Communications") on the Company's website at www.twr1115.net and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively the "Websites") in the manner as indicated below: 本人/我們希望以下列方式收取本公司之公司通訊（「公司通訊」）已在本公司網站 www.twr1115.net 及香港聯合交易所有限公司網站 www.hkexnews.hk（以下統稱「相關網站」）可供查閱通知；

(Please mark (✓) in ONLY ONE of the following boxes. 請僅在下列其中一個空格內劃上「✓」號。)

by receiving a notice of availability by email to the email address below when each Corporate Communication is made available on the Websites; OR
每次於相關網站登載公司通訊時收取發送至以下電郵地址的可供查閱電郵通知；或

Email Address
電郵地址

(The Company will send to the email address provided above (if any) with a notice of the availability of each Corporate Communication on the Websites. If no email address or non-functional email address is provided, a printed notice of availability of the Corporate Communications on the Websites will be sent to you. Please provide a valid email address in English CAPITAL LETTERS.)

(每次於相關網站登載公司通訊時，本公司將發送可供查閱的通知至以上提供之電郵地址（如有）。如未有提供電郵地址或電郵地址無效，則會發出公司通訊已在相關網站可供查閱通知的印刷本予閣下。請以英文正楷填寫有效電郵地址。)

by receiving a printed notice of availability when each Corporate Communication is made available on the Websites.
每次於相關網站登載公司通訊時收取可供查閱通知印刷本。

Name(s): (English) (Chinese)
姓名: (英文) (中文)
(Please use BLOCK CAPITALS) (請用正楷填寫)

Address: 地址:

Signature(s): 簽名: Contact telephone number: 聯絡電話號碼: Date: 日期:

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填寫所有資料。
- If the Company does not receive this Reply Form or receive an objection from you by 25 April 2024 and until you inform the Company's Hong Kong share registrar, Union Registrars Limited by reasonable prior notice in writing or by email to 1115-corpcomm@unionregistrars.com.hk, you will be deemed to have elected to receive a printed notice of availability. All future Corporate Communications will be sent out in the manner specified in the Company's letter dated 16 April 2024 and only a printed notice of availability of the Corporate Communications on the Websites will be sent to you in the future. 倘若本公司於2024年4月25日或之前仍未收到閣下的回條或表示反對的回覆，則閣下將被視為已選擇收取可供查閱通知印刷本，而本公司將按日期為2024年4月16日之本公司函件內所述之方式寄發所有未來公司通訊，在將來只向閣下寄發有關公司通訊已在相關網站可供查閱通知的印刷本，直至閣下發出合理事先書面通知本公司之香港股份過戶登記處聯合證券登記有限公司或以電郵發送該通知至 1115-corpcomm@unionregistrars.com.hk 為止。
- Actionable Corporate Communications will be sent to you individually and in electronic form if functional email address has been provided to the Company. If no functional email address has been provided, an Actionable Corporate Communication will be sent to you in hard copy form together with a request form for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. 如閣下提供有效電郵地址予本公司，可供採取行動的公司通訊將以電子方式向閣下個別發送。如閣下未有提供有效電郵地址，本公司將會向閣下寄發可供採取行動的公司通訊的印刷本連同一份索取閣下有效電郵地址的表格，以助日後以電子方式發布可供採取行動的公司通訊。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid. 如屬聯名股東，則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- The above instructions will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing to the Hong Kong share registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by email to 1115-corpcomm@unionregistrars.com.hk. 上述指示將適用於寄發予本公司股東之所有日後公司通訊，直至閣下以書面通知或電郵至 1115-corpcomm@unionregistrars.com.hk 向香港股份過戶登記處聯合證券登記有限公司（地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室）發出合理的事先書面通知另作選擇為止。
- For the avoidance of doubt, we do not accept any special instructions written on this Reply Form. 為免存疑，任何在本回條上的額外書面指示，本公司將不予處理。

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by mail to Privacy Compliance Officer of Union Registrars Limited.

收集個人資料聲明

本聲明中之「個人資料」相等於《個人資料（私隱）條例》（第486章）（「《私隱條例》」）所定義之「個人資料」，當中可能包括但不限於閣下之姓名、聯絡電話號碼、電郵地址及郵寄地址。閣下是自願提供個人資料，以便按閣下選擇之方式收取公司通訊。本公司將在有需要之期間，保存閣下之個人資料作核實及記錄用途。閣下有權根據《私隱條例》中的條款，要求查閱及/或修改閣下之個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式郵寄至聯合證券登記有限公司之私隱條例事務主任。

*Corporate Communications include but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. Actionable Corporate Communication is any corporate communication that seeks instructions from the shareholders on how they wish to exercise their rights or make an election as the shareholders

公司通訊文件包括但不限於：(a)董事會報告、年度帳目連同核數師報告及（如適用），財務摘要報告；(b)中期報告及（如適用），中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委派代表書。可供採取行動的公司通訊指任何涉及及要求股東指示其擬如何行使其有關股東的權利或作出選擇的公司通訊。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Union Registrars Limited
聯合證券登記有限公司
Freepost No. 簡便回郵號碼 37 WCH
Hong Kong 香港