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**IMPERIAL PACIFIC**

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

**IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED**

**(in Liquidation)**

**博華太平洋國際控股有限公司**

**(清盤中)**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1076)**

**(1) INSIDE INFORMATION – WINDING UP OF  
THE COMPANY BY THE HIGH COURT  
AND  
(2) APPOINTMENT OF PROVISIONAL LIQUIDATOR**

This announcement is made by Imperial Pacific International Holdings Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 1 April 2022 regarding the suspension of trading of Shares on the Stock Exchange; (ii) the announcement of the Company dated 23 June 2022 regarding the Resumption Guidance in a letter received by the Company from the Stock Exchange; (iii) the annual results announcement of the Company for the year ended 31 December 2021 published on 24 June 2022; (iv) the annual report of the Company for the year ended 31 December 2021 despatched on 26 July 2022; (v) the announcements of the Company dated 11 July 2022, 13 July 2022, 11 November 2022, 31 October 2023 and 31 January 2024 in connection with the quarterly update on suspension of trading and resumption progress; (vi) the announcements of the Company dated 19 April 2022, 15 July 2022, 7 February 2023, 11 October 2023, 13 October 2023 and 20 October 2023 in relation to, amongst other things, the Company’s change of Directors, Company Secretary and Authorised Representative; (vii) announcements of the Company dated 11 October 2023, 22 November 2023, 21 December 2023, 3 January 2024, 16 January 2024, 31 January 2024, 6 March 2024 and 11 March 2024 in relation to, amongst other things, the Petitions; (viii) the announcement of the Company dated 27 October 2023 in relation to, amongst other things,

its submission of application requesting the LRC Review for the Delisting Decision; (ix) the interim results announcement and the interim report on the unaudited interim financial results of the Group for the six months ended 30 June 2022 despatched on 17 January 2024; and (x) the announcements of the Company dated 7 February 2024, 8 February 2024, 19 February 2024 and 6 March 2024 in relation to, amongst other things, the LRC Decision and Petition I (collectively, the “**Publication**”).

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Publication.

## **WINDING UP ORDER AND APPOINTMENT OF PROVISIONAL LIQUIDATOR**

On 15 April 2024, the Company was ordered to be wound up by the High Court in HCCW 408/2023 pursuant to the provisions of the Companies (Winding-up and Miscellaneous Provisions) Ordinance (Chapter 32, Laws of Hong Kong) and the Official Receiver by virtue of her office becomes the Provisional Liquidator of the Company.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

Ms. Phyllis McKenna  
Official Receiver and Provisional Liquidator of  
**Imperial Pacific International Holdings Limited**  
**(In Liquidation)**

Hong Kong, 15 April 2024

*According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Board of Directors of the Company Mr. Kon Teck Tien, Mr. Xu Zhongxiang and Mr. Chen Feng as executive Directors and Mr. Robert James Woolsey, Dr. Chew Chee Wah and Mr. See Lee Seng, Reason as independent non-executive Directors.*

*The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and is not subject to personal liability.*

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*