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**TONGDA HONG TAI HOLDINGS LIMITED**

**通達宏泰控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2363)**

## **VOLUNTARY ANNOUNCEMENT**

Reference is made to the prospectus of Tongda Hong Tai Holdings Limited (the “**Company**”) dated 28 March 2024 in relation to the proposed Rights Issue (the “**Prospectus**”) and the announcement of the Company dated 11 April 2024 in relation to the revised timetable for the proposed Rights Issue (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus and the Announcement unless the context requires otherwise.

The Board is pleased to announce that the completion of the Prospectus filing with the CSRC in accordance with the CSRC notice has taken place today. With reference to the ChinaClear Shenzhen Branch Hong Kong Stock Connect Depository and Clearance Guide\* (中國證券登記結算有限責任公司深圳分公司港股通存管結算業務指南), upon receiving the filing letter by the CSRC in relation to rights issue, applications for the Rights Issue will be accepted on the next Shenzhen Stock Exchange trading day. Settlement participants will be able to submit applications for participating investors to a rights issue during its operating hours of the relevant rights issue period. In order to ensure the timeliness of the payment and settlement of a rights issue, it is expected that the cut-off date for subscribing in a rights issue through ChinaClear will close three days earlier than the date as set out in HKSCC.

Based on the above, it is expected that the first day for participation in the Rights Issue through ChinaClear by the PRC Southbound Trading Investors will commence on Monday, 15 April 2024, and the last day for participation in the Rights Issue through ChinaClear by the PRC Southbound Trading Investors will end on Tuesday, 16 April 2024.

**Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers. Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form and/or participating in the Rights Issue are recommended to observe the relevant guide and requirements including the above, if applicable, and consult his/her/its/their own professional advisers.**

By order of the Board  
**Tongda Hong Tai Holdings Limited**  
**Lee King On Jeff**  
*Executive Director*

Hong Kong, 12 April 2024

*As at the date of this announcement, the executive Directors are Mr. Wong Ming Li, Mr. Lee King On Jeff, and Mr. Wang Ming Zhi; and the independent non-executive Directors are Mr. Chan Shiu Man, Mr. Wan, Aaron Chi Keung and Mr. Chan Luk On.*

\* *For identification purpose only*