

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to sell, dispose, acquire, purchase or subscribe for any securities of the Company.



TONGDA HONG TAI HOLDINGS LIMITED

通達宏泰控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2363)

REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE

Reference is made to the prospectus of Tongda Hong Tai Holdings Limited (the “**Company**”) dated 28 March 2024 in relation to the proposed Rights Issue on the basis of two (2) Rights Shares for every one (1) Consolidated Share (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

REVISED TIMETABLE FOR THE RIGHTS ISSUE

The Company would like to extend the timetable for the last day of dealings in nil-paid Rights Shares and latest time for acceptance of and payment for the Rights Shares and the relevant subsequent events for the Rights Issue in light of additional time taken to file the Prospectus with the CSRC in accordance with the CSRC Notice. As at the date of this announcement, the Company has filed the Prospectus with the CSRC in accordance with the CSRC Notice and completion is expected to take place on 12 April 2024. It is expected that all Qualifying Shareholders, including the PRC Southbound Trading Investors, will be able to subscribe for the Rights Shares on or before Friday, 19 April 2024.

The expected timetable for the Rights Issue has been revised as follows:

Event	Hong Kong Date and Time
Last day of dealings in nil-paid Rights Shares	Tuesday, 16 April 2024
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 19 April 2024

Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Friday, 26 April 2024
Commencement of placing of Unsubscribed Rights Shares by the Placing Agent	Monday, 29 April 2024
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. on Thursday, 2 May 2024
Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company	Wednesday, 8 May 2024
Despatch of share certificates for fully-paid Rights Shares and completion of Unsubscribed Rights Share Placing to take place	Thursday, 9 May 2024
Despatch of refund cheques, if any, if the Rights Issue is terminated	Thursday, 9 May 2024
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Friday, 10 May 2024
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Monday, 3 June 2024

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. For the avoidance of doubt, the other dates or deadlines that have already occurred under the expected timetable as set out in the Prospectus remained unchanged. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Tongda Hong Tai Holdings Limited
Lee King On Jeff
Executive Director

Hong Kong, 11 April 2024

As at the date of this announcement, the executive Directors are Mr. Wong Ming Li, Mr. Lee King On Jeff, and Mr. Wang Ming Zhi; and the independent non-executive Directors are Mr. Chan Shiu Man, Mr. Wan, Aaron Chi Keung and Mr. Chan Luk On.