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環球戰略集團有限公司

GLOBAL STRATEGIC GROUP LIMITED

環球戰略集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8007)

FURTHER EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcement of Global Strategic Group Limited (the “**Company**”) dated 5 March 2024 (the “**Announcement**”) in relation to the placing of up to 91,172,000 Placing Shares under the General Mandate and the announcement of the Company dated 26 March 2024 (the “**Supplemental Announcement**”) in relation to the extension of the Long Stop Date and the adjustment of the Placing Price. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement and the Supplemental Announcement.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Supplemental Announcement, the Long Stop Date has been extended from 26 March 2024 to 15 April 2024 (or such later date as may be agreed between the Company and the Placing Agent) pursuant to the first supplemental agreement to the Placing Agreement dated 26 March 2024 (the “**First Supplemental Agreement**”).

As additional time is required by the Placing Agent to procure investors to subscribe for the Placing Shares, the Company and the Placing Agent, after arm’s length negotiation, entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) to the Placing Agreement on 15 April 2024 (after trading hours), whereby the parties agreed to further extend the Long Stop Date from 15 April 2024 to 26 April 2024 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (as amended and supplemented by the First Supplemental Agreement and the Second Supplemental Agreement) remain unchanged and continue in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Global Strategic Group Limited
Wang Wenzhou
Executive Director and Chief Executive Officer

Hong Kong, 15 April 2024

As at the date of this announcement, the Executive Directors are Mr. Wang Wenzhou (Chief Executive Officer), Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Mr. Chen Long; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin, Dr. Chung Ling Cheong Dicky and Dr. Cheng Chak Ho.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company’s website at www.globalstrategicgroup.com.hk.