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OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT

**OSL APPOINTED AS THE FIRST EXCHANGE AND SUB-CUSTODIAN
PARTNER FOR CHINA AMC'S INAUGURAL SPOT BTC/ETH ETF LAUNCH
IN HONG KONG**

This announcement is made by OSL Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the “**Board**”) of the Company proudly announces that OSL Digital Securities Limited (“**OSL**”), a wholly owned subsidiary and digital asset trading platform licensed by the Securities & Futures Commission of Hong Kong, is privileged to be chosen as the first virtual asset trading and virtual asset sub-custodian partner by China Asset Management (Hong Kong) (“**ChinaAMC (HK)**”), a leading asset management company in Hong Kong, facilitating the approval in principle and launch of its inaugural spot Bitcoin/Ethereum ETFs in Hong Kong. This collaboration marks a critical advancement in the financial landscape of the region, heralding a new chapter in digital asset investments.

In this partnership, OSL utilizes its well-established infrastructure to ensure a safe trading environment crucial for the ETF’s operations, meticulously managing the underlying assets. As the sub-custodian, OSL provides exemplary security and meets regulatory standards, delivering premier custody services that maintain the integrity and safety of the assets managed.

The Company believes as Hong Kong's only publicly listed company fully dedicated to digital assets, OSL Group (863.HK)'s strategic position in the market is strengthened by its comprehensive regulatory compliance, extensive operational experience, and strong market reputation, underscored by a successful SOC 2 Type 2 audit. These factors, combined with OSL's innovative B2B2C model and institutional-grade services, ensure that OSL is not just participating in the market but leading the way in shaping the future of digital asset investments in Hong Kong.

By order of the Board
OSL Group Limited
Pan Zhiyong
Chairman and Executive Director

Hong Kong, 15 April 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David, Dr. Yang Yu and Mr. Xu Biao.