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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Sun Hung Kai & Co. (BVI) Limited**

*(incorporated in the British Virgin Islands with limited liability)  
(as Issuer)*



*(incorporated in Hong Kong with limited liability)  
(as Guarantor)  
(Stock code: 86)*

### **U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme**

#### *Arrangers*

Standard Chartered Bank

UBS

#### *Dealers*

Standard  
Chartered  
Bank

UBS

Bank of China  
(Hong Kong)

China International  
Capital Corporation

Mizuho

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the "**Programme**") for 12 months after 15 April 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 15 April 2024. The listing of the Programme is expected to become effective on 16 April 2024.

Hong Kong, 15 April 2024

*As at the date of this announcement, the directors of the Issuer are Messrs. Brendan James McGraw, Alfred Leung Sai Kit and Wong Kin Wing.*

*As at the date of this announcement, the board of directors of the Guarantor comprises:*

*Executive Directors:*

*Messrs. Lee Seng Huang (Group Executive Chairman) and Brendan James McGraw*

*Non-Executive Directors:*

*Messrs. Simon Chow Wing Charn and Peter Anthony Curry*

*Independent Non-Executive Directors:*

*Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung and Mr. Wayne Robert Porritt*