

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**華能國際電力股份有限公司**

**HUANENG POWER INTERNATIONAL, INC.**

*(a Sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 902)**

## **OVERSEAS REGULATORY ANNOUNCEMENT ISSUE OF SUPER SHORT-TERM DEBENTURES**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As resolved at the 2022 annual general meeting of Huaneng Power International, Inc. (the “**Company**”) held on 20 June 2023, the Company has been given a mandate to issue super short-term debentures (in either one or multiple tranches on rolling basis) with a principal amount of up to RMB30 billion (which means that the outstanding principal balance of the super short-term debentures in issue shall not exceed RMB30 billion at any time within the period as prescribed therein) within the period from approval obtained at 2022 annual general meeting to the conclusion of the 2023 annual general meeting.

The Company has recently completed the issue of the second tranche of the Company’s super short-term debentures for 2024 (the “**Debentures**”). The total issuing amount was RMB2 billion with a maturity period of 34 days whereas the unit face value is RMB100 and the interest rate is 1.79%.

China Bohai Bank Co., Ltd. acted as the lead underwriter to form the underwriting syndicate for the Debentures, which were placed through book-building and issued in the domestic bond market among banks. The proceeds from the Debentures will be used to supplement the working capital of the Company, adjust debts structure, repay bank loans and the debt due.

The relevant documents in respect of the Debentures are posted on China Money and Shanghai Clearing House at websites of [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com.cn](http://www.shclearing.com.cn), respectively.

The Debentures do not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

By Order of the Board  
**Huaneng Power International, Inc.**  
**Huang Chaoquan**  
*Company Secretary*

As at the date of this announcement, the directors of the Company are:

|   |   |
|---|---|
| Wang Kui ( <i>Executive Director</i> )          | Xia Qing ( <i>Independent Non-executive Director</i> )      |
| Wang Zhijie ( <i>Executive Director</i> )       | He Qiang ( <i>Independent Non-executive Director</i> )      |
| Huang Lixin ( <i>Executive Director</i> )       | Zhang Liying ( <i>Independent Non-executive Director</i> )  |
| Du Daming ( <i>Non-executive Director</i> )     | Zhang Shouwen ( <i>Independent Non-executive Director</i> ) |
| Zhou Yi ( <i>Non-executive Director</i> )       | Dang Ying ( <i>Independent Non-executive Director</i> )     |
| Li Lailong ( <i>Non-executive Director</i> )    |   |
| Cao Xin ( <i>Non-executive Director</i> )       |   |
| Li Haifeng ( <i>Non-executive Director</i> )    |   |
| Ding Xuchun ( <i>Non-executive Director</i> )   |   |
| Wang Jianfeng ( <i>Non-executive Director</i> ) |   |

Beijing, the PRC  
12 April 2024