

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

KNT

KNT HOLDINGS LIMITED

嘉藝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1025)

CLARIFICATION ANNOUNCEMENT AND RESUMPTION OF TRADING

Reference is made to the announcement of KNT Holdings Limited (the “**Company**”) dated 11 April 2024 in relation to, among others, the placing of Existing shares and top-up subscription of new shares under general mandate (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that the Purchase Price and the Subscription Price has each been amended to be HK\$0.209 per Sale Share and not HK\$0.208 per Sale Share. As such the Purchase Price represents: (i) a discount of approximately 19.62% to the closing price of HK\$0.260 per Share as quoted on the Stock Exchange on the date of the Top-up Placing and Subscription Agreement; and (ii) a discount of approximately 9.99% to the average closing price of HK\$0.232 per Share as quoted on the Stock Exchange for the five (5) consecutive trading days prior to the date of the Top-up Placing and Subscription Agreement. Furthermore, the completion of the Subscription has been amended to take place on or before 24 April 2024 not 2 May 2024.

Save for the aforesaid, all information and contents of the Announcement remains unchanged.

* *For identification purpose only*

RESUMPTION OF TRADING

At the request of the Company, trading in the Company's shares on the Stock Exchange has been halted with effect from 9:00 a.m. on 12 April 2024, pending the release of this announcement. An application has been made by the Company to the Stock Exchange for resumption of trading in the Company's shares with effect from 1:00 p.m. on 12 April 2024.

By Order of the Board
KNT Holdings Limited
Chong Sik
Chairman and Executive Director

Hong Kong, 12 April 2024

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Chong Sik, Mr. Chong Pun, Mr. Lam Chi Yuen, Dr. Dong Bin and Dr. Wong Ho Yin; one non-executive Director, namely, Mr. Hu Shilin; and four independent non-executive Directors, namely, Mr. Leung Martin Oh Man, Mr. Lau Koong Yep, Mr. Yuen King Sum and Mr. Lau Kwok Fan.