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# TIANQI LITHIUM

**Tianqi Lithium Corporation**

**天齊鋰業股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9696)**

## **ANNOUNCEMENT ON THE ISSUANCE RESULTS OF THE FIRST BATCH OF SHORT-TERM COMMERCIAL PAPER FOR THE YEAR 2024**

This announcement is made by Tianqi Lithium Corporation (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 30 March 2023 (the “**Announcement**”), (ii) the notice and circular of the 2022 Annual General Meeting dated 28 April 2023, and (iii) the poll results announcement of the 2022 Annual General Meeting dated 16 June 2023 regarding (among other things) the proposal for the application for registration and issuance of Debt Financing Instruments. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board meeting convened on 30 March 2023 and the 2022 Annual General Meeting convened on 16 June 2023 by the Company deliberated and approved the “Proposal for the Application for Registration and Issuance of Debt Financing Instruments”. It was agreed that the Company would apply to the National Association of Financial Market Institutional Investors of People’s Republic of China (the “**NAFMII**”) for registration and the issuance of Debt Financing Instruments, with the amount not exceeding RMB6 billion (inclusive of RMB6 billion), and issue them in installments according to actual funding needs.

In March 2024, the Company received the “Notification of Registration Acceptance” issued by the NAFMII. The NAFMII agreed to accept the registration of the Company’s short-term commercial paper and medium-term notes. The registered amount for the short-term commercial paper is RMB2 billion, with a validity period of two years starting from the date of the notification. The registered amount for the medium-term notes is RMB4 billion, with a validity period of two years starting from the date of the notification. For detailed information, please refer to the announcement disclosed by the Company on 13 March 2024 on the website of Hong Kong Exchanges and Clearing Limited (<https://www.hkexnews.hk>), Securities Times, Securities Daily, China Securities Journal, Shanghai Securities News, and the website of CNINFO (<http://www.cninfo.com.cn>).

On 12 April 2024, the Company successfully issued the first batch of short-term commercial paper for the year 2024. The issuance results are as follows:

<b>Debt Name</b>	The First Batch of Short-term Commercial Paper for the Year 2024 of Tianqi Lithium Corporation	<b>Debt Abbreviation</b>	24 Tianqi Lithium CP001
<b>Debt Code</b>	042480203	<b>Validity period</b>	1 year
<b>Value Date</b>	12 April 2024	<b>Redemption Date</b>	12 April 2025
<b>Total Planned Issuance (RMB'000)</b>	300,000.00	<b>Total Issuance (RMB'000)</b>	300,000.00
<b>Interest Rate</b>	2.35%	<b>Issue Price (at par value of RMB100)</b>	100
<b>Bookrunner</b>	Industrial Bank Co., Ltd.		
<b>Lead Underwriter</b>	Industrial Bank Co., Ltd.		
<b>Co-lead Underwriter</b>	Bank of China Limited		

According to the inquiry, as of the date of this announcement, the Company is not a party subject to liabilities for dishonesty. The relevant documents in relation to the issuance of the first batch of short-term commercial paper for the year 2024 of the Company have been published on the website of Shanghai Clearing House (<http://www.shclearing.com.cn>) and the website of China Money (<http://www.chinamoney.com.cn>).

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Tianqi Lithium Corporation**  
**Jiang Weiping**  
*Chairman of the Board and Executive Director*

Hong Kong, 12 April 2024

*As at the date of this announcement, the Board comprises Mr. Jiang Weiping, Ms. Jiang Anqi, Mr. Ha, Frank Chun Shing and Mr. Zou Jun as executive Directors, and Mr. Xiang Chuan, Ms. Tang Guoqiong, Ms. Huang Wei and Ms. Wu Changhua as independent non-executive Directors.*